



碧桂园服务
COUNTRY GARDEN SERVICES



JUSTBON
蓝光嘉宝服务

COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED

碧桂园服务控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6098)

SICHUAN LANGUANG JUSTBON SERVICES GROUP CO., LTD.

四川蓝光嘉宝服务集团股份有限公司

*(A joint stock company incorporated in
the People's Republic of China with limited liability)*

(Stock Code: 2606)

Dear H Shareholders,

Letter to H Shareholders – Composite Document

Reference is made to the composite document dated 3 May 2021 (the “**Composite Document**”) jointly issued by the Offeror and Languang Justbon. Capitalised terms used herein shall have the same meanings as those defined in the Composite Document, unless the context herein requires otherwise.

As stated in the Composite Document, J.P. Morgan, for and on behalf of the Offeror, made unconditional mandatory cash offers for all the issued H Shares at the Base Share Offer Price of HK\$51.0571 per Offer H Share or the Enhanced Share Offer Price of HK\$54.3000 per Offer H share (payable only if 1) the Delisting Resolution is approved in the Languang Shareholders Meetings and 2) the Delisting Acceptance Condition is satisfied).

Languang Justbon has agreed to convene the Languang General Meeting and the Languang H Share Class Meeting for the Independent Languang Shareholders to consider and vote on the Delisting Resolution (among other business) on Thursday, 17 June 2021. Please be reminded that the Record Date for the determination of entitlements of the Languang Shareholders to attend and vote at the Languang Shareholders Meetings is Monday, 17 May 2021. If you intend to accept the H Share Offer and would also like to vote at the Languang Shareholders Meetings, you should only tender acceptances of your H Shares after Monday, 17 May 2021. Unless the H Share Offer has been revised or extended, the latest time and date for acceptance of the H Share Offer is 4:00 p.m. on the First Closing Date, being Thursday, 17 June 2021. In order to allow the Languang Shareholders to gain a better understanding of the procedures regarding the voting at the Languang Shareholders Meetings and the acceptance of the H Share Offer based on the information published in the Composite Document, a brief summary of the steps is set out below for your reference:

For H Shareholders who hold H Shares in their own name:

If your H Shares are registered in your own name and you wish to attend the Languang H Share Class Meeting and/or the Languang General Meeting in person or by proxy, you are strongly urged to complete the accompanying proxy form(s) in accordance with the instructions printed thereon and return the same to the Languang Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible and in any event not less than twenty four (24) hours before the time appointed for the Languang H Share Class Meeting and the Languang General Meeting. If you are not able to attend Languang H Share Class Meeting and/or the Languang General Meeting, you are requested to complete the form(s) of proxy

in accordance with the instructions printed thereon and return it to the Languang Share Registrar as soon as possible and not less than 24 hours before the time appointed for the Languang H Share Class Meeting and the Languang General Meeting. Completion and return of the form of proxy will not preclude you from attending and voting in person at the Languang Shareholders Meetings or any adjournment thereof, if you so wish. In the event that you attend and vote at any of the Languang Shareholders Meetings or any adjournment thereof after having deposited the relevant form of proxy, that form of proxy will be deemed to have been revoked.

If you wish to accept the H Share Offer, you must send the accompanying Form of Acceptance duly completed as soon as possible (but after the Record Date should you wish to attend and vote at the Languang H Share Class Meeting and/or the Languang General Meeting in person or by proxy), with the relevant Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, to the Languang Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, marked "Sichuan Languang Justbon Services Group Co., Ltd. – H Share Offer".

For H Shareholders who do not hold H Shares in their own name:

If you are a H Shareholder holding H Shares that are not registered in your own name (i.e. such H Shares are registered in the name of the broker or bank through which you have purchased the same) and you wish to accept the H Share Offer, please contact your broker or bank as soon as possible in order to expressly inform it of your instructions regarding the acceptance of the H Share Offer. Given that the processing of instructions to brokers would be subject to their relevant internal procedures, you are strongly recommended to contact your broker or bank in relation to the relevant arrangements one week in advance of the latest time for acceptance mentioned above. As an alternative to contacting your broker or bank, you may arrange for the H Shares to be registered in your name through the Languang Share Registrar and send the accompanying Form of Acceptance duly completed together with the relevant Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) to the Languang Share Registrar marked "Sichuan Languang Justbon Services Group Co., Ltd. – H Share Offer".

