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## **Sichuan Transportation Investment Group Corporation Limited**

*(incorporated with limited liability in the People's Republic of China)*

(the "Guarantor")

**announces the results of the Meeting relating to its previously announced Consent Solicitation in respect of the U.S.\$350,000,000 4.75 per cent. Guaranteed Bonds due 2021 (the "Bonds") (ISIN / Common Code: XS1900974558 / 190097455)**

**(Stock Code: 5399)**

issued by

**Sichuan Communications Overseas Development Co., Ltd**

(the "Issuer")

and unconditionally and irrevocably guaranteed by the Guarantor  
(the "Guarantee")

The Guarantor announces today the results of the Meeting convened by the Notice of Meeting dated 21 April 2021 and held on 13 May 2021 with respect to the Bonds.

On 21 April 2021, the Guarantor announced an invitation to Eligible Bondholders of the Bonds to consent to the Proposed Amendments and Waivers relating to the Bonds (the "Consent Solicitation").

The full terms and conditions of the Consent Solicitation are contained in the consent solicitation memorandum dated 21 April 2021 prepared by the Guarantor (the "Consent Solicitation Memorandum").

Capitalised terms used but not defined in this announcement have the same meaning given to them in the Consent Solicitation Memorandum.

NOTICE IS HEREBY GIVEN that the Extraordinary Resolution with respect to the Bonds to approve the Proposed Amendments and Waivers as set out in the Consent Solicitation Memorandum and the Notice of Meeting was duly passed at the Meeting by a majority of 100.00 per cent. of total votes cast and a majority of 100.00 per cent. of total votes cast from Eligible Bondholders. The quorum required for, and the requisite majority of votes cast at, the Meeting were satisfied by Eligible Bondholders irrespective of any participation at the Meeting by Ineligible Bondholders (the "Eligibility Condition"). The Eligibility Condition for the implementation of the Extraordinary Resolution in respect of the Bonds has therefore been satisfied.

The Consent Fees will be made by or on behalf of the Issuer, in accordance with the provisions of the Consent Solicitation Memorandum, to eligible Holders on the Payment Date which is expected to be 15 June 2021. Bonds that have been blocked in the relevant Bondholder's account with Clearing Systems will be unblocked on the Business Day following the Meeting, being 14 May 2021.

In addition, the Guarantor will make further announcements on the incorporation of the Amalgamated Company, the execution of the Supplemental Trust Deed and Supplemental Agency Agreement and the Amendment Effective Date as set out in the Consent Solicitation Memorandum.

Unless stated otherwise, all announcements in connection with the Consent Solicitation will be made by the Guarantor (or the Amalgamated Company, as the case may be) by publication on the website of the HKEX, and the Consent Website and by delivery of a notice to the Clearing Systems for communication to Direct Participants. Copies of all announcements, notices and press releases can also be obtained from the Information and Tabulation Agent, the contact details for which are set out in this announcement. Significant delays may be experienced where notices are delivered to the Clearing Systems and Bondholders are urged to contact the Information and Tabulation Agent for the relevant announcements during the course of the Consent Solicitation. In addition, Bondholders may contact the Solicitation Agents for information using the contact details set out in this announcement.

### **Questions / further information**

Bondholders who need assistance in connection with the Consent Solicitation should contact the following for further information:

#### *The Solicitation Agents*

China International Capital Corporation Hong Kong Securities Limited, 29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong (Attention: IBD-Fixed Income team HK, Telephone: +852 2872 2100 (Hong Kong) / +44 20 7367 5718 (London), Email: IB\_Project\_JC@cicc.com.cn)

#### *The Information and Tabulation Agent*

D.F. King Ltd., (Telephone: +852 3953 7208 (Hong Kong) / +44 20 7920 9700 (London), Email: stig@dfkingltd.com)

Hong Kong, 13 May 2021

*As at the date of this announcement, the directors of the Guarantor are Mr. Feng Wensheng, Mr. Zhou Liming, Mr. Zou Wei, Mr. Li Yonglin, Mr. Huang Bin, Mr. Wang Lun, Mr. Du Yifei and Mr. Wang Jing.*