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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3636)

NOTICE OF THE 2020 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2020 annual general meeting of Poly Culture Group Corporation Limited (the “**Company**”) (the “**Annual General Meeting**”) will be held at 2:30 p.m. on Friday, 25 June 2021 at the Meeting Room, 29/F, New Poly Plaza, 1 North Street of Chaoyangmen, Dongcheng District, Beijing, the PRC to consider and, if thought fit, to pass the following resolutions:

Ordinary Resolutions

1. To consider and approve the annual report for the year 2020
2. To consider and approve the report of the Board of Directors for the year 2020
3. To consider and approve the report of the Board of Supervisors for the year 2020
4. To consider and approve the financial report for the year 2020
5. To consider and approve the dividend distribution plan for the year 2020
6. To consider and approve the engagement of auditors for the year 2021
7. To consider and approve the financial budget for the year 2021
8. To consider and approve the financing loans for the year 2021
9. To consider and approve the provision of loans for subsidiaries for the year 2021

10. To consider and approve the provision of guarantee for subsidiaries for the year 2021

By order of the Board of Directors
Poly Culture Group Corporation Limited
Xu Niansha
Chairman

Beijing, the PRC
11 May 2021

Notes:

1. CLOSURE OF REGISTER OF MEMBERS, ELIGIBILITY FOR ATTENDING THE ANNUAL GENERAL MEETING

Holders of H Shares of the Company are advised that the register of members for H Shares will be closed from Wednesday, 26 May 2021 to Friday, 25 June 2021 (both days inclusive). Shareholders whose names appear on the register of members of the Company on Friday, 25 June 2021 are entitled to attend and vote at the Annual General Meeting. Holders of H Shares who wish to attend the Annual General Meeting but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Tuesday, 25 May 2021.

2. PROXY

Shareholders entitled to attend and vote at the Annual General Meeting may appoint one or more proxies to attend and vote in their stand. A proxy need not be a Shareholder of the Company.

The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporate body, the proxy form (the "**Proxy Form**") distributed by the Company to its Shareholder must be either executed under its common seal or under the hand of its legal representative(s) or director(s) or duly authorized attorney(s) on 11 May 2021. If the Proxy Form is entered into by and by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.

For holders of H Shares, the Proxy Form together with the power of attorney or other authorization document (if any) must be lodged at the H Share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in person or by post no less than 24 hours before the time fixed for holding the Annual General Meeting or any adjournment thereof (as the case may be). Shareholders can still attend and vote at the Annual General Meeting upon completion and return of the Proxy Form.

3. REPLY SLIP

Holders of H Shares who intend to attend the Annual General Meeting in person or by proxy should return the reply slip to the H Share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Saturday, 5 June 2021.

4. CONTACT DETAILS OF THE COMPANY

Contact Address: District A, 20/F, 1 North Street of Chaoyangmen, Dongcheng District, Beijing, PRC
Postcode: 100010

Contact Person: Wang Wei

Contact Telephone: (8610) 6408 2711

Contact Fax: (8610) 6408 2662

5. PROCEDURES FOR VOTING AT THE ANNUAL GENERAL MEETING

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of Shareholders at the Annual General Meeting must be taken by poll.

6. OTHER BUSINESS

The Annual General Meeting is expected to last for approximately half a day. Shareholders (in person or by proxy) attending the Annual General Meeting are responsible for their own transportation and accommodation expenses.

Shareholders or their proxies attending the Annual General Meeting shall produce their identity documents.

As of the date of this announcement, the executive directors of the Company are Mr. Xu Niansha, Mr. Zhang Xi, Mr. Jiang Yingchun and Mr. Li Weiqiang, the non-executive directors of the Company are Mr. Huang Geming and Mr. Wang Keling, and the independent non-executive directors of the Company are Mr. Li Boqian, Ms. Li Xiaohui and Mr. Yip Wai Ming.