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YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD. 精熙國際(開曼)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2788)

INSIDE INFORMATION - UNAUDITED FINANCIAL INFORMATION

This announcement is made by Yorkey Optical International (Cayman) Ltd. (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Pursuant to the laws and regulations of Taiwan, Asia Optical, an indirect substantial shareholder of the Company, is required to release to the Taiwan market certain information regarding its investments made through its subsidiaries (including the Company and its subsidiaries) in accordance with the Taiwan accounting standards. Asia Optical proposes to release such information for the three months ended 31 March 2021 which includes the unaudited profit (loss) of the subsidiaries attributable to Asia Optical for the said period on 6 May 2021.

The Company reproduces herein the information on the unaudited profit (loss) of the subsidiaries which will be the same as that to be disclosed by Asia Optical.

The following is the information on the unaudited profit (loss) of the subsidiaries for the three months ended 31 March 2021 extracted from the information to be released by Asia Optical to the Taiwan market:

Name of investors	Name of investees	Percentage of ownership	Unaudited profit (loss) of the investees for the three months ended 31 March 2021 (Note 1) (equivalent to (NTD'000) US\$'000)		investees attributable to the investors for the three months ended 31 March 2021 (Note 1) (equivalent to (NTD'000) US\$'000)	
AOIL	The Company	23%	18,336	646	3,960	148
Richman	The Company	5%	18,336	646	897	32
The Company	Yorkey Optical	100%	9,449	333	9,449	333
	Technology					

Name of the PRC subsidiary	Percentage of Asia Optical's indirect shareholding in the PRC subsidiary	Unaudited prof PRC subsidiary months ended 3 (Note	y for the three 1 March 2021	Unaudited profit (loss) of the PRC subsidiary attributable to Asia Optical for the three months ended 31 March 2021 (Note 1)	
		(NTD'000)	(equivalent to US\$'000)	(NTD'000)	(equivalent to US\$'000)
Dongguan Yorkey	23%	14,621	515	3,111	118
Dongguan Yorkey	5%	14,621	515	715	25

Note: 1. The information to be disclosed by Asia Optical has not been audited and is prepared by Asia Optical on the unaudited profit (loss) of the subsidiaries for the three months ended 31 March 2021. It has been prepared in accordance with Taiwan accounting standards, and may not represent the complete information regarding the profit (loss) of the subsidiaries in accordance with Hong Kong Financial Reporting Standards adopted by the Company and has not been verified by the Company. Shareholders and potential investors are advised to exercise caution in dealing with shares of the Company.

2. In this announcement, unless otherwise specified, NTD has been converted into US\$ at an exchange rate of US\$1:NTD28.366 for illustrative purpose only.

DEFINITIONS

"Asia Optical"	Asia Optical Co., Inc., a company incorporated on 9 October 1980 under the laws of Taiwan, the shares of which are listed on the Taiwan Stock Exchange, and the parent company of AOIL and an indirect substantial Shareholder
"AOIL"	Asia Optical International Ltd., a company incorporated in the British Virgin Islands with limited liability, a wholly-owned subsidiary of Asia Optical and a substantial Shareholder
"Company"	Yorkey Optical International (Cayman) Ltd., a company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the main board of the Stock Exchange
"Director(s)"	the director(s) of the Company
"Dongguan Yorkey"	Dongguan Yorkey Optical Machinery Components Ltd., a wholly foreign owned enterprise established under the

laws of the PRC on 11 December 1995 and an indirect

wholly-owned subsidiary of the Company

"Hong Kong" The Hong Kong Special Administrative Region of the PRC

"Listing Rules" The Rules Governing the Listing of Securities on the Stock

Exchange

"NTD" New Taiwan Dollar, the lawful currency of Taiwan

"PRC" the People's Republic of China which, and for the

purposes of this announcement shall exclude Hong Kong, Macau Special Administrative Region of the PRC

and Taiwan

"Richman" Richman International Group Co., Ltd., a wholly-owned

subsidiary of Asia Optical

"Shareholders" the shareholders of the Company

"Stock Exchange" The Stock Exchange of Hong Kong Limited

"US\$" US dollars, the lawful currency of the United States of

America

"Yorkey Optical Technology" Yorkey Optical Technology Limited, a company

incorporated in Samoa on 12 April 2005 with limited liability and a direct wholly-owned subsidiary of the

Company

By order of the Board

YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD. Kurihara Toshihiko

Executive Director and Chief Executive Officer

Hong Kong, 6 May 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Lai I-Jen and Mr. Kurihara Toshihiko, one non-executive Director, namely, Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Lin Meng-Tsung, Mr. Liu Wei-Li and Mr. Wang Yi-Chi.

^{*} For identification purpose only