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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

CHINA LUMENA NEW MATERIALS CORP.

(In Provisional Liquidation)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 67)

RE-SUBMISSION OF NEW LISTING APPLICATION

Reference is made to the announcements of China Lumena New Materials Corp. (In Provisional Liquidation) (the “**Company**”) dated 9 June 2020 and 3 May 2021 (the “**Announcements**”) and the circular of the Company dated 29 November 2019 (the “**Circular**”) in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RE-SUBMISSION OF THE NEW LISTING APPLICATION

As disclosed in the Announcements, the Company submitted the New Listing Application on 8 June 2020. Pursuant to Rule 9.03(1) of the Listing Rules, the New Listing Application lapsed on 8 December 2020.

The Company is pleased to announce that a renewed New Listing Application, together with the draft Share Offer Prospectus, were submitted to the Stock Exchange on 7 May 2021.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed of the progress of the New Listing Application as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

Shareholders and potential investors should note that the resumption of trading in the shares of the Company on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the shares of the Company on the Stock Exchange will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

For and on behalf of
China Lumena New Materials Corp.
(In Provisional Liquidation)
Man Chun So
Yat Kit Jong
Simon Conway
Joint Provisional Liquidators
acting as agents without personal liability

Hong Kong, 10 May 2021

As at the date of this announcement, the Board comprises three executive directors: Mr. Zhang Zhigang, Mr. Zhang Daming and Mr. Shi Jianping.