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海天地悅旅集團有限公司
S.A.I. LEISURE GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1832)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (1) the announcement (the “**Announcement**”) of S.A.I. Leisure Group Company Limited (the “**Company**”) dated February 19, 2021 in relation to the Construction Contracts for the renovation and upgrade works to be carried out to the public spaces and exterior of the Guam Hotel and (2) the announcement of the Company dated March 10, 2021 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, a circular containing details of the Construction Contracts and other information required under the Listing Rules (the “**Circular**”) was expected to be despatched to the Shareholders on or before May 14, 2021.

As additional time is required for the Company to prepare and finalize the financial information of the Company for inclusion in the Circular, the Company has applied to the Stock Exchange for a further waiver from strict compliance with Rule 14.41(a) of the Listing Rules, and the Stock Exchange has granted the aforesaid waiver to the Company on the condition that the Company will despatch the Circular on or before June 25, 2021. The aforesaid waiver is only applicable to this case and the Stock Exchange may change the waiver if the Company’s situation changes.

As such, the date of despatch of the Circular is expected to be further delayed to a date falling on or before June 25, 2021.

On behalf of the Board
S.A.I. Leisure Group Company Limited
Henry Tan
Vice Chairman,
Executive Director and Chief Executive Officer

Hong Kong, May 13, 2021

As at the date of this announcement, the Board of the Company comprises: (1) Dr. TAN Henry, Mr. CHIU George, Mrs. SU TAN Jennifer Sze Tink and Mr. SCHWEIZER Jeffrey William as the Executive Directors; (2) Dr. TAN Siu Lin (Chairman) and Mr. TAN Willie as the Non-Executive Directors; and (3) Prof. CHAN Pak Woon David, Mr. MA Andrew Chiu Cheung and Mr. CHAN Leung Choi Albert as the Independent Non-Executive Directors.