

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/	<u>/2020</u>							
To : Hong Kong Exchanges	and Clea	iring Lim	ited							
Name of Issuer		Suchuang Gas Corporation Limited								
Date Submitted	2 Nover	nber 202	20							
I. Movements in Authorised	Share Ca	apital								
1. Ordinary Shares										
(1) Stock code : <u>1430</u>	Descrip	otion :	Ordinary	Shares						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month	5,000,00	00,000	HK\$0.01	HK\$50,000,000					
Increase/(decrease)										
Balance at close of the mon	th	5,000,	000,000	HK\$0.01	HK\$50,000,000					
(2) Stock code : N/A	Descrip	otion :	N/A							
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month									
Increase/(decrease)										
Balance at close of the mon	th									

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
			No. prefer sha	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ling month_			<u> </u>	
Increase/(decreas	se)					
Balance at close	of the mo	onth _				
3. Other Classes	of Shares	S				
Stock code :	N/A	Descript	ion :	N/A		
			No. of classesha	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ling month_				
Increase/(decreas	se)	_				
Balance at close	of the mo	onth _				
Total authorised s (State currency):	•	ital at the er	nd of the	month	HK\$50	0,000,000,0

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	903,084,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	903,084,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	ı	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of		
approval date _					-	the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option	Oranted	LACICISCU	Caricelled	Lapseu				
Scheme adopted								
on 16 February								
2015. Grant Date:								
29 January 2016								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,500,000		
(Note 1)				1 (11				
2. Share Options								
Scheme adopted								
on 16 February								
2015. Grant Date:								
24 January 2017								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	19,400,000		
3. Share Options								
Scheme adopted								
on 16 February								
2015. Grant Date:								
25 May 2017	NT'1	NT'1	NT'1	NT'1	NT'1	40,000,000		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,000,000		

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Options Scheme adopted on 12 September 2017. Grant Date: 25 October 2017 Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,500,000
(Note 1)		Т	otal A. (Ordi	nary shares)	Nil	
		•	·	ence shares)	N/A	
			(N/A		
Total funds raised duroptions (State currence		from exercise o	f <u>Nil</u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
3. N/A	(/ /)				
<u> </u>						
				· .		_
(/ /) Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)				· -		_
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		T- (-15	/O.a.al!	am, obazaz)	N1/A	
		Total B	`	ary shares) ice shares)	N/A N/A	_
				other class)	N/A N/A	_
			, 0		13//1	_

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	iich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Ctools and a (if linted)					·	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, ,					
	<u> </u>					
						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A the month shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			0	issuable (Note 1)	(١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,)))			N/A	N/A
	_			Olana of shares				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(/ /)		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,7,7,7,7)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ ·		N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)		N/A
8.	Consideration issue	At price :	State currency——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		N/A

Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (Type of leave		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 10. Other (Please specify) At price: State (Please specify) State (Preference shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	Type of Issue			montan
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A				
Class of shares		10000 and anothern		
Class of shares		LOW approval date.		
10. Other (Please specify) At price: State currency			N/A	N/A
(Please specify) At price: currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (2) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10. Other (Please specify) At price : State currency	135de di la dilottificit		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A N/A N/A N/A E):		LOW approval date.	N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Total E. (Ordinar	У	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A N/A E):		shares	š) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A N/A E):				- -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A N/A E):				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A	Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A E):		(2	2) N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Total increase / (decrease) in preference shares			
		ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	(These figures should be the same as the relevan	nt figures under II above ("Movements	in Issued Si	hare
IV. Confirmations	D/ 0 % //			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;	
all the securities of each class are in all respects identical (Note 3);	
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
rks (if any):	
ind (ii diriy).	
itted by: _Ng Chi Kit	
Company Secretary (Director, Secretary or other duly authorised officer)	
	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. rks (if any): itted by: _Ng Chi Kit

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.