



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sany Heavy Equipment International Holdings Company Limited
(the "Company")

Date Submitted 06/05/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 631 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,461,067,880	HK\$0.10	HK\$446,106,788
Increase/(decrease)			
Balance at close of the month	4,461,067,880	HK\$0.10	HK\$446,106,788

(2) Stock code : --- Description : ---

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	---	---	---
Increase/(decrease)	---		---
Balance at close of the month	---	---	---

2. Preference Shares

Stock code :	---	Description :	<u>Convertible Preference Shares</u>	
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)	
Balance at close of preceding month	<u>538,932,120</u>	<u>HK\$0.10</u>	<u>HK\$53,893,212</u>	
Increase/(decrease)	<u> </u>		<u> </u>	
Balance at close of the month	<u>538,932,120</u>	<u>HK\$0.10</u>	<u>HK\$53,893,212</u>	

3. Other Classes of Shares

Stock code :	---	Description :	---	
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)	
Balance at close of preceding month	<u>---</u>	<u>---</u>	<u>---</u>	
Increase/(decrease)	<u>---</u>		<u>---</u>	
Balance at close of the month	<u>---</u>	<u>---</u>	<u>---</u>	

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	3,142,191,213	---	479,781,034	---
Increase/ (decrease) during the month	2,325,500	---	---	---
Balance at close of the month	3,144,516,713	---	479,781,034	---

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 16 February 2013 Date of grant: 15 December 2017 Exercise price: HK\$1.22	---	---	---	---		---
Ordinary Shares	0	2,185,500	0	0	2,185,500	18,890,000
(Note 1)						
2. Share Option Scheme adopted on 16 February 2013 Date of grant: 29 December 2017 Exercise price: HK\$1.71	---	---	---	---	---	---
Ordinary Shares	0	0	0	0	0	380,000
(Note 1)						
3. Share Option Scheme adopted on 16 February 2013 Date of grant: 14 November 2018 Exercise price: HK\$2.30	---	---	---	---	---	---
Ordinary Shares	0	140,000	0	0	140,000	2,112,500
(Note 1)						
Total A. (Ordinary shares)					2,325,500	
(Preference shares)					Nil	
(Other class)					Nil	
Total funds raised during the month from exercise of options (State currency)					HK\$2,988,310	

Warrants to issue shares of the issuer which are to be listed					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		
1. --- _____ _____ (/ /)	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. --- _____ _____ (/ /)	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. --- _____ _____ (/ /)	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. --- _____ _____ (/ /)	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B.				(Ordinary shares) Nil		
				(Preference shares) Nil		
				(Other class) Nil		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Preference Shares	HK\$	479,781,034	Nil	479,781,034	Nil
	Stock code (if listed)	N/A				
	Class of shares issuable (<i>Note 1</i>)	Ordinary Shares				
	Subscription price	HK\$2.0090				
	EGM approval date (if applicable) (dd/mm/yyyy)	(19/12/2014)				
2.	---	---	---	---	---	---
	Stock code (if listed)	---				
	Class of shares issuable (<i>Note 1</i>)	---				
	Subscription price	---				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	---	---	---	---	---	---
	Stock code (if listed)	---				
	Class of shares issuable (<i>Note 1</i>)	---				
	Subscription price	---				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	---	---	---	---	---	---
	Stock code (if listed)	---				
	Class of shares issuable (<i>Note 1</i>)	---				
	Subscription price	---				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Total C. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --- _____ _____ _____ (/ /) shares (<i>Note 1</i>)	---	---
2. --- _____ _____ _____ (/ /) shares (<i>Note 1</i>)	---	---
3. --- _____ _____ _____ (/ /) shares (<i>Note 1</i>)	---	---
Total D. (Ordinary shares)	0	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<div> <div>1. Rights issue</div> <div> <div>At price : State currency</div> <div>_____</div> </div> <div> <div>Class of shares issuable (Note 1)</div> <div>_____</div> </div> <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>N/A</div> <div>_____</div> </div> </div>	
<div> <div>2. Open offer</div> <div> <div>At price : State currency</div> <div>_____</div> </div> <div> <div>Class of shares issuable (Note 1)</div> <div>_____</div> </div> <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>N/A</div> <div>_____</div> </div> </div>	
<div> <div>3. Placing</div> <div> <div>At price : State currency</div> <div>_____</div> </div> <div> <div>Class of shares issuable (Note 1)</div> <div>_____</div> </div> <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>N/A</div> <div>_____</div> </div> </div>	
<div> <div>4. Bonus issue</div> <div> <div>Class of shares issuable (Note 1)</div> <div>_____</div> </div> <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>N/A</div> <div>_____</div> </div> </div>	

Type of Issue	No. of new shares of issuer which may be issued pursuant thereto as at close of the month pursuant thereto
<div> <div> <div>5. Scrip dividend</div> <div>At price : State currency</div> </div> <div> <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> </div> <div> <div>(/ /)</div> <div>(/ /)</div> <div>N/A</div> </div>	
<div> <div>6. Repurchase of shares</div> <div>Class of shares repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> <div> <div>(/ /)</div> <div>(/ /)</div> <div>N/A</div> </div>	
<div> <div>7. Redemption of shares</div> <div>Class of shares redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> <div> <div>(/ /)</div> <div>(/ /)</div> <div>N/A</div> </div>	
<div> <div>8. Consideration issue</div> <div>At price : State currency</div> <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> <div> <div>(/ /)</div> <div>(/ /)</div> <div>N/A</div> </div>	

Type of Issue	No. of new shares of issuer which may be issued pursuant to the month of the month
9. Capital reorganisation Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) <div style="text-align: right;">N/A</div>	
10. Other: Exercise of Over-Allotment Option At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) <div style="text-align: right;">N/A</div>	
<div style="text-align: right;">Total E.</div> <div style="text-align: right;">(Ordinary shares) _____ Nil</div> <div style="text-align: right;">(Preference shares) _____ Nil</div> <div style="text-align: right;">(Other class) _____ Nil</div>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,325,500
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

Submitted by: Yu Leung Fai

Title: Joint company secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*