

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2021						
To : Hong Kong Exchanges a	ınd Clear	ring Limited				
-		Y INTERNATION	AL HOLDING	S LIMITED		
Date Submitted	06/05/202	21		_		
I. Movements in Authorised S	Share Ca	ıpital				
1. Ordinary Shares						
(1) Stock code : 00345	_Descrip	otion : Ordinary	y Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month_	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the montl	n _	N/A	<u>N/A</u>	N/A		
(2) Stock code : N/A	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month_					
Increase/(decrease)	-					
Balance at close of the month	h _					

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		<u> </u>	

II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,067,187,500	N/A	N/A	N/A
Increase/ (decrease) during the month	234,000	N/A	N/A	N/A
Balance at close of the month	1,067,421,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of	<u> </u>	aon conomico (of the Issuer)			No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of the month
approval date —						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	LACIOISCO	Caricelled	Lарзец		
Share Option						
Scheme						
Adopted on						
(04 /09/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,822,000
(Note 1)						
_						
2.						
Share Option						
Scheme						
Adopted on						
(28/08/2012)						
Ordinary shares	Nil	234,000	61,500	Nil	234,000	8,578,500
(Note 1)					·	
3.						
					_	
charge						
shares						
(Note 1)		T -4-			004.000	
		1012	al A. (Ordina		234,000	
			(Preference	,	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mo	onth from exerc	ise			
of options (HK\$)					3,997,928	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Wote 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4.						
						_
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable))				
	, · · · · ·					
		Total B	(Preferen	ary shares) ce shares) other class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> \</u>	<u> </u>					
	_					
	<u> </u>					
			· ·			-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
<u> </u>	\					
	- \					
	- \					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			`			
(if applicable)						
` ,	(/ /)					
4.						
	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C (O==!:::	arı (ab aras \		
		I		ary shares) ce shares)		-
				ther class)		-
1			()	oi olass)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
	1	
shares (Note 1)	-	
		-
2.		
L	-	
	-	
	-	
charge (Note 1)	-	
shares (Note 1)		
3	1	
shares (Note 1)		
]	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

o. of new nares of issuer ssued uring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
N/A	<u>N/A</u>
N/A	<u>N/A</u>
N/A	N/A
	N/A

	Type of Issue								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency———	date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
									N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, , , , , , , , , , , , , , , , , , , ,					N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

No. of new

No. of new

Type of Issue				sl du p	o. of new hares of issuer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
		Class of shares issuable (Note 1)		•		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10. Other (Please specify) At	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total		ary		
		(Prefe	shar erence shar	es) <u>N</u> es) N		-
			(Other cla			- -
Total increase / (decre	ease) in ordinary shares d	uring the month (i.e. Total o	of A to E):	(1)	234,00	0
				(2)	N/A	
Total increase / (decre	ase) in preference shares	s during the month (i.e. Tot	al of A to E)	:	N/A	
Total increase / (decre E):	ease) in other classes of s	hares during the month (i.e	e. Total of A	to	N/A	
	be the same as the relev	ant figures under II above	("Movemen	ts in	Issued Sh	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by:PAGGIE TONG
Title:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.