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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 637)

Positive Profit Alert

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of Lee Kee Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group’s latest unaudited management accounts, the Group is expected to record a profit attributed to equity shareholders of the Company for the year ended 31st March 2021 (the “Financial Year”) in the range between HK\$13 million and HK\$17 million, compared to a loss of approximately HK\$128.1 million for the same period in 2020. The expected profit is mainly due to the positive impact of product and service mix diversification, as well as cost controls and rising global metal prices. The Group recorded an approximate 7% increase in tonnage sold during the Financial Year, as compared to the same period in 2020.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the results of the Group for the Financial Year (the “Annual Results”) will be provided in the Company’s Annual Results announcement.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan Clara, Mr. CHAN Ka Chun Patrick, Ms. OKUSAKO CHAN Pui Shan Lillian, Mr. CHUNG Wai Kwok Jimmy, Mr. HO Kwai Ching Mark* and Mr. TAI Lun Paul*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 11th May, 2021

** Independent Non-Executive Directors*