

**BLUE Application Form 藍色申請表格 (Assured Entitlement 保證配額)
Please use this Application Form if you are a Qualifying CCRE Shareholder
閣下如為合資格建業地產股東，請使用本申請表格**

Please
Staple your
payment
here
請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus of CENTRAL CHINA MANAGEMENT COMPANY LIMITED (the “Company”) dated May 18, 2021 (the “Prospectus”).

本申請表格使用中原建業有限公司（「本公司」）於2021年5月18日刊發的招股章程（「招股章程」）所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在進行要約、游說或出售發售股份即屬違法的任何司法權區要約出售或游說要約購買發售股份。若無根據美國證券法登記或豁免登記，發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. In any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction, in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction, in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed “Documents delivered to the Registrar of Companies and Available for Inspection” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所述的其他文件均已根據香港法例第32章《公司（清盤及雜項條文）條例》第342C條規定送呈香港公司註冊處處長辦理登記。香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。



CENTRAL CHINA MANAGEMENT COMPANY LIMITED

中原建業有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code : 9982

股份代號 : 9982

Maximum Offer Price : HK\$3.20 per Offer Share, plus brokerage of 1.0%,

SFC transaction levy of 0.0027% and Stock

Exchange trading fee of 0.005% (payable in full

on application in Hong Kong dollars and subject to refund)

最高發售價 : 每股發售股份3.20港元，另加1.0%經紀佣金、

0.0027%證監會交易徵費及0.005%聯交所交易費

(須於申請時以港元繳足，多繳股款可予退還)

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “D. Effect of completing and submitting Application Form” section of this Application Form.

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「D. 填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person for Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.

警告：任何人士僅可為本身利益以藍色申請表格就預留股份作出一次申請。下列情況將不獲受理：就預留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。

BLUE Application Form 藍色申請表格 (Assured Entitlement 保證配額)
Please use this Application Form if you are a Qualifying CCRE Shareholder
閣下如為合資格建業地產股東，請使用本申請表格

Name(s) and address of the Qualifying CCRE Shareholder
合資格建業地產股東姓名/名稱及地址

User ID 使用者編號

Access Code 通行編號

Apply for Assured Entitlement of Reserved Shares

You may apply for a number of Reserved Shares pursuant to your Assured Entitlement that is equal to or less than the number stated in Box B. If you intend to apply for a number of Reserved Shares that is less than your Assured Entitlement, you MUST apply for a number which is one of the numbers set out in the table below (other than HKSCC Nominees). If you wish to apply for excess Reserved Shares in addition to your Assured Entitlement, you should complete and sign the Blue Application Form for excess Reserved Shares and lodge it, together with a separate remittance for the full amount payable on application in respect of the excess Reserved Shares applied for.

You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on the right or in the table below.

申請保證配額之預留股份

閣下申請保證配額之預留股份數目可相等於或少於乙欄列明的數目。倘閣下擬申請的預留股份數目少於閣下的保證配額，閣下必須申請下表中載列的其中一個數目(香港結算代理人除外)。倘閣下擬申請保證配額以外的超額預留股份，則須填妥、簽署並遞交申請超額預留股份之藍色申請表格，並單獨匯款足額支付所申請超額預留股份的應付股款。

閣下須填妥及簽署本申請表格並提交一張支票(或銀行本票)支付於右方乙欄或下表明列的應付確切金額。

Box A 甲欄

Number of CCRE Shares registered in your name as on Friday, May 14, 2021:
於2021年5月14日(星期五)以閣下名義登記建業地產股份數目:

Box B 乙欄

Number of Reserved Shares in your Assured Entitlement:
閣下所獲保證配額之預留股份數目:

Amount payable if your Assured Entitlement is taken up in full:
閣下保證配額全數接納應繳款項:

HKS 港元

CENTRAL CHINA MANAGEMENT COMPANY LIMITED 中原建業有限公司 (Stock Code 股份代號 9982)
(HKS3.20 per Reserved Share 每股預留股份3.20港元)

NUMBER OF RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS
可供申請認購的預留股份數目及應繳款項

Table with 8 columns: No. of Reserved Shares applied for, Amount payable on application HKS, No. of Reserved Shares applied for, Amount payable on application HKS, No. of Reserved Shares applied for, Amount payable on application HKS, No. of Reserved Shares applied for, Amount payable on application HKS. Rows range from 2,000 to 30,000 shares.

Write down the number of Reserved Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath.
請在以下適當空格內用墨水筆(以黑色為佳)填寫閣下擬申請之預留股份數目及應繳總額，並在下方相應方格內標"X"。

Number of Assured Entitlement applied for (申請保證配額數目) and Total amount of remittance (HKS) (付款總額(港元)) grid with input boxes and a large watermark.

You must pay for the Reserved Shares applied for pursuant to your Assured Entitlement by a separate cheque or banker's cashier order.
閣下必須以獨立開出的支票或銀行本票支付根據閣下的保證配額所申請的預留股份。

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "ICBC (Asia) Nominee Limited - Central China Management Company Preferential Offer". The applicant's name/the first applicant's name on the joint application must be the same as the name pre-printed or certified/endorsed by a person authorised by the drawee bank on the cheque/banker's cashier order.
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「工銀亞洲代理人有限公司-中原建業優先發售」。申請人姓名/名稱/聯名申請的排名首位申請人姓名/名稱須與支票/銀行本票上的預印姓名/名稱或由付款銀行授權人士在支票或銀行本票上認證/背書的姓名/名稱相同。

Cheque/Banker's cashier order number*
支票/銀行本票號碼*

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

Contact telephone no.
聯絡電話號碼

You (or, if you are joint applicants, the first-named applicant) must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number (Please delete as appropriate)

閣下或(倘閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Signature box with a large watermark.

Date 日期: / /
DH M Y

BLUE Application Form 藍色申請表格 (Excess Application 超額申請)
Please use this Application Form if you are a Qualifying CCRE Shareholder
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This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed “Documents delivered to the Registrar of Companies and Available for Inspection” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

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CENTRAL CHINA MANAGEMENT COMPANY LIMITED

中原建業有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

- Stock Code : 9982
股份代號 : 9982
Maximum Offer Price : HK\$3.20 per Offer Share, plus brokerage of 1.0%,
SFC transaction levy of 0.0027% and Stock
Exchange trading fee of 0.005% (payable in full
on application in Hong Kong dollars and subject to
refund)
最高發售價 : 每股發售股份3.20港元，另加1.0%經紀佣金、
0.0027%證監會交易徵費及0.005%聯交所交易費
(須於申請時以港元繳足，多繳股款可予退還)

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “D. Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「丁.填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person for excess Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for excess Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.

警告：任何人士僅可為本身利益以藍色申請表格就超額預留股份作出一次申請。下列情況將不獲受理：就超額預留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。

BLUE Application Form 藍色申請表格 (Excess Application 超額申請)
Please use this Application Form if you are a Qualifying CCRE Shareholder
閣下如為合資格建業地產股東，請使用本申請表格

Name(s) and address of the Qualifying CCRE Shareholder
合資格建業地產股東姓名／名稱及地址

User ID 使用者編號

Access Code 通行編號

Apply for Excess Reserved Shares
Other than your Assured Entitlement, you may apply for excess Reserved Shares. If you intend to apply for excess Reserved Shares, you MUST apply for a number of excess Reserved Shares which is one of the numbers set out in the table below (other than HKSCC Nominees).

You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance in the table below.

