

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	ım/yyyy): <u>30/04/2021</u>		
To : Hong Kong Exchanges a	and Clea	iring Limited		
	(incorp	Everbright Bank orated in the Pe liability)		nited lic of China with
Date Submitted	06/05/20	021		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>6818</u>	_Descrip	otion : H Shar	es	
Balance at close of preceding	g month		(RMB)	Authorised share capital (RMB)
		12,678,735,500	1.0	12,678,735,500
Increase/(decrease)		0	_	0
Balance at close of the month	n	12,678,735,500	1.0	12,678,735,500
(2) Stock code : 601818	_Descrip	otion : A Shar	es	
		No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding	g month	41,353,178,260	1.0	41,353,178,260
Increase/(decrease)		530	_	530
Balance at close of the month	h	41,353,178,790	1.0	41,353,178,790

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (RMB):	nd of the month	54,03	1,914,290

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference shares	No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month						
	12,678,735,500	41,353,178,260	650,000,000			
Increase/ (decrease) during the month						
	0	530	0			
Balance at close of the month	12,678,735,500	41,353,178,790	650,000,000			

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ŋ	Movement durii	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	<u> </u>	Excision	Carroonea	Lupoou		
(/ /)						
shares						
(Note 1)						
,						
2.						
(/ /)						
shares						
(Note 1)						
_						
3.						
(/ /)						
shares						
(Note 1)		- .				
		lota	I A. (Ordina			
				ce shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exerci				
of options (State cu	nency)		N/A			

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
						
Subscription price			•			
3.	`	,	•			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

4.	
	_
	_
(/ /)	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
	Total D. (Ordinary charge) N/A
	Total B. (Ordinary shares) N/A
	(Preference shares) N/A
	(Other class) N/A

Convertibles (i.e. Convertible in	<u>nto Shares of</u> th	<u>ne Issuer whi</u> ch	<u>ı are to be Li</u> st	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares,						
convertible compulsorily						
upon occurrence of a trigger						
event pursuant to the terms						
and conditions with respect to						11,029,411,764
the Preference Shares	RMB	30,000,000,000		30,000,000,000		Ashares
Stock code (if listed)	111112	00,000,000,000		00,000,000,000		710110100
Class of shares						
issuable (Note 1)	A Shares RMB2.72					
Subscription price EGM approval date	RIVIDZ./Z					
(if applicable)						
(dd/mm/yyyy))	(29/06/2016)					
2. A share Convertible Bonds						
publicly issued by the						
Company, convertible						
pursuant to the terms and						
conditions with respect to						6,435,875,000
the convertible bonds	RMB	24,198,892,000	2,000	24,198,890,000	530	Ashares
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i>	A Shares					
Subscription price	RMB3.76					
AGM approval date						
(if applicable) (dd/mm/yyyy)	(29/06/2016)					
3. Preference Shares,	(20/00/2010)					
convertible compulsorily						
upon occurrence of a trigger						
event pursuant to the terms						
and conditions with respect to						8,557,457,212
the Preference Shares	RMB	35,000,000,000		35,000,000,000		Ashares
Stock code (if listed)						710110100
Class of shares	A Ola					
issuable (<i>Note 1)</i> Subscription price	A Shares RMB4.09					
EGM approval date	IXIVID4.03					
(if applicable)	(0=10010010)					
(dd/mm/yyyy)	(27/02/2019)					
4.						
Stock code (if listed)						-
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(44,11111,111,111,111,111,111,111,111,11	, , ,)		otal C. (Ordina	ary shares) 53 0)	
			(Preferer	nce shares) N/A	4	-
			(C	other class) N/A	<u>\</u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
		-
2.		
shares (Note 1)		
3.		
o		
shares (Note 1)		
Silales (Note 1)		
Total D (Ordinani aharaa)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Οt	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								,

	T (1						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

Type of Issue	No. of new shares of shares of shares of issuer which issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
	Class of shares
	issuable (Note 1)
Consideration At price : State current	lssue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares
	issuable (Note 1)
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State current	lecus and allotment (/ /)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary
	shares) <u>N/A</u> (Preference shares) N/A
	(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	530
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;		
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;		
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and		
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.		
Remarks (if any):1. As the Company is incorporated in the PRC, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.			
	professors above will not be accepted into the verticationed above conital of the Company		
2. The preference shares will not be counted into the registered share capital of the Company.			

Submitted by:	:Li Jiayan	
Title: (Directo	Secretary to the Board of Directors tor, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.