

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

dd/mm/yyyy): <u>28/02/2021 (Revised)</u>							
To: Hong Kong Exchanges ar	nd Clearing Limited						
Rici Healthcare Holdings Limited (the "Company") (Incorporated in the Cayman Islands with limited liability) Date Submitted 6 May 2021							
I. Movements in Authorised S	hare Capital						
1. Ordinary Shares							
(1) Stock code : <u>1526</u>	_Description : <u>Ordina</u>	ry shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month 10.000.000.000	US\$0.0001	US\$1.000.000				
Increase/(decrease)	NIL	_	NIL				
Balance at close of the month	10.000.000.000	US\$0.0001	US\$1.000.000				
(2) Stock code : N/A	_Description : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month						
Increase/(decrease)		_					
Balance at close of the month							

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)			
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	nd of the month (000,000
ourroney.			

II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preferenc	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,590,324,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,590,324,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	on Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				•		
Option						
Scheme	_					
Grant Date: 19						
September 2016	_					
Exercise Price:						
HK\$1.60	-					
(19/09/2016)			_		_	45 540 500
Ordinary shares	0	_ 0	_0	_0	_0	47,710,500
(Note 1)						
0 GI 0 4						
2. Share Option						
Scheme Grant Date: 24	-					
November 2017						
Exercise Price:	_					
HK\$2.42						
(19/09/2016)	_					
Ordinary shares		0	0	0	0	64,360,000
(Note 1)	· U					- = = = = = = = = = = = = = = = = = = =
(14016-1)						
3. N/A						
(/ /)	-					
shares	-					
(Note 1)	-	_	_		_	
(1.0.0.7)		Tota	IA. (Ordina	rv shares)	N/A	
			•	e shares)		
			•	ther class)		
Total funds raised du	ring the mont	th from exercis	•	,		_
of options (State curr			N/A			

Warrants to Issue Shares of the	ne Issuer w	hich a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy))	Curren of nom value	cy inal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	_						_
(/ /) Stock code Class of shares	(if		listed)	_			
issuable (// Subscription price	Note		1)	_ _			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	_ _						
(/ /) Stock code Class of shares	(if		listed)	_			_
issuable (I	Note		1)	_ _			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(<u>/ /</u>)	-			
(/ /) Stock code Class of shares issuable (Note 1)	(if						-
Subscription EGM approval date			price _	- -			
(if applicable) (dd/mm/yyyy) 4. N/A	(<u>/ /</u>)	_			
	_						
Stock code Class of shares	(if		listed)	_			
issuable (// Subscription price	Note		1)	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			Total B	(Preference	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		_ _ _

			are to be Liste	u)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount a close of th month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(_/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(_/					
Stock code (if listed)	_					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/iiiii/yyyy)	<u>, , , , , , , , , , , , , , , , , , , </u>	-	•	ry shares) ce shares) other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
(/ /)	_	
shares (Note 1)		
0 37/4		
2. N/A	_	
	_	
(/ /)		
shares (Note 1)		<u>. </u>
3. N/A		
U. IVIX	_	
shares (Note 1)		_
Total D. (Ordinary shares)	N/A	
(Preference shares)		_
(Other class)	N/A	_
		-

O	ther Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares					
				issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								11/12	14/71

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue									the month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	. N /A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/		<u>N/A</u>	. N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/ /)	N/A	. N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	<u>N/A</u>	N/A

	Type of Issue					i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total	E.	(Crdi	nary	/) <u>N</u> /A	
		(Prefe				res)		
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of	A t	o E):	(1) N/A	
						(2	N/A	
To	otal increase / (decrease) in preference shares d	uring the month (i.e. Tota	l of	A to	o E):		N/A	
To E	otal increase / (decrease) in other classes of share:	res during the month (i.e.	To	tal	of A t	to	N/A	
(7	These figures should be the same as the relevant apital").)	t figures under II above ("	Ήο	ver	nent	s in	Issued Share	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	itted by: Fang Yixin
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.