

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/04/2	2021		
To: Hong Kong Exchanges and Clearing	g Limited			
Name of Issuer	MH Developm (Incorporated in t	ent Limited the Cayman Islands with	h limited liability)	
Date Submitted	06/05/2021			
I. Movements in Authorised Share 0	Capital			
1. Ordinary Shares				
(1) Stock code: 2662	Description:	Ordinary Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		3,000,000,000	0.10	300,000,000
Increase/(decrease)		-		-
Balance at close of the month		3,000,000,000	0.10	300,000,000
(2) Stock code:	Description:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)			-	
Balance at close of the month				

2. Preference Shares Stock code: Description: Authorised share No. of preference capital Par value shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share No. of other classes Par value capital of shares (State currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

300,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,077,128,000	N/A	N/A	N/A	
Increase/(decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	1,077,128,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month				No. of new shares No. of new shares of of issuer which m issuer issued during be issued pursua the month pursuant thereto as at close of		
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month	
1. N/A							
(/ /)							
Ordinary shares							
(Note 1)							
2. N/A							
(
(/ /) Ordinary shares							
(Note 1)							
2 21/4							
3. N/A							
(/ /)							
shares							
(Note 1)			Total A. (Ord	linary shares)	NIL		
				rence shares)			
				(Other class)	N/A		
Total funds raised during		from exercise	of				
options (State currence	у)			_			

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A		· ,	-			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A			-			
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/	/)	_			
				rdinary shares		
			(Pre	ference shares (Other class)		
				(Other class)	11/21	

Class and description	Currency of amount outstanding	Amountat close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>	Trans 8				
C4 - 1 1- (:C1:-4- 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)				
2. N/A						
G: 1 ('Ol' : 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)				
3. N/A	· · · · · · · · · · · · · · · · · · ·	<u> </u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)				
4. N/A						
_						
Stock code (if listed)	-					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)				
	`		Total	l C. (Ordinary shares)	NIL	
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. As disclosed in the Company's announcement dated 22 February 2021, the Company and Runjing Holdings Limited (the "Subscriber") have entered into a subscription agreement pursuant to which the Company will allot and issue 218,689,624 shares ("Subscription Shares") to the Subscriber at the subscription price of HK\$0.183 per share, subject to fulfillment of conditions, which include (i) completion of the proposed capital reorganization; and (ii) the Listing Committee of The Stock Exchange of Hong Kong Limited granting approval for the listing of, and permission to deal in, the Subscription Shares. For details, please refer the Company's announcements dated 22 February 2021 and 30 April 2021, and the Company's circular dated 1 March 2021.		:
(under the specific mandate granted to the directors at the extraordinary general meeting held on 30 April 2021)		:
Ordinary shares (Note 1)	NIL	218,689,624
2. N /A		: :
		:
shares (Note 1)		:
3. N /A		:
		:
(/ /)		:
shares (Note 1)		·
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	. :

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approvaldate: (dd/mm/yyyy)	(/)		
				(dd:IIIII)					N/A	N/A
2.	Open offer	At price:	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approvaldate:	Ì		/)		
				(dd/mm/yyyy)	(,	,	,	N/A	N/A
3.	Placing	At price:	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approvaldate: (dd/mm/yyyy)	(/)	N/A	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
										1 V/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	`	/)	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(,	/)	N/A	N/A
8.	Consideration At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	`	/)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	//)		
		//)		
			N/A	N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)		
			N/A	N/A
	Total E. (Ordi	inary shares)	NIL	
	`	rence shares)	N/A	
		(Other class)	N/A	
Total increase/(decrease) in ordinary shares dur	ring the month (i.e. Total of A	to E):	(1)	NIL
Total inamage/(damage/) in the form of	huming the month C - Tetal CA	40 E):	(2)	NIL NIL
Total increase/(decrease) in preference shares of Total increase/(decrease) in other classes of sh	· ·		<u> </u>	NIL
(These figures should be the same as the releva	ares during the month (i.e. 10th	I OI A W E,		2122

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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):			
Submitted by:	Fung Nam Shan	_	
Γitle:	Company Secretary		
(Director, Se	cretary or other duly authorised officer)	-	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.