申請超額預留股份
除保證配額外，閣下亦可申請超額預留股份。倘閣下擬申請超額預留股份，閣下必須申請下表中載列的其中一個超額預留股份數目(香港結算代理人除外)。

閣下須填妥及簽署本申請表格並提交一張支票(或銀行本票)支付下表中載列的應付確切金額。

CENTRAL CHINA MANAGEMENT COMPANY LIMITED 中原建業有限公司 (Stock Code 股份代號 9982)
(HK\$3.20 per Reserved Share 每股預留股份3.20港元)

NUMBER OF RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS
可供申請認購的預留股份數目及應繳款項

Table with 8 columns: No. of Reserved Shares applied for, Amount payable on application HK\$, No. of Reserved Shares applied for, Amount payable on application HK\$, No. of Reserved Shares applied for, Amount payable on application HK\$, No. of Reserved Shares applied for, Amount payable on application HK\$.

Write down the number of Reserved Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath.
請在以下適當空格內用墨水筆(以黑色為佳)填寫閣下擬申請之預留股份數目及應繳總額，並在下方相應方格內標「X」。

Number of excess Reserved Shares applied for and Total amount of remittance (HK\$) grids for digit entry.

You must pay for the excess Reserved Shares applied for by a separate cheque or banker's cashier order.
閣下必須以獨立開出的支票或銀行本票支付所申請的超額預留股份。

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "ICBC (Asia) Nominee Limited - Central China Management Company Preferential Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「工銀亞洲代理人有限公司-中原建業優先發售」。申請人姓名/名稱/聯名申請的排名首位申請人姓名/名稱須與支票/銀行本票上的預印姓名/名稱或由付款銀行授權人士在支票或銀行本票上認證/背書的姓名/名稱相同。

Cheque/Banker's cashier order number*
支票/銀行本票號碼*
Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*
Contact telephone no.
聯絡電話號碼

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

You (or, if you are joint applicants, the first-named applicant) must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number (Please delete as appropriate)
閣下或(倘閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)

Date 日期: / /
D 日 M 月 Y 年

BLUE Application Form 藍色申請表格 (Assured Entitlement 保證配額)
Please use this Application Form if you are a Qualifying CCRE Shareholder
閣下如為合資格建業地產股東，請使用本申請表格

Application Form for Assured Entitlement
保證配額申請表格

For Qualifying CCRE Shareholders,
applications will be accepted until 12:00 noon
on Monday, May 24, 2021.

You must read the conditions and instructions
attached to this Application Form.

To be valid, you must complete all applicable parts
of this Application Form.

Please write clearly in English and in ink.

合資格建業地產股東的
截止接受申請時間
為2021年5月24日
(星期一)中午十二時正。
閣下務必細閱本申請表格隨附的
條件及指示。

本申請表格各適用部分必須以英文用墨水筆
清楚填妥，方為有效。

To: CENTRAL CHINA MANAGEMENT COMPANY
LIMITED

Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

致：中原建業有限公司

聯席保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

I/We:

- being the Qualifying CCRE Shareholder(s) named overleaf, **apply** for the number of Reserved Shares specified or deemed to be specified, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **enclose** payment in full for the Reserved Shares applied for at the maximum Offer Price of HK\$3.20 per Offer Share, including a 1% brokerage fee, a 0.0027% SFC transaction levy and a 0.005% Stock Exchange trading fee;
- **undertake** and **agree** to accept the Reserved Shares applied for, or any lesser number allotted to me/us on this application;
- **warrant** that this is the only application made by me/us for Reserved Shares for my/our own benefit;
- **understand** and **confirm** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Reserved Shares to me/us in response to this application and that I/we may be prosecuted for making a false declaration;
- **authorise** the Company to place my/our name(s) on the Company's register of members as the holder(s) of any Reserved Shares to be allotted to me/us and such other registers as required under the Articles of Association, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to me/us by ordinary post at my/our own risk to the address stated in this Application Form unless I/we have applied for 1,000,000 Reserved Shares or more and I/we am/are eligible to collect any Share certificate(s) and/or any refund cheque (where applicable) personally, as provided in this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable me/us to be registered as the holder of the Reserved Shares to be allocated to me/us, and as required by the Articles of Association;

本人/我們：

- 乃名列背頁之合資格建業地產股東，按照招股章程及本申請表格所載條款及條件以及在組織章程細則規限下，申請所指定或視作指定數目之預留股份；
- 隨附以最高發售價每股發售股份3.20港元計算申請認購預留股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 承諾及同意接納本人/我們就本申請所申請認購的預留股份，或獲配發的任何較少數目；
- 保證是項申請乃本人/我們就預留股份為本人/我們本身利益作出之唯一申請；
- 明白及確認 貴公司及聯席全球協調人將依賴該等聲明及陳述，以決定是否就本申請向本人/我們配發任何預留股份，而本人/我們如果作出虛假聲明可能會被檢控；
- 授權 貴公司將本人/我們的姓名/名稱列入 貴公司股東名冊內，作為將配發予本人/我們的任何預留股份的持有人，及根據組織章程細則規定的其他登記冊內，並按本申請表格上所示地址以普通郵遞方式向本人/我們寄發任何股票(如適用)及/或任何退款支票(如適用)，郵誤風險概由本人/我們自行承擔(除非本人/我們申請1,000,000股或以上預留股份，且本人/我們符合資格按本申請表格規定親自領取任何股票及/或任何退款支票(如適用))；
- 承諾簽署所有文件並採取所有必要的事宜，以及根據組織章程細則規定讓本人/我們登記為本人/我們獲分配的預留股份的持有人；

BLUE Application Form 藍色申請表格 (Assured Entitlement 保證配額)
Please use this Application Form if you are a Qualifying CCRE Shareholder
閣下如為合資格建業地產股東，請使用本申請表格

- **request** that any refund cheque(s) be made payable to me/ the first-named of us (in the case of joint applicants) in this Application Form;
 - **have** read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Preferential Offering described in the Prospectus;
 - **represent, warrant and undertake** that the allotment of, or application for, the Reserved Shares would not require the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - **represent, warrant and undertake** that I am not/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Reserved Shares; that I/we understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that I/we will acquire the Reserved Shares in an “offshore transaction” (within the meaning of Regulation S under the U.S. Securities Act); and
 - **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.
- 要求任何退款支票以本人／本申請表格內我們的排名首位者 (倘屬聯名申請人) 為抬頭人；
 - 已細閱本申請表格隨附各頁及招股章程所載的條款和條件及申請程序，並同意受其約束且知悉招股章程所述有關優先發售的限制；
 - 聲明、保證及承諾獲配發或申請認購預留股份不會引致 貴公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人或包銷商須遵從香港以外任何地區的任何法律或法規的任何規定 (不論是否具法律效力)；
 - 聲明、保證及承諾本人／我們並非香港或其他地區任何適用法律規定不得作出是項申請、支付任何申請款項或獲配發或接納任何預留股份的受限制人士；本人／我們明白預留股份並無亦不會根據美國《證券法》登記；及本人／我們將在「離岸交易」(定義見美國《證券法》S規例) 中購買預留股份；及
 - 同意本申請、任何對本申請的接納及由此產生的合約將受香港法例規管並按其詮釋。

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person for Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- All information stated in this Application Form must be the same as that maintained by CCRE or any of its wholly-owned subsidiaries.
- **You must complete this application in English in BLOCK letter (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.**
- Any alteration to any application detail that you provide on this Application Form should be authorised by the signature of the applicant.
- You or, if you are joint applicants, the first-named applicant must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number.

