

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Industrial and Commercial Bank of China Limited

Date Submitted

6 May 2021

I. Movements in Authorised Share Capital

(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL AND PREFERENCE SHARES (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code : <u>1398</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>86,794,044,550</u>	<u>1.00</u>	<u>86,794,044,550</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>86,794,044,550</u>	<u>1.00</u>	<u>86,794,044,550</u>
(2) Stock code : <u>601398</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>269,612,212,539</u>	<u>1.00</u>	<u>269,612,212,539</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>269,612,212,539</u>	<u>1.00</u>	<u>269,612,212,539</u>

2. Preference Shares

(1) Stock code :	<u>4604</u>	Description :	EUR600,000,000 6.00%, Non-Cumulative, Non-Participating, Perpetual Offshore Preference Shares (the "EUR Offshore Preference Shares")		
			No. of preference shares	Par value (RMB)	Authorised share capital (EUR)(See Remark 1)
Balance at close of preceding month			<u>40,000,000</u>	<u>100</u>	<u>600,000,000</u>
Increase/(decrease)			<u>NIL</u>		<u>NIL</u>
Balance at close of the month			<u>40,000,000</u>	<u>100</u>	<u>600,000,000</u>
(2) Stock code :	<u>360011</u> <u>360036</u>	Description :	(the "Domestic Preference Shares"): RMB45,000,000,000 4.50%, Non-Cumulative, Non-Participating, Perpetual Domestic Preference Shares (the "Domestic Preference Shares First Tranche"); RMB70,000,000,000 4.20%, Non-Cumulative, Non-Participating, Perpetual Domestic Preference Shares (the "Domestic Preference Shares Second Tranche")		
			No. of preference shares	Par value (RMB)	Authorised share capital (RMB)(See Remark 2)
Balance at close of preceding month			<u>1,150,000,000</u>	<u>100</u>	<u>115,000,000,000</u>
Increase/(decrease)			<u>NIL</u>		<u>NIL</u>
Balance at close of the month			<u>1,150,000,000</u>	<u>100</u>	<u>115,000,000,000</u>
(3) Stock code :	<u>4620</u>	Description :	USD2,900,000,000 3.58% Non-Cumulative, Perpetual Offshore Preference Shares (the "USD Offshore Preference Shares")		
			No. of preference shares	Par value (RMB)	Authorised share capital (USD)(See Remark 3)
Balance at close of preceding month			<u>145,000,000</u>	<u>100</u>	<u>2,900,000,000</u>
Increase/(decrease)			<u>NIL</u>		<u>NIL</u>

Balance at close of the month	145,000,000	100	2,900,000,000
-------------------------------	-------------	-----	---------------

3. Other Classes of Shares

Stock code : N/A Description : N/A

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL

Total authorised share capital at the end of the month (**Total registered share capital and preference shares**) (RMB) : **495,680,157,089** (See Remark 4)

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares			No. of other classes of shares
	(1)	(2)	(1)	(2)	(3)	
	H Shares	A Shares	EUR Offshore Preference Shares	Domestic Preference Shares	USD Offshore Preference Shares	
Balance at close of preceding month	86,794,044,550	269,612,212,539	40,000,000	1,150,000,000	145,000,000	NIL
Increase/(decrease) during the month	NIL	NIL	NIL	NIL	NIL	NIL
Balance at close of the month	86,794,044,550	269,612,212,539	40,000,000	1,150,000,000	145,000,000	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) **NO SHARE OPTIONS ISSUED BY THE COMPANY**

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____ (/ /)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) _____ Class of shares _____ issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares _____ issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>NIL</u> (Other class) <u>NIL</u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. EUR Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the EUR Offshore Preference Shares	EUR	600,000,000	-	600,000,000	-	1,251,825,578 H Shares (See Remark 5)
Stock code (if listed) _____	4604					
Class of shares issuable (Note 1)	H Shares					
Subscription price	The initial conversion price is EUR0.4793, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/09/2014)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares	RMB	115,000,000,000	-	115,000,000,000	-	25,972,739,731 A Shares (See Remark 6)
Stock code (if listed)	360011, 360036					
Class of shares issuable (Note 1)	A Shares					
Subscription price	The initial conversion price of Domestic Preference Shares First Tranche is RMB3.44, subject to adjustment; the initial conversion price of Domestic Preference Shares Second Tranche is RMB5.43, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy)	Domestic Preference Shares First Tranche: (19/09/2014) Domestic Preference Shares Second Tranche: (21/11/2018)					
3. USD Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the USD Offshore Preference Shares	USD	2,900,000,000	-	2,900,000,000	-	3,972,544,502 H Shares (See Remark 7)
Stock code (if listed)	4620					
Class of shares issuable (Note 1)	H Shares					
Subscription price	The initial conversion price is HK\$5.73, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy)	(21/11/2018)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C.	(Ordinary H shares)	NIL	
				(Ordinary A shares)	NIL	
				(Offshore Preference shares)	NIL	
				(Domestic Preference shares)	NIL	
				(Other class)	NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (Note 1)		
2. _____ _____ _____ (/ /) shares (Note 1)		
3. _____ _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital **NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY**

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3. Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4. Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____
6.	Repurchase of shares		Class of shares _____ repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____
7.	Redemption of shares		Class of shares _____ redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____
		Total E. (Ordinary shares) NIL _____	
		(Preference shares) NIL _____	
		(Other class) NIL _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
	(3)	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

