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CHINA MINMETALS CORPORATION

(incorporated with limited liability in the People's Republic of China)

as Issuer

US\$400,000,000 Senior Perpetual Capital Securities

(Stock Code: 4442)

NOTICE ON COMPLETION OF REDEMPTION

Reference is made to the announcement of the Issuer dated 26 March 2021 in relation to the US\$400,000,000 Senior Perpetual Capital Securities (the “**Securities**”).

Pursuant to condition 6(b) (Redemption at the option of the Issuer) of the terms and conditions of the Securities set out in the offering circular in relation to the Securities, the Issuer redeemed all of the Securities on 13 May 2021 (the “**First Call Date**”), at the principal amount of the Securities together with any Distribution accrued to such Call Date (including any Arrears of Distribution and any Additional Distribution Amount).

As at the date of this announcement, there are no Securities in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 24 May 2021.

14 May 2021

As at the date of this announcement, the directors of the Issuer are Tang Fuping, Guo Wenqing, Dong Mingjun, Shi Dahua, Lang Jia, Pan Zhengyi, Li Yinquan and Zhang Ye.