警告：

- 閣下必須細閱背頁的條款和條件及申請程序。
- 閣下必須以書面方式 (不得以個人印章方式) 簽署本申請，否則申請會被拒絕受理。
- 任何人士僅可為本身利益以藍色申請表格就預留股份作出一次申請。下列情況將不獲受理：就預留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。
- 倘 閣下作出虛假聲明，則可能會被檢控。
- 在本申請表格中聲明的所有資料必須與建業地產或其任何全資附屬公司所保存者相同。
- 除中文姓名／名稱外，閣下必須以英文正楷填妥本申請 (除非另有指明)，否則申請會被拒絕受理。
- 閣下於本申請表格提供的任何申請資料如有任何更改，須由申請人簽署授權。
- 閣下或 (倘 閣下為聯名申請人) 排名首位申請人必須提供香港身份證號碼／護照號碼／香港商業登記號碼。

BLUE Application Form 藍色申請表格 (Excess Application 超額申請)
Please use this Application Form if you are a Qualifying CCRE Shareholder
閣下如為合資格建業地產股東，請使用本申請表格

Application Form for Excess Reserved Shares
超額預留股份申請表格

For Qualifying CCRE Shareholders,
applications will be accepted until 12:00 noon
on Monday, May 24, 2021.

You must read the conditions and instructions
attached to this Application Form.

To be valid, you must complete all applicable parts
of this Application Form.

Please write clearly in English and in ink.

合資格建業地產股東的
截止接受申請時間
為2021年5月24日

(星期一)中午十二時正。

閣下務必細閱本申請表格隨附的
條件及指示。

本申請表格各適用部分必須以英文用墨水筆
清楚填妥，方為有效。

To: CENTRAL CHINA MANAGEMENT COMPANY
LIMITED

Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

致：中原建業有限公司

聯席保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

I/We:

- being the Qualifying CCRE Shareholder(s) named overleaf, **apply** for the number of excess Reserved Shares specified or deemed to be specified, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **enclose** payment in full for the excess Reserved Shares applied for at the maximum Offer Price of HK\$3.20 per Offer Share, including a 1% brokerage fee, a 0.0027% SFC transaction levy and a 0.005% Stock Exchange trading fee;
- **undertake** and **agree** to accept the excess Reserved Shares applied for, or any lesser number allotted to me/us on this application;
- **warrant** that this is the only application made by me/us for excess Reserved Shares for my/our own benefit;
- **understand** and **confirm** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of excess Reserved Shares to me/us in response to this application and that I/we may be prosecuted for making a false declaration;
- **authorise** the Company to place my/our name(s) on the Company's register of members as the holder(s) of any excess Reserved Shares to be allotted to me/us and such other registers as required under the Articles of Association, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to me/us by ordinary post at my/our own risk to the address stated in this Application Form unless I/we have applied for 1,000,000 excess Reserved Shares or more and I/we am/are eligible to collect any Share certificate(s) and/or any refund cheque (where applicable) personally, as provided in this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable me/us to be registered as the holder of the excess Reserved Shares to be allocated to me/us, and as required by the Articles of Association;

本人/我們：

- 乃名列背頁之合資格建業地產股東，按照招股章程及本申請表格所載條款及條件以及在組織章程細則規限下，申請所指定或視作指定數目之超額預留股份；
- 隨附以最高發售價每股發售股份3.20港元計算申請認購超額預留股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 承諾及同意接納本人/我們就本申請所申請認購的超額預留股份，或獲配發的任何較少數目；
- 保證是項申請乃本人/我們就超額預留股份為本人/我們本身利益作出之唯一申請；
- 明白及確認 貴公司及聯席全球協調人將依賴該等聲明及陳述，以決定是否就本申請向本人/我們配發任何超額預留股份，而本人/我們如果作出虛假聲明可能會被檢控；
- 授權 貴公司將本人/我們的姓名/名稱列入 貴公司股東名冊內，作為將配發予本人/我們的任何超額預留股份的持有人，及根據組織章程細則規定的其他登記冊內，並按本申請表格上所示地址以普通郵遞方式向本人/我們寄發任何股票(如適用)及/或任何退款支票(如適用)，郵誤風險概由本人/我們自行承擔(除非本人/我們申請1,000,000股或以上超額預留股份，且本人/我們符合資格按本申請表格所述親自領取任何股票及/或任何退款支票(如適用))；
- 承諾簽署所有文件並採取所有必要的事宜，以及根據組織章程細則規定讓本人/我們登記為本人/我們獲分配超額預留股份的持有人；

BLUE Application Form 藍色申請表格 (Excess Application 超額申請)
Please use this Application Form if you are a Qualifying CCRE Shareholder
閣下如為合資格建業地產股東，請使用本申請表格

- **request** that any refund cheque(s) be made payable to me/ the first-named of us (in the case of joint applicants) in this Application Form;
 - **have** read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Preferential Offering described in the Prospectus;
 - **represent, warrant and undertake** that the allotment of, or application for, the excess Reserved Shares would not require the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - **represent, warrant and undertake** that I am not/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any excess Reserved Shares; that I/we understand that the excess Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that I/we will acquire the excess Reserved Shares in an “offshore transaction” (within the meaning of Regulation S under the U.S. Securities Act); and
 - **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.
- 要求任何退款支票以本人／本申請表格內我們的排名首位者 (倘屬聯名申請人) 為抬頭人；
 - 已細閱本申請表格隨附各頁及招股章程所載的條款和條件及申請程序，並同意受其約束且知悉招股章程所述有關優先發售的限制；
 - 聲明、保證及承諾獲配發或申請認購超額預留股份不會引致 貴公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人或包銷商須遵從香港以外任何地區的任何法律或法規的任何規定 (不論是否具法律效力)；
 - 聲明、保證及承諾本人／我們並非香港或其他地區任何適用法律規定不得作出是項申請、支付任何申請款項或獲配發或接納任何超額預留股份的受限制人士；本人／我們明白超額預留股份並無亦不會根據美國《證券法》登記；及本人／我們將「離岸交易」(定義見美國《證券法》S規例) 中購買超額預留股份；及
 - 同意本申請、任何對本申請的接納及由此產生的合約將受香港法例規管並按其詮釋。

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person for excess Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for excess Reserved Shares and applications where cheques or banker’s cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- All information stated in this Application Form must be the same as that maintained by CCRE or any of its wholly-owned subsidiaries.
- **You must complete this application in English in BLOCK letter (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.**
- Any alteration to any application detail that you provide on this Application Form should be authorised by the signature of the applicant.
- You or, if you are joint applicants, the first-named applicant must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number.

警告：

- 閣下必須細閱背頁的條款和條件及申請程序。
- 閣下必須以書面方式 (不得以個人印章方式) 簽署本申請，否則申請會被拒絕受理。
- 任何人士僅可為本身利益以藍色申請表格就超額預留股份作出一次申請。下列情況將不獲受理：就超額預留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。
- 倘 閣下作出虛假聲明，則可能會被檢控。
- 在本申請表格中聲明的所有資料必須與建業地產或其任何全資附屬公司所保存者相同。
- 除中文姓名／名稱外，閣下必須以英文正楷填妥本申請 (除非另有指明)，否則申請會被拒絕受理。
- 閣下於本申請表格提供的任何申請資料如有任何更改，須由申請人簽署授權。
- 閣下或 (倘 閣下為聯名申請人) 排名首位申請人必須提供香港身份證號碼／護照號碼／香港商業登記號碼。



CENTRAL CHINA MANAGEMENT COMPANY LIMITED

中原建業有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your Application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You and any person(s) for whose benefit you are applying, must be Qualifying CCRE Shareholder(s) and must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. The number of joint applicants may not exceed four.
5. You and any person(s) for whose benefit you are applying, must be outside the United States, and not be a U.S. Person (as defined in Regulation S).
6. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Reserved Shares if you are:
 - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - a director or chief executive of the Company and/or any of the Company's subsidiaries; or
 - a close associate of any of the above persons.

