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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

ENN Clean Energy International Investment Limited
(incorporated with limited liability in the British Virgin Islands)

US\$800,000,000 3.375% Guaranteed Senior Notes due 2026 (the “Notes”)

(Stock Code: 40678)

unconditionally and irrevocably guaranteed by



ENN Natural Gas Co., Ltd.

新奥天然气股份有限公司

*(incorporated with limited liability in the People’s Republic of China
and listed on the Shanghai Stock Exchange under stock code 600803)*

**Morgan Stanley Citigroup Standard
Chartered Bank Natixis Deutsche Bank**

as the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China CITIC Bank
International BNP PARIBAS UBS China Everbright Bank
Hong Kong Branch**

**CMB Mizuho J.P. Morgan BOCOM CCB
International Securities International International**

as the Joint Bookrunners and Joint Lead Managers

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes issued by ENN Clean Energy International Investment Limited (the “**Issuer**”), an indirect wholly-owned subsidiary of ENN Natural Gas Co., Ltd. (the “**Guarantor**”), by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum dated 6 May 2021. The listing of and permission to deal in the Notes is expected to become effective on 13 May 2021.

Hong Kong, 12 May 2021

As at the date of this announcement, the board of directors of the Guarantor comprises Mr. Wang Yusuo, Mr. Yu Jianchao, Mr. Han Jishen, Mr. Zheng Hongtao, Mr. Jiang Chenghong, Ms. Zhang Jin, Mr. Wang Zizheng and Mr. Zhao John Huan as directors and Mr. Li Xingang, Mr. Qiao Gangliang, Mr. Tang Jiasong and Mr. Zhang Yu as independent directors.

As at the date of this announcement, the sole director of the Issuer is Mr. Wang Yusuo.