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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CATHAY PACIFIC MTN FINANCING (HK) LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability) (the “Issuer”)*

unconditionally and irrevocably guaranteed by

**CATHAY PACIFIC AIRWAYS LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 293)**

U.S.\$650,000,000 4.875% Notes due 2026 (the “Notes”)

**(Stock Code: 40685)**

to be issued under the Issuer’s US\$2,000,000,000  
Medium Term Note Programme (the “Programme”)

*Joint Lead Managers / Book Runners*

**Bank of China (Hong Kong)**

**Citigroup**

**HSBC**

**SMBC Nikko**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes as described in the Offering Circular dated 17 August 2020 prepared in respect of the Programme and the pricing supplement dated 10 May 2021 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Permission to deal in the Notes is expected to become effective on 18 May 2021.

17 May 2021

*As at the date of this announcement, the Directors of Cathay Pacific MTN Financing (HK) Limited are: Rebecca Sharpe, Christopher Buckley and Ng Lai Ying; the Directors of Cathay Pacific Airways Limited are: Executive Directors: Patrick Healy (Chairman), Augustus Tang, Gregory Hughes, Ronald Lam, Rebecca Sharpe and; Non-Executive Directors: Martin Murray, Song Zhiyong, Merlin Swire, Samuel Swire, Xiao Feng, Zhang Zhuo Ping and Zhao Xiaohang; and Independent Non-Executive Directors: Bernard Chan, John Harrison, Robert Milton and Andrew Tung.*