

6 May 2021

**Privatisation by way of merger**

**Disclosure of dealings in the shares of China Machinery Engineering Corporation**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Lakeville Capital Management Limited	6 May 2021	Purchase	109,074	\$3.4700	66,171,074	7.2854%
		Purchase	471,775	\$3.4700	66,642,849	7.3373%
		Purchase	369,151	\$3.4700	67,012,000	7.3780%

End

Note:

Lakeville Capital Management Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.



Lakeville Capital Management Limited is ultimately owned by Alpha Jubilee Limited.