

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Hilong Holding Limited**

**海隆控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1623)**

## **NOTICE OF RESTRUCTURING EFFECTIVE DATE**

This announcement is made by Hilong Holding Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Notice**”).

Terms used in this Notice have the same meaning as in the explanatory statement dated 23 March 2021 (the “**Explanatory Statement**”) relating to the proposed scheme of arrangement under section 86 of the Cayman Islands Companies Act between the Company and the Scheme Creditors (the “**Scheme**”).

The Company is hereby pleased to announce that:

- (i) by an order dated 6 May 2021 and enclosed with this Notice, the Court sanctioned the Scheme (the “**Scheme Sanction Order**”), and a sealed copy of the Scheme Sanction Order was filed with the Registrar of Companies on 6 May 2021 (Cayman Islands time);
- (ii) the Restructuring Effective Date is anticipated to occur on 18 May 2021, subject to the satisfaction or waiver of the Restructuring Effective Date Conditions in accordance with the terms of the Scheme;

\* *For identification purpose only*

(iii) The ISINs of the New Notes will be XS2344082917 (Rule 144A); XS2344083139 (Regulation S) and XS2344083303 (IAI); and

(iv) this Notice is circulated for the purpose of clause 5.1 of the Scheme.

For queries please contact:

**Morrow Sodali Limited**

Attention: Debt Services Team

Telephone: in Hong Kong: +852 2319 4130; in London: +44 20 8089 3287

Email: [hilong@investor.morrowsodali.com](mailto:hilong@investor.morrowsodali.com)

Scheme Website: <https://bonds.morrowsodali.com/hilong>

Scheme AHL Portal: <https://portal.morrowsodali.com/hilong>

By order of the Board  
**Hilong Holding Limited**  
**ZHANG Jun**  
*Chairman*

Hong Kong, 17 May 2021

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman, Dr. YANG Qingli and Mr. CAO Hongbo; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis and Mr. SHI Zheyuan.*