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MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

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美高梅中國控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2282)

NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED

US\$750,000,000 4.75% Senior Notes due 2027
(Debt Stock Code: 40634)

We refer to the announcement of the Company dated March 31, 2021 in relation to the listing of, and permission to deal, in the US\$750,000,000 4.75% Senior Notes due 2027 (the “Notes”) on The Stock Exchange of Hong Kong Limited.

Application has been made by the Company to Chongwa (Macao) Financial Asset Exchange Co., Limited (the “**MOX**”), for the listing of, and permission to deal, in the Notes by way of debt issues to professional investors only. The listing and permission to deal in the Notes on the MOX has become effective on May 17, 2021.

An announcement in relation to the listing of the Notes on the MOX has been published on the website of the MOX (<https://www.cmox.mo/>).

By Order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Hong Kong, May 17, 2021

As at the date of this announcement, our Directors are William Joseph HORNBUCKLE, Pansy Catilina Chiu King HO, Chen Yau WONG and John M. MCMANUS as executive directors, Kenneth Xiaofeng FENG, James Armin FREEMAN, Daniel J. TAYLOR and Ayesha Khanna MOLINO as non-executive directors and Zhe SUN, Sze Wan Patricia LAM, Russell Francis BANHAM and Simon MENG as independent non-executive directors