

Increase/(decrease)

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

Monthly Return of Equity is	Suci on	i Movements in C	Courties	
For the month ended (dd/mm/yyyy) :		30/4/2021		
To : Hong Kong Exchanges a	and Clea	ring Limited		
-	CHINA (6 May 2	CINDA ASSET MA 021	NAGEMENT	CO., LTD.
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1359</u>	_Descrip	otion: H Share	S	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	g month	13,567,602,831	1.00	13,567,602,831
Increase/(decrease)		Nil		Nil
Balance at close of the montl	h .	13,567,602,831	1.00	13,567,602,831
(2) Stock code : N/A	_Descrip	otion : <u>Domesti</u>	c Shares	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)

Balance at close of preceding month <u>24,596,932,316</u> <u>1.00</u> <u>24,596,932,316</u>

Nil

24,596,932,316 1.00 24,596,932,316

Nil

2. Preference Shares				
Stock code : 4607 Descrip	otion :	Cumulat Preferer	200,000,000 4 ive Perpetual ace Shares ("C nce Shares")	Offshore
	No. prefer sha	ence	Par value (RMB)	Authorised share capital (U.S.\$) (See Remark 1)
Balance at close of preceding month _	160,00	0,000	100.00	3,200,000,000
Increase/(decrease)	N	il		Nil
Balance at close of the month	160,00	00,000	100.00	3,200,000,000
3. Other Classes of Shares				
Stock code : N/A Descrip	otion:			
	No. of class sha	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the electron (TOTAL REGISTERED SHARE CAPITAL PREFERENCE SHARES) (RMB):				9, 533,495,147 See Remark 2)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	13,567,602,831	24,596,932,316	160,000,000	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	13,567,602,831	24,596,932,316	160,000,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	f the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement durir	na the month		thereto	thereto as at close of
approval date		viovernent dam	ig the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
1.11471						
(/ /)						
shares						
(Note 1)						
,						
2. N/A						
2.14/1						
(/ /)						
shares						
(Note 1)						
(14010-1)						
3. N/A						
3.IV/A						
(/ /)						
shares						
(Note 1)						
(Note 1)		Tata	ι Λ (Onalia a		NI/A	
		iota	I A. (Ordina			
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised of	during the mor	nth from exerci	se			
of options (State cu			N/A			
, ,	• /		-			

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
· · · · · · · · · · · · · · · · · · ·			-			
Subscription price EGM approval date			į			
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issupple (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
3.N/A						
(/ /)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)			<u>.</u>			
Subscription price EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	(/ /)	,			
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares) N/A		-
				ice shares) <u>N/A</u> other class) N/A		-
			U)	Jidoo) 147	•	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the to and conditions with res to the Offshore Prefere Shares Stock code (if listed) Class of shares	erms pect nce	3,200,000,000		3,200,000,000		7,412,441,791 H shares (See <u>Remark 3</u>)
issuable (Note 1) Subscription price	H shares The initial conversior price is HK\$3.35 per H share, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(30/06/2016)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			•		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						_
(dd/mm/yyyy) 4. N/A	(/ / /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	(Prefere	nary shares) <u>N/</u> ence shares) <u>N/</u> (Other class) <u>N/</u>	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
O N/A		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shales (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares				
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	Ü	·	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5	. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,11111,1,1,1,1,1)			N/A	N/A
				Class of shares repurchased (Note 1)		_		
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
	S.10.100			EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
-				Class of shares				
				issuable (Note 1)		_		
8	. Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares				
_	0			issuable (Note 1)	(١		
9	. Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/4	21/6
1							N/A	N/A

			No. of new shares of issuer	No. of new shares of issuer which
			issued during the month	may be issued pursuant
Type of Issue			pursuant thereto	thereto as at close of the month
1,750 01.10040				
	issuable (Note 1	shares		
10. Other (Please specify) At price : Sta	rrency ——— Issue and allotm date : (dd/mm/yy			
	EGM approval d (dd/mm/yyyy)	ate: (/ /)	N/A	N/A
		(Preference share	es) <u>N/A</u> es) <u>N/A</u>	-
		(Other clas	ss) <u>N/A</u>	-
		T . I . (A . T)	Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing documents

to have been	purchased or	agreed to be	purchased	by it and	I the purch	ase cons	sideration	for a	all s	such
property has t	been duly satis	sfied; and	-	-	•					

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

3. The initial conversion price is equal to the net asset value per share attributable to equity holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK\$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares.
Submitted by:Ai Jiuchao
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.