

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2021		
To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Crocodil Date Submitted 06/05/20	e Garments Limited		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 122 Descri	otion:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : N/A Descri	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Balance at close of the month _ Total authorised share capital at the er	N/A	N/A	N/A
Increase/(decrease)	N/A	- N/A	N/A
Balance at close of preceding month_	N/A	N/A	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares Stock code: N/A Descript	ion : <u>N/A</u>		
Balance at close of the month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of preceding month_	N/A	N/A	N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descript	ion: <u>N/A</u>		

II. Movements in Issued Shares Share Capital

	No. of ordina	ary shares	No of preference No. of other			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	947,543,695	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	947,543,695	N/A	N/A	N/A		

III. Details of Movements in Issued Shares Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant thereto including EGM pursuant thereto as at close of the month Movement during the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. AGM approval date (15/12/2015) ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A(Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

Convertibles (i.e. Convertib	le into Shares of th	ne Issuer w	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of precedin month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A (/ /)				
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{1N/A}{N/A}$	1N/A		N/A	IN/A	
Class of shares	14/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	N/A (/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	N/A (/ /	_)				
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{1\sqrt{N}}{N/A}$	14/11	10/11	11/11	14/11	17/11
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A (/ /)				
			Total C. (Ordina	ary shares)	N/A	
			`	ice shares)	N/A	-
			•	ther class)	N/A	-
			`	, <u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Journel than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	N/A	N/A
2. N/A		
(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sharesissuable (Note 1)	N/A	_		
5.	Scrip dividend	At price :	State N/A currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
								_
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State N/A currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
							N/A	N

			No. of new
		No. of new	shares of
		shares of	issuer which
		issuer	may be
		issued	issued
		during the	pursuant
		month	thereto as at
		pursuant	close of the
Type of Issue		thereto	month
	Class of shares N/A issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	()	N/A	N/A
	Olace of alleges N/A		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State Currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A	-
Total in argana (/doorgoog) in ordinary charge durin	age the month (i.e. Total of A to T).	(4)	NI:1
Total increase/(decrease) in ordinary shares durir	ig the month (i.e. rotal of A to E):	(1)	Nil
		(2)	N/A
Total increase/(decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of share	res during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued Si	hares Share
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
Subm	itted by: Ko Ming Kin
Title:	Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer)
Notes	
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.