For further details on the procedures for acceptance of the H Share Offer, please refer to Appendix I to the Composite Document.

Enquiry Hotline and Email:

If you have any queries of an administrative and procedural nature regarding the Offers and/or the Delisting Resolution, please reach out via the following ways:

by phone: (852) 3953 7240

Working hours: Monday to Friday, 09:00-18:00 (Hong Kong time)

by email: irps@bgyfw.com

For the avoidance of doubt, the designated phone lines or email account cannot and will not (i) provide any information not available in the public domain nor any advice on the merits or risks of the Offers and/or the Delisting Resolution or (ii) give any financial or legal advice. If you are in doubt as to any aspect of the Composite Document or action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

Important:

Languang Shareholders' attention is hereby drawn to the fact that the Independent Board Committee and the Independent Financial Adviser have issued their respective advices which state that the H Share Offer and the Delisting Resolution are fair and reasonable and recommend the acceptance of the H Share Offer and the voting in favour of the resolutions approving the Delisting Resolution at the Languang Shareholders Meetings by the Independent H Shareholders. For further details, please refer to the Composite Document that has been despatched to the H Shareholders and uploaded by CGS and Languang Justbon to the website of the Stock Exchange.

No Right of Compulsory Acquisition:

The Offeror has no rights under the laws of the PRC and the articles of association of Languang Justbon to compulsorily acquire the H Shares that are not tendered for acceptance pursuant to the Offers. Accordingly, the Independent Languang H Shareholders are reminded that if they do not accept the H Share Offer, and the H Shares are delisted from the Stock Exchange, this will result in the Independent H Shareholders holding securities that are not listed on the Stock Exchange and the liquidity of the H Shares may be severely reduced. In addition, Languang Justbon will no longer be subject to the requirements under the Listing Rules and may or may not continue to be subject to the Takeovers Code after the completion of the Offers depending on whether it remains as a public company thereafter.

Independent Languang H Shareholders should note that if they do not agree to the proposal relating to the Delisting Resolution, they can vote against the Delisting Resolution at the Languang Shareholders Meetings. If more than 10% of the votes attaching to the H Shares held by Independent Languang H Shareholders and/or more than 10% of the votes attaching to the Shares held by the Independent Languang Shareholders voted against the Delisting Resolution in the Languang H Share Class Meeting and the Languang General Meeting respectively, Languang Justbon would remain listed on the Stock Exchange.

Independent Languang H Shareholders are advised to exercise caution when taking the associated risks into consideration.

By order of the board
**Country Garden Services
Holdings Company Limited**
LI Changjiang
Executive Director

By order of the board
**Sichuan Languang Justbon
Services Group Co., Ltd.**
Yao Min
Chairman and Executive Director

Hong Kong, 6 May 2021

As at the date of this letter, the executive directors of CGS are Mr. LI Changjiang, Mr. XIAO Hua and Mr. GUO Zhanjun. The non-executive directors of CGS are Ms. YANG Huiyan (Chairman), Mr. YANG Zhicheng and Ms. WU Bijun. The independent non-executive directors of CGS are Mr. MEI Wenjue, Mr. RUI Meng and Mr. CHEN Weiru.

As at the date of this letter, the Offeror Directors are Ms. YANG Huiyan, Mr. LI Changjiang and Mr. YANG Zhicheng.

As at the date of this letter, the Languang Board comprises Mr. Yao Min, Mr. Sun Zhefeng and Mr. Liu Xia as executive directors, Mr. Chi Feng, Mr. Yang Wuzheng and Ms. Chang Heng as non-executive directors, and Mr. Li Shujian, Mr. Chan Shing Yee, Joseph and Mr. Zhang Shouwen as independent non-executive directors.

The CGS Directors jointly and severally accept full responsibility for the accuracy of the information contained in this letter (other than that in relation to the Languang Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed in this letter (other than those expressed by Languang Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this letter the omission of which would make any statements in this letter misleading.

The Offeror Directors jointly and severally accept full responsibility for the accuracy of the information contained in this letter (other than that in relation to the Languang Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed in this letter (other than those expressed by Languang Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this letter the omission of which would make any statements in this letter misleading.

The Languang Directors jointly and severally accept full responsibility for the accuracy of the information contained in this letter in relation to the Languang Group and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed by them in this letter have been arrived at after due and careful consideration and there are no other facts not contained in this letter the omission of which would make any statements in this letter misleading.