Notwithstanding any other provision in the Prospectus or this Application Form, the Company reserves the right to permit any CCRE Shareholder to take up his/her/its Assured Entitlement to the Reserved Shares if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions described above.

B. Allocation of Reserved Shares

A valid application for a number of Reserved Shares that is less than or equal to your Assured Entitlement will be accepted in full, subject to the terms and conditions set out in this Application Form and assuming that the conditions of the Preferential Offering are satisfied. If an application is made for a number of Reserved Shares that is less than your Assured Entitlement, you **MUST** apply for a number in one of the numbers set out in the table of numbers and payments in this Application Form and make a payment of the corresponding amount (other than HKSCC Nominees). If you wish to apply for excess Reserved Shares in addition to your Assured Entitlement, you should complete and sign the **BLUE** Application Form for excess Reserved Shares and lodge it, together with a separate remittance for the full amount payable on application in respect of the excess Reserved Shares applied for.

If an application is made for a number of Reserved Shares that is greater than your Assured Entitlement, the relevant application for Assured Entitlement will be satisfied in full, but the application for excess Reserved Shares will only be met to the extent that there are sufficient Available Reserved Shares.

To the extent that excess applications for the Reserved Shares are:

- (i) less than the Available Reserved Shares, the Available Reserved Shares will first be allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Global Coordinators, to the International Offering;
- (ii) equal to the Available Reserved Shares, the Available Reserved Shares will be allocated to satisfy such excess applications for the Reserved Shares in full; or
- (iii) more than the Available Reserved Shares, the Available Reserved Shares will be allocated on an allocation basis which will be consistent with the allocation basis commonly used in the case of over-subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications. If there is an odd lot number of Shares left after satisfying the excess applications, such number of odd lot will be re-allocated, at the discretion of the Joint Global Coordinators, to the International Offering. No preference will be given to any excess applications made to top up odd lot holdings to whole lot holdings of Shares.

Save for the above, the Preferential Offering will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering.

Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Shares will be allotted to such applicant.

In addition to any application for Reserved Shares under Preferential Offering made on a **BLUE** Application Form, Qualifying CCRE Shareholders will be entitled to make one application for Hong Kong Offer Shares on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or by applying through the **WHITE Form eIPO** service.

Qualifying CCRE Shareholders will receive no preference as to entitlement or allocation in respect of applications for Hong Kong Offer Shares made on **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC or by applying through the **WHITE Form eIPO** service under the Hong Kong Public Offering.

Qualifying CCRE Shareholders are entitled to apply on the basis of an Assured Entitlement of one Reserved Share for every integral multiple of 90 CCRE Shares held by each Qualifying CCRE Shareholder on the Record Date. Qualifying CCRE Shareholders who hold less than 90 CCRE Shares on the Record Date will not have an Assured Entitlement to the Reserved Shares, but they will still be entitled to participate in the Preferential Offering by applying for excess Reserved Shares.

BLUE Application Form
Please use this Application Form if you are a Qualifying CCRE Shareholder

C. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applicant(s) have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

D. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee and on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and **instruct** and **authorise** the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Reserved Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in this Application Form and agree to be bound by them;
- **represent, warrant and undertake** that you understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that, with the exception of HKSCC Nominees, you or any other person for whose account or benefit you are acquiring Reserved Shares are outside the United States (within the meaning of Regulation S), and are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and will not rely on any other information or representation except those in any supplement to the Prospectus;
- **agree** that none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, any of their respective directors, officers, employees, partners, agents or advisers and any other parties involved in the Global Offering (the “**Relevant Persons**”) is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **agree** that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this application is the only application which will be made for the benefit of that other person on a **BLUE** Application Form and that you are duly authorised to sign this Application Form as that other person’s agent;
- **agree** that once your application is accepted, your application will be evidenced by the results of the Preferential Offering made available by the Company;
- **warrant** that the information you have provided is true and accurate;
- **agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving bank and the Relevant Persons any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- **warrant** that, in making an application, you or any person(s) on whose behalf you may be acting is/are Qualifying CCRE Shareholder(s);
- (with the exception of Directors and/or their close associates who are Qualifying CCRE Shareholders) **represent, warrant and undertake** that in making this application, you and/or, with the exception of HKSCC Nominees, any person(s) for whose behalf you may be acting are not connected person(s) or person(s) who will become connected person(s) of the Company immediately upon completion of the Global Offering, the subscription for Reserved Shares by you and/or, with the exception of HKSCC Nominees, any person(s) on whose behalf you may be acting is not financed directly or indirectly by a connected person of the Company, and you and/or, with the exception of HKSCC Nominees, any person(s) on whose behalf you may be acting is not taking instructions from a connected person of the Company in making this subscription for Reserved Shares;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **agree** to accept the Reserved Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) on the Company’s register of members as the holder(s) of any Reserved Shares allocated to you and such other registers as required under the Articles of Association, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Reserved Shares or more you may collect your refund cheque and Share certificates (where applicable) in person);
- **confirm** that you are aware of the restrictions on the Global Offering in the Prospectus;
- **understand** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allocate any Reserved Shares in response to your application and that you may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of the Company nor the Relevant Persons will breach any laws outside Hong Kong as a result of the acceptance of your offer to purchase any Reserved Shares, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** with the Company and for the benefit of each Shareholder (and so that the Company shall be deemed by their acceptance in whole or in part of this application to have agreed, for itself and on behalf of each Shareholder) (and if applicable, with each CCASS Participant giving **electronic application instructions**), and the Company agree with each Shareholder, to observe and comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;

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Please use this Application Form if you are a Qualifying CCRE Shareholder

- **understand** that the Company and the Relevant Persons are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

E. Power of attorney

If your application is made by a person, duly authorised under a valid power of attorney, the Company and the Joint Global Coordinators, as the Company's agent, may accept it at their discretion and on any conditions they think fit, including requiring evidence of the attorney's authority. The Company and the Joint Global Coordinators, as the Company's agents, will have full discretion to reject or accept any application, in full or in part without giving any reason.

F. Determination of Offer Price

The Offer Price is expected to be fixed on or around Monday, May 24, 2021. Applicants are required to pay the maximum Offer Price of HK\$3.20 for each Offer Share together with 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee.

If the Offer Price is not agreed among the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on or before Thursday, May 27, 2021, the Global Offering will not proceed and will lapse.

Allotment of Reserved Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Reserved Shares will be allotted after the application lists close.

The Company expects to announce the fixed Offer Price, the level of indications of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Preferential Offering, and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares on Friday, May 28, 2021 in the website of the Stock Exchange at www.hkexnews.hk and the Company's website www.centralchinamgt.com. Results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available on the above websites.

If your application for Reserved Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Reserved Shares and have provided all information required by this Application Form, you may collect your refund cheque(s) and/or Share certificate(s) from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 28, 2021.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must provide a letter of authorisation from your corporation stamped with your corporation's chop.

Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) and/or Share certificate(s) personally within the time period specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Reserved Shares, your refund cheque(s) and/or Share certificate(s) will be sent to the address in your Application Form on or before Friday, May 28, 2021, by ordinary post and at your own risk.

