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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **GUANG YING INVESTMENT LIMITED**

**廣盈投資有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**US\$300,000,000 2.15 PER CENT. GUARANTEED BONDS DUE 2024**

**(Stock Code: 40674)**

**UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY**

**GUANGZHOU FINANCE HOLDINGS GROUP CO., LTD. \***

**廣州金融控股集團有限公司**

*(Incorporated in the People's Republic of China with limited liability)*

### ***Joint Global Coordinators***

**China International  
Capital Corporation**

**ICBC International**

**Huatai International**

**China Industrial  
Securities  
International**

### ***Joint Lead Managers and Joint Bookrunners***

**Bank of China**

**China CITIC Bank  
International**

**China Everbright Bank  
Hong Kong Branch**

**China Minsheng  
Banking Corp., Ltd.,  
Hong Kong Branch**

**Industrial Bank  
Co., Ltd.  
Hong Kong Branch**

**Luso Bank Ltd.**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

**Shenwan Hongyuan  
(H.K.)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the guaranteed bonds due 2024 (the “**Bonds**”) in the aggregate principal amount of US\$300,000,000, bearing interest at the rate of 2.15 per cent. per annum to be issued by Guang Ying Investment Limited (廣盈投資有限公司), and unconditionally and irrevocably guaranteed by Guangzhou Finance Holdings Group Co., Ltd.\* (廣州金融控股集團有限公司), as described in the offering circular dated 29 April 2021. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 7 May 2021.

By order of the Board  
**GUANG YING INVESTMENT LIMITED**

Hong Kong, 6 May 2021

*As at the date of this announcement, the directors of Guang Ying Investment Limited are Mr. Wei Kehua and Ms. Zhu Wanyu and the board of directors of Guangzhou Finance Holdings Group Co., Ltd. comprises Mr. Nie Linkun, Mr. Liang Yu, Mr. Ma Zhibin, Mr. Li Mingzhi, Mr. Peng Biyu and Mr. Xing Yiqiang.*

\* *For identification purpose only*