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**中國奧園集團股份有限公司**  
**China Aoyuan Group Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3883)**

**VOLUNTARY ANNOUNCEMENT**  
**REDEMPTION AT MATURITY OF 7.50% SENIOR NOTES**  
**DUE MAY 2021**

Reference is made to the announcements of by China Aoyuan Group Limited (the “**Company**”) dated 2 May 2018, 3 May 2018 and 11 June 2018 (the “**Announcements**”) in relation to the Company’s 7.50% senior notes due 2021 (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Notes were listed on the Singapore Exchange Securities Trading Limited and matured on 10 May 2021 (the “**Maturity Date**”). The Company has redeemed the Notes in full at their outstanding principal amount of US\$425,000,000 together with interest accrued to the Maturity Date, with a total amount of US\$440,937,500 paid by the Company at maturity. The Company considers that there will be no material impact on its financial position as a result of the redemption of the Notes at maturity.

By order of the Board  
**China Aoyuan Group Limited**  
**Guo Zi Wen**  
*Chairman*

Hong Kong, 10 May 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chen Zhi Bin, Mr. Chan Ka Yeung Jacky and Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Lee Thomas Kang Bor.*