The Company will not issue temporary documents of title.

Share certificates will only become valid at 8:00 a.m. on Monday, May 31, 2021 provided that the Global Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements as described in the section headed "Underwriting" in the Prospectus has not been exercised. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Reserved Share paid by you, the surplus application monies (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

Circumstances in which you will not be allotted Reserved Shares

You may not be allocated Reserved Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form or giving **electronic application instructions** to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), unless a person responsible for the Prospectus under Section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that they will not offer any Reserved Shares to any person on or before Friday, May 28, 2021, except by means of one of the procedures referred to in the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

2. Full discretion of the Company, the Joint Global Coordinators, and their respective agents or nominees, to reject or accept your application:

The Company and the Joint Global Coordinators or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

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Please use this Application Form if you are a Qualifying CCRE Shareholder

3. If the allotment of Reserved Shares is void:

The allotment of Reserved Shares to you will be void if the Listing Committee does not grant permission to list the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

4. You will not receive any allotment if:

- this Application Form is not completed in accordance with the instructions as stated herein;
- this Application Form has not been duly signed (only written signatures are acceptable) (or in the case of a joint application, not all applicants have signed);
- in respect of applicants who are corporate entities, this Application Form has not been duly signed (only written signature is acceptable) by an authorised officer or affixed with a company chop;
- the cheque/banker's cashier order/this Application Form is defective;
- this Application Form is not accompanied with a cheque/banker's cashier order or is accompanied by more than one cheque/banker's cashier order for each of the application for Assured Entitlement and excess application for Reserved Shares;
- the account name on cheque/banker's cashier order is not pre-printed or certified by the issuing bank;
- the banker's cashier order was not issued by a licensed bank in Hong Kong, or did not have the applicant's name certified on the back by a person authorised by the bank;
- the cheque/banker's cashier order is not drawn on a Hong Kong dollar bank account in Hong Kong;
- the name of the payee indicated on the cheque/banker's cashier order is not "ICBC (Asia) Nominee Limited — Central China Management Company Preferential Offer";
- the cheque has not been crossed "Account payee only";
- the cheque was post-dated;
- the applicant's payment is not made correctly or the applicant pays by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- the applicant's name/the first applicant's name on the joint application is not the same as the name pre-printed or certified/endorsed by a person authorised by the drawee bank on the cheque/banker's cashier order;
- any alteration(s) to the application details on this Application Form has not been authorised by the signature(s) of the applicant(s);
- this Application Form is completed by pencil;
- the applicant does not fill in all the boxes in the option he/she/it chooses;
- the applicant chooses more than one of the options on the BLUE Application Form;
- the Company believes that by accepting the application, the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction where this Application Form is received or where the applicant address is located; or
- the Company and the Joint Global Coordinators, and their respective agents or nominees, exercise their discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

5. If you are applying by using the BLUE Application Form for Assured Entitlement, you may apply for a number of Reserved Shares pursuant to your Assured Entitlement that is equal to or less than the number stated in Box B. If you intend to apply for a number of Reserved Shares that is less than your Assured Entitlement, you MUST apply for a number which is one of the numbers set out in the table in the BLUE Application Form and make a payment of the corresponding amount (other than HKSCC Nominees).

You need to complete and sign the BLUE Application Form for Assured Entitlement and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B or the corresponding amount payable as set out in the table in the BLUE Application Form. If you wish to apply for excess Reserved Shares in addition to your Assured Entitlement, you should complete and sign the BLUE Application Form for excess Reserved Shares and lodge it, together with a separate remittance for the full amount payable on application in respect of the excess Reserved Shares applied for.

6. If you are applying by using the BLUE Application Form for excess Reserved Shares, you MUST apply for a number which is one of the numbers set out in the table in the BLUE Application Form for excess Reserved Shares and make a payment of the corresponding amount (other than HKSCC Nominees). You need to complete and sign the BLUE Application Form for excess Reserved Shares and submit a separate cheque (or banker's cashier order) for the exact amount of remittance.

7. If you intend to apply for both Reserved Shares pursuant to your Assured Entitlement and excess Reserved Shares, you must submit both the BLUE Application Form for Assured Entitlement and the BLUE Application Form for excess Reserved Shares. Each BLUE Application Form must be accompanied by a separate cheque (or banker's cashier order) for the exact amount of remittance.

Refund of your money

If you do not receive any Reserved Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) or the appropriate portion thereof without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. The refund procedures are stated in the "J. Despatch/collection of share certificates and refund monies" in the "How to apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus.

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents (the "Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any liability arising from any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

BLUE Application Form
Please use this Application Form if you are a Qualifying CCRE Shareholder

Personal Data

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Reserved Shares which you have successfully applied for and/or the despatch of Share certificates, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Reserved Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of holders of securities;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or their respective appointed agents such as financial advisors and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Reserved Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to full the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed “Corporate information” in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. **If you are applying by using the BLUE Application Form for Assured Entitlement**, you may apply for a number of Reserved Shares pursuant to your Assured Entitlement that is equal to or less than the number stated in Box B in the Application Form. If you intend to apply for a number of Reserved Shares that is less than your Assured Entitlement, you **MUST** apply for a number which is one of the numbers set out in the table in the **BLUE** Application Form for Assured Entitlement, you should (i) write the number of Reserved Shares applied for and the amount payable (as set out in the table in the Application Form); (ii) complete and sign the Application

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Form; and (iii) submit one cheque (or banker's cashier order) for the same amount that you have written in the Application Form (other than HKSCC Nominees). If you wish to apply for excess Reserved Shares in addition to your Assured Entitlement, you should complete and sign the **BLUE Application Form** for excess Reserved Shares and lodge it, together with a separate remittance for the full amount payable on application in respect of the excess Reserved Shares applied for. If you intend to apply for a number of Reserved Shares that is equal to your Assured Entitlement, you should (i) complete and sign the Application Form and (ii) submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B in the Application Form.

If you are applying by using the BLUE Application Form for excess Reserved Shares, you should (i) write the number of excess Reserved Shares applied for and the amount payable (as set out in the table on the Application Form); (ii) complete and sign the Application Form; and (iii) submit one separate cheque (or banker's cashier order) for the same amount that you have written on the Application Form. The number of excess Reserved Shares that you intend to apply for **MUST** be one of the numbers set out in the table in the Application Form for excess Reserved Shares (other than HKSCC Nominees).

2. Complete the form and sign it. **Only written signatures will be accepted.**
3. Staple your cheque or bank's cashier order to the form. You must pay for the application for Assured Entitlement by one **cheque** or by one **banker's cashier** order and/or pay for the application for excess Reserved Shares by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be the same name as the name on this form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to **"ICBC (Asia) Nominee Limited — Central China Management Company Preferential Offer"**;
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application may be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- be made payable to **"ICBC (Asia) Nominee Limited — Central China Management Company Preferential Offer"**;
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements.

4. Fold this Application Form once and lodge it to one of the collection boxes at any of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch	Address
Hong Kong Island	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
New Territories	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan, New Territories
	Shatin Branch	Shop 22J, Level 3, Shatin Centre, New Territories

5. This Application Form can be lodged at these times:

Tuesday, May 18, 2021	—	9:00 a.m. to 5:00 p.m.
Thursday, May 20, 2021	—	9:00 a.m. to 5:00 p.m.
Friday, May 21, 2021	—	9:00 a.m. to 5:30 p.m.
Saturday, May 22, 2021	—	9:00 a.m. to 1:00 p.m.
Monday, May 24, 2021	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Monday, May 24, 2021 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is/are:

- a tropical cyclone warning signal 8 or above;
- a "black" rainstorm warning; or
- "extreme conditions" caused by a super typhoon,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, May 24, 2021. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. **The application monies (including the brokerage fees, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Friday, May 28, 2021. Investors should be aware that the dealings in the Offer Shares on the Stock Exchange are expected to commence on Monday, May 31, 2021.**

8. **The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, May 24, 2021. You will not be given a receipt for your payment. The Company will retain any interest accrued on your application monies. The right is also reserved to retain any Share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.**



CENTRAL CHINA MANAGEMENT COMPANY LIMITED

中原建業有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有指明外，此等條件所用詞彙具備招股章程所賦予的相同涵義。

甲. 可提出申請的人士

- 閣下及閣下為其利益而提出申請的任何人士必須為合資格建業地產股東且年滿18歲並有香港地址。
- 如閣下為商號，則須以個別成員的名義而非以商號的名義作出申請。
- 如閣下為法人團體，申請必須加蓋公司印章(附有公司名稱)並由獲正式授權的高級人員簽署，並須註明其代表身份。
- 聯名申請人不得超過四名。
- 閣下及閣下為其利益提出申請的任何人士必須身處美國境外，並非美籍人士(定義見S規例)。
- 除《上市規則》許可的情況外，倘若閣下為下列人士，則不得申請認購任何預留股份：
 - 本公司及/或其任何附屬公司股份的現有實益擁有人；
 - 本公司及/或本公司任何附屬公司的董事或行政總裁；或
 - 上述任何人士的緊密聯繫人。

不論招股章程或本申請表格的任何其他條文如何，倘本公司全權酌情信納有關交易獲豁免或毋須遵守導致上述限制的法例或規例，則本公司保留權利允許任何建業地產股東接納其預留股份的保證配額。

乙. 分配預留股份

倘有效申請之預留股份數目少於或相等於閣下之保證配額，在受本申請表格所載條款及條件的規限下，且假設優先發售之條件已達成，則申請將會獲全數接納。

倘申請的預留股份數目少於閣下的保證配額，閣下必須申請本申請表格內數目及款項一覽表所列的其中一個數目並支付相應款額(香港結算代理人除外)。倘閣下擬申請保證配額以外的超額預留股份，則須填妥、簽署並遞交申請超額預留股份之藍色申請表格，並單獨匯款足額支付所申請超額預留股份的應付股款。

倘申請的預留股份數目多於閣下的保證配額，保證配額的相關申請將獲全數接納，但超額預留股份的申請則只有在有足夠的可用預留股份的情況下獲接納。

倘預留股份的超額申請：

- 少於可用預留股份，則可用預留股份將首先悉數分配以滿足該等預留股份的超額申請，而後將由聯席全球協調人酌情分配至國際發售；
- 與可用預留股份相同，則可用預留股份將悉數分配以滿足該等預留股份的超額申請；或
- 多於可用預留股份，則可用預留股份將按與香港公開發售超額認購情況下常用分配基準一致的分配基準分配，當中認購額較少的申請將獲較高的分配百分比。倘滿足超額申請後有餘下零碎數目的股份，則有關零碎數目將由聯席全球協調人酌情重新分配至國際發售。為補足股份的零碎持有量至一手完整持有量而作出的任何超額申請將不會獲得優先處理。

除上述者外，優先發售將不受國際發售與香港公開發售之間的回補安排所限。

未附帶正確金額申請款項的任何申請將視為完全無效且不會向有關申請人配發任何預留股份。除以藍色申請表格申請優先發售項下的預留股份外，合資格建業地產股東亦可使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過白表eIPO服務作出一份香港發售股份申請。

合資格建業地產股東根據香港公開發售使用白色或黃色申請表格或向香港結算發出電子認購指示或透過白表eIPO服務申請香港發售股份，在配額或分配方面並無優先權。

合資格建業地產股東可按其各自於記錄日期每持有90股建業地產股份的完整倍數獲發保證配額一股預留股份的基準提出申請。於記錄日期持有少於90股建業地產股份的合資格建業地產股東將不會享有預留股份的保證配額，但仍有權透過申請超額預留股份參與優先發售。

藍色申請表格
閣下如為合資格建業地產股東，請使用本申請表格

丙. 補充資料

倘刊發招股章程的任何補充文件，已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知彼等須確認其申請。如申請人已獲通知但未有根據獲通知的程序確認彼等的申請，則所有未經確認申請將會無效。受上文所規限，申請一經提交即不得撤銷，而申請人將視為根據已按經補充的招股章程提出申請。

丁. 填交本申請表格的效用

本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即各人共同及個別)本身或(如作為代理或代名人)代表委託閣下作為代表的每名人士：

- **承諾**促使所有相關文件生效，並**指示及授權**本公司及/或作為本公司代理的聯席全球協調人(或彼等的代理或代名人)，代表閣下促使任何文件生效，並為按照組織章程細則的規定將閣下獲分配的任何預留股份以閣下名義登記而代表閣下採取一切所需行動；
- 同意遵守《公司條例》、《公司(清盤及雜項條文)條例》及組織章程細則；
- 確認閣下已細閱本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- **聲明、保證及承諾**閣下明白預留股份並無亦不會根據美國《證券法》進行登記，而(香港結算代理人除外)閣下或閣下作為其代表或為其利益購買預留股份的任何其他人士身處美國境外(定義見S規例)及屬S規例第902條第(h)(3)段所述的人士；
- **確認**閣下已接獲並閱覽招股章程及提出本申請時僅依賴招股章程所載的資料及陳述，而除招股章程任何補充文件外，不會依賴任何其他資料或陳述；
- **同意**本公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商，以及彼等各自的任何董事、高級人員、僱員、合夥人、代理或顧問及參與全球發售的任何其他各方(「有關人士」)現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- **同意**本申請一經接納，即不得因無意的失實陳述而撤銷；
- (如閣下為他人的代理)保證已向實益擁有人作出合理查詢，證實本申請乃為該人士利益以藍色申請表格而作出的唯一申請，而閣下已獲正式授權，以該人士代理的身份簽署本申請表格；
- **同意**閣下的申請一經接納，閣下的申請將以本公司公佈的優先發售結果為證明；
- **保證**閣下所提供之資料屬真實及準確；

- **同意**向本公司、香港股份過戶登記處、收款銀行及有關人士披露彼等所需關於閣下及閣下為其利益提出申請的人士的任何個人資料；
- **保證**在提出申請時，閣下或閣下可能代其行事之任何人士為合資格建業地產股東；
- (身為合資格建業地產股東的董事及/或彼等的緊密聯繫人除外)**聲明、保證及承諾**，在提出本申請時，閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士並非關連人士，亦並非將在緊隨全球發售完成後成為本公司關連人士的人士，而閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士認購預留股份並非直接或間接由本公司的關連人士提供資金，且閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士並非根據本公司關連人士的指示作出預留股份的是次認購；
- **同意**閣下的申請、任何對申請的接納及由此產生的合約將受香港法例規管並按其詮釋；
- **同意**接納所申請的預留股份，或閣下根據申請所獲分配的任何較少數目的股份；
- **授權**本公司將閣下的姓名/名稱列入本公司的股東名冊，作為閣下獲分配的任何預留股份的持有人，及根據組織章程細則規定的其他登記冊內，並按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用)及/或任何退款支票(如適用)予閣下或(如為聯名申請人)本申請表格內排名首位的申請人，郵誤風險概由閣下自行承擔(除非如閣下申請1,000,000股或以上預留股份，則可親自領取閣下的退款支票及股票(如適用))；
- **確認**閣下知悉招股章程內全球發售的限制；
- **明白**本公司及聯席全球協調人將依賴此等聲明及陳述，以決定是否就閣下提出的申請向閣下分配任何預留股份且閣下或會因作出虛假聲明而遭到起訴；
- 倘香港境外任何地方的法律適用於閣下的申請，則閣下**同意並保證**，閣下已遵守所有該等法律，而本公司或有關人士概不會因接納閣下購買任何預留股份的要約，或因閣下在招股章程及本申請表格所載條款及條件項下的權利與責任所產生的任何行動而違反香港境外任何法律；
- 向本公司(並為各股東的利益)表示**同意**(及從而使本公司(為其本身並代表各股東)藉其接納全部或部分本申請而視為已同意)(及(如適用)向發出**電子認購指示**的各中央結算系統參與者表示同意)，以及本公司向各股東表示同意，遵守及符合《公司條例》、《公司(清盤及雜項條文)條例》及組織章程細則；

