

For the month ended (dd/mm/yyyy) :

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing	g Limited						
Name of Issuer Date Submitted Miko International Holdings Limited 07/05/2021							
. Movements in Authorised Share Capit	al						
1. Ordinary Shares							
(1) Stock code : <u>1247</u> Des	scription : Ordinary	Shares	_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000				
Increase/(decrease)			Nil				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000				
(2) Stock code : <u>N/A</u> Des	scription : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		<u> </u>					
Balance at close of the month							

30/04/2021

2. Preference Shares					
Stock code : N/A	Des	cription:	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month				
Increase/(decrease)				-	
Balance at close of the n	nonth				
3. Other Classes of Share	es				
Stock code : <u>N/A</u>	Des	cription :	N/A		
		No. c	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			<u> </u>	
Increase/(decrease)				- <u></u>	
Balance at close of the n	nonth				
Total authorised share o	apital at the end	d of the mo	onth (State curre	ency):	HK\$100,000,000

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	98,400,000	N/A	N/A	N/A
Increase/ (decrease) during the month	19,680,000			
Balance at close of the month	118,080,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during the of issuer which may including EGM month pursuant thereto be issued pursuant approval date thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (27/12/2013) Ordinary shares 290,000 (Note 1) 2. Share Option Scheme (2/11/2018) Ordinary shares 8,000,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

Warrants to Issue Shares of the Issu	ior which are to be	Listad		For Main Board a	and GEM liste	d issuers
Description of warrants Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. 1971	_ _					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(1 1)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
		Т		linary shares) rence shares) (Other class)	NiI N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant thereto as at month Currency of Converted close of the pursuant Amount at close of during the amount Amount at close thereto month Class and description outstanding preceding month month of the month 1. Convertible Bonds due 2021 (subsequently extended to be due in 2023) HK\$ 18,128,000 18,128,000 16,480,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$1.10 EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Silare	Option Schemes)		
Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
•			
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(
	shares (Note 1)		
3.	N/A		
٥.	IVA		
	shares (Note 1)		
	onaroo (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	•
'	(Other class)	N/A	-
	,		-

Oth	ner Movements in Is	ssued Share Capi	ital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
					Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/IIIII/yyyy)		N/A	N/A
					Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	21/2
							N/A	N/A
				HK\$0.48	Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price :	State currency	per share	Issue and allotment date : (dd/mm/yyyy)	(09/04/2021)		
					EGM approval date: (dd/mm/yyyy)	(12/03/2021)	19,680,000	N/A
							17,000,000	14/74
					Class of shares issuable			
					(Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/1/1	11/71

	Type of Issue			FC	or Main .	воа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
9.	Capital reorganisation			(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

				F	For l	Maiı	ı Boa	No share	GEM listed o. of new es of issuer	No. of new shares of
								mon	d during the th pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
				Class of shares issuable (Note 1)	_					
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1 1)			
				EGM approval date: (dd/mm/yyyy)	(1 1)	_	N/A	N/A
				Total E.	(Ord	dinar	y sha	res) 1	9,680,000	
						renc	e sha ner cla	res)	N/A N/A	· - -
T	otal increase / (decrea	se) in ordinar	ry shares during	the month (i.e. Total of A to E):				(1)	19,6	80,000
								(2)		N/A
Т	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						Ŋ	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						ľ	N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Pang Wing Hong	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.