藍色申請表格
閣下如為合資格建業地產股東，請使用本申請表格

- **明白**本公司及有關人士均有權依賴閣下於本申請作出的任何保證、陳述或聲明。倘為聯名申請人提出的申請，表示由聯名申請人提出、作出或承擔或須履行的所有保證、陳述、聲明及責任，均視為由各申請人共同及個別地提出、作出及承擔及須履行。閣下如作出虛假聲明可能會被檢控。

除另有註明外，閣下必須以英文填妥本申請，而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請(不得以個人印章代替)，否則申請可被拒絕受理。

戊. 授權書

倘閣下的申請由根據有效授權書獲正式授權的人士提出，本公司及聯席全球協調人(作為本公司的代理)可酌情按彼等認為合適的任何條件(包括出示代表的授權證明文件)接納申請。本公司及聯席全球協調人(作為本公司的代理)將可全權酌情決定拒絕或接納任何申請的全部或部分，而毋須提供任何理由。

己. 釐定發售價

預期發售價於2021年5月24日(星期一)或前後釐定。申請人須繳付每股發售股份3.20港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席全球協調人(為其本身及代表包銷商)並無於2021年5月27日(星期四)或之前協定發售價，全球發售將不會進行並將告失效。

預留股份的配發

在本申請表格及招股章程載列的條款及條件規限下，預留股份將於截止辦理申請登記後配發。本公司預期將於2021年5月28日(星期五)在聯交所網站(www.hkexnews.hk)及本公司網站(www.centralchinamgt.com)公佈協定發售價、國際發售的踴躍程度、香港公開發售及優先發售的認購水平以及香港發售股份及預留股份的分配基準。香港公開發售及優先發售的分配結果及成功申請人的香港身份證/護照/香港商業登記號碼亦同於上述網站公佈。

倘閣下成功申請認購(全部或部分)預留股份

如閣下申請認購1,000,000股或以上預留股份，且已提供本申請表格所規定全部資料，閣下可於2021年5月28日(星期五)上午九時正至下午一時正，親身前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票及/或股票。

如閣下為個人申請人並合資格親身領取，閣下不得授權任何其他人士代領。如閣下為公司申請人並合資格親身領取，閣下的授權代表須攜同蓋上公司印章的授權書領取。

個人申請人及授權代表領取時均須出示香港中央證券登記有限公司接納的身份證明文件。

如閣下並無在指定領取時間內親身領取退款支票及/或股票，有關退款支票及/或股票將會立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下自行承擔。

如閣下申請認購1,000,000股以下預留股份，閣下的退款支票及/或股票將於2021年5月28日(星期五)或之前以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險由閣下自行承擔。

本公司不會發出臨時所有權文件。

股票僅會於全球發售在所有方面成為無條件及招股章程「包銷」一節所述的包銷協議終止權利並無行使的情況下，方會於2021年5月31日(星期一)上午八時正成為有效的所有權憑證。已繳付的申請款項將不獲發收據。倘發售價低於閣下支付的每股預留股份價格，多繳申請股款(包括多繳款項應佔的經紀佣金、證監會交易徵費及聯交所交易費)將不計利息退還予閣下。投資者在收到股票前或在股票成為有效前買賣股份，須自行承擔全部風險。

閣下不獲配發預留股份的情況

閣下可能基於下列任何理由而不獲分配預留股份：

1. 倘閣下的申請被撤回：

填妥及遞交申請表格或向香港結算發出電子認購指示後，即表示閣下同意不得於開始辦理申請登記後第五日(就此而言，不包括任何非營業日)屆滿或之前撤回申請或香港結算代理人代表閣下提出的申請，除非根據《公司(清盤及雜項條文)條例》第40條對招股章程負責的人士根據該條發出公告，免除或限制該人士對招股章程的責任。此協議將成為與本公司訂立的附屬合約，並在閣下遞交本申請表格時即具約束力。該附屬合約的對價為本公司同意，除按招股章程所述任何一項程序外，不會於2021年5月28日(星期五)或之前向任何人士提呈發售任何預留股份。

閣下的申請一經接納，則不得撤回。就此而言，在公告公佈分配結果即屬接納未遭拒絕的申請，而倘有關分配基準受若干條件規限或訂定以抽籤方式分配，則申請獲接納與否將分別視乎能否達成有關條件或抽籤的結果而定。

2. 本公司、聯席全球協調人以及其各自的代理或代名人可全權酌情決定拒絕或接納閣下的申請：

本公司及聯席全球協調人或其各自的代理或代名人可全權酌情決定拒絕或接納任何申請，或僅接納任何部分申請，而毋須就任何拒絕或接納提供任何理由。

藍色申請表格
閣下如為合資格建業地產股東，請使用本申請表格

3. 倘預留股份配發作廢：
倘上市委員會在下列期間未批准股份上市，則配發予閣下的預留股份將告作廢：
- 由截止辦理申請登記日期起計三個星期內；或
 - (倘上市委員會在截止辦理申請登記日期後三個星期內通知本公司延長有關期間)由截止辦理申請登記日期起計最多六個星期內。
4. 在下列情況下，閣下將不獲任何配發：
- 本申請表格並無按照本申請表格所載指示填妥；
 - 本申請表格並無妥為簽署(僅接受親筆簽名)(倘為聯名申請，則未經全部申請人簽署)；
 - 就法人團體申請人而言，本申請表格未經獲授權的高級人員妥為簽署(僅接受親筆簽名)或未加蓋公司印章；
 - 支票／銀行本票／本申請表格有缺陷；
 - 本申請表格並無就各份保證配額的申請及預留股份的超額申請附有支票／銀行本票或附有超過一張支票／銀行本票；
 - 支票／銀行本票並無預印賬戶名稱或賬戶名稱未經開具銀行證明；
 - 銀行本票並未由香港持牌銀行發出或並無獲銀行授權人士於本票背面加簽；
 - 支票／銀行本票並非自香港的港元銀行賬戶開出；
 - 支票／銀行本票的抬頭人並非「工銀亞洲代理有限公司—中原建業優先發售」；
 - 支票並無劃線註明「只准入抬頭人賬戶」；
 - 支票為期票；
 - 申請人未正確付款或申請人以支票或銀行本票付款但支票或銀行本票於首次過戶時不獲兌現；
 - 申請人姓名／名稱／聯名申請的排名首位申請人姓名／名稱與支票／銀行本票上的預印姓名／名稱或由付款銀行授權人士在支票／銀行本票上認證／背書的姓名／名稱不符；
 - 本申請表格所提供申請資料的更改未獲申請人簽署授權；
 - 本申請表格以鉛筆填寫；
 - 申請人並無填寫全部所選選項的空欄；
 - 申請人於藍色申請表格中選擇超過一個選項；
 - 本公司相信如接納申請，會違反收取本申請表格或申請人地址所在司法管轄區的適用證券或其他法例、規則或規例；或
 - 本公司及聯席全球協調人及其各自的代理或代名人行使酌情權，決定拒絕或接納任何申請，或僅接納部分申請。拒絕或接納申請毋須給予任何理由。

5. 倘閣下使用藍色申請表格申請保證配額，閣下可申請相等於或少於乙欄所列數目的保證配額的預留股份。倘閣下擬申請少於閣下保證配額的預留股份，閣下必須申請藍色申請表格一覽表所列數目之一，並相應付款(香港結算代理人除外)。
閣下須就保證配額填妥並簽署藍色申請表格，並提交一張支票(或銀行本票)，金額須為乙欄所印列的確切金額或藍色申請表格一覽表所載的相應應付金額。倘閣下擬申請保證配額以外的超額預留股份，則須填妥、簽署並遞交申請超額預留股份之藍色申請表格，並單獨匯款足額支付所申請超額預留股份的應付股款。
6. 倘閣下使用藍色申請表格申請超額預留股份，閣下必須申請藍色申請表格一覽表所列超額預留股份數目之一，並相應付款(香港結算代理人除外)。閣下須就超額預留股份填妥並簽署藍色申請表格，並提交一張獨立開出的支票(或銀行本票)支付確切金額。
7. 倘閣下擬同時申請保證配額的預留股份及超額預留股份，閣下必須同時提交保證配額的藍色申請表格及超額預留股份的藍色申請表格。每份藍色申請表格必須附上一張獨立開出的支票(或銀行本票)支付確切金額。

退回款項

若閣下未獲分配任何預留股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)或其中適當部分。如發售價低於最高發售價，本公司將不計利息退回多繳申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。有關退款程序載於招股章程「如何申請香港發售股份及預留股份」一節「J.發送／領取股票及退回股款」。

閣下提供給香港中央證券登記有限公司的資料的有關影響

香港中央證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理(「代表」)在法律所容許的最大限度內明確卸棄及免除因在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，就該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性須承擔的任何責任。

藍色申請表格
閣下如為合資格建業地產股東，請使用本申請表格

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「《條例》」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人和持有人說明有關本公司及其香港股份過戶登記處在個人資料和《條例》方面的政策和慣例。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，須不時向本公司及其香港股份過戶登記處提供其最新的正確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請認購的預留股份及/或發送股票及/或發送閣下應得的退款支票。

如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和香港股份過戶登記處。

2. 目的

證券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)及核實是否符合本申請表格及招股章程載列的條款和申請程序，以及公佈預留股份的分配結果；
- 遵守香港及其他地區的一切適用法律及法規；
- 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用)轉讓或受讓證券)；
- 存置或更新本公司證券持有人的名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確立本公司證券持有人的受益權利，如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計信息和證券持有人資料；
- 根據香港或其他地區的法律、規則或規例進行披露(無論法定或其他規定)；
- 披露有關信息以便就權益提出申索；及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港股份過戶登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券申請人及持有人的個人資料將會保密，但本公司及香港股份過戶登記處可以在達到上述目的或當中任何目的之必要情況下，作出彼等認為必要的查詢以確認個人資料的準確性，尤其彼等可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、索取或轉交(無論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或彼等各自委任的代理，如財務顧問和收款銀行；
- 香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用個人資料(倘申請人要求將預留股份記存於中央結算系統)；
- 任何向本公司及/或其香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取該資料的副本及更正任何不準確資料。根據《條例》，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料或查詢有關政策及慣例以及所持資料類別的要求，應按招股章程「公司資料」一節所披露或根據適用法律不時通知的本公司註冊地址送交公司秘書或向香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

申請程序

1. 倘閣下使用藍色申請表格申請保證配額，閣下可根據保證配額申請相等於或少於申請表格乙欄所列數目的預留股份。倘閣下擬申請的預留股份數目少於保證配額，閣下必須申請藍色申請表格申請保證配額一覽表所列的其中一個數目，並應：(i)填寫所申請的預留股份數目及應付金額(申請表格一覽表所載者)；(ii)填寫

藍色申請表格
閣下如為合資格建業地產股東，請使用本申請表格

並簽署申請表格；及(iii)提交一張支票(或銀行本票)，金額須為閣下在申請表格填寫的相同金額(香港結算代理人除外)。倘閣下擬申請保證配額以外的超額預留股份，則須填妥、簽署並遞交申請超額預留股份之**藍色申請表格**，並單獨匯款足額支付所申請超額預留股份的應付股款。倘閣下擬申請相等於閣下保證配額的預留股份數目，閣下應：(i)填妥並簽署申請表格；及(ii)提交一張支票(或銀行本票)，金額須為申請表格乙欄所印列的確切金額。

倘閣下使用**藍色申請表格申請超額預留股份**，閣下應：(i)填寫所申請的超額預留股份數目及應付金額(申請表格一覽表所載者)；(ii)填妥並簽署申請表格；及(iii)提交一張獨立開出的支票(或銀行本票)，金額須為閣下在申請表格填寫的相同金額。閣下擬申請的超額預留股份數目必須為申請表格申請超額預留股份一覽表所載數目之一(香港結算代理人除外)。

2. 請填妥並簽署申請表格。**僅接納親筆簽名。**
3. 支票或銀行本票須緊釘於表格。閣下必須以一張支票或一張銀行本票支付保證配額的申請款項及/或以一張支票或一張銀行本票支付超額預留股份的申請款項。每份申請均須附帶一張獨立開出的支票或銀行本票。

如以支票繳付款項，該支票必須：

- 為港元；
- 從閣下在香港的港元銀行賬戶中開出；
- 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。該賬戶名稱必須與閣下於本表格上的姓名/名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位申請人的姓名/名稱相同；
- 註明抬頭人為「工銀亞洲代理人有限公司—中原建業優先發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 不得為期票。

下列情況將導致申請可能不獲受理：

- 支票不符合所有上述規定；或
 - 支票首次過戶時不獲兌現。
- 如以銀行本票繳付款項，該本票必須：
- 為港元；
 - 由香港持牌銀行發出，並由有關銀行授權的人士在本票背面簽署核證閣下姓名/名稱。本票背面所示姓名/名稱須與本申請表格所填寫的姓名/名稱相同。如屬聯名申請，本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同；
 - 註明抬頭人為「工銀亞洲代理人有限公司—中原建業優先發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不得為期票。

如閣下的支票或銀行本票不符合上述所有規定，則閣下的申請可能遭拒絕受理。

4. 將本申請表格對摺一次，然後投入中國工商銀行(亞洲)有限公司的下列任何一家分行的收集箱：

中國工商銀行(亞洲)有限公司

地區	分行	地址
香港島	皇后大道中分行	香港中環皇后大道中122-126號地庫至一樓
	銅鑼灣分行	香港軒尼詩道488-490號軒尼詩大廈地下A舖至1樓
九龍	尖沙咀分行	九龍尖沙咀漢口道35至37號地下1-2號舖
	太子分行	九龍旺角彌敦道777號
新界	沙咀道分行	新界荃灣沙咀道297-313號眾安大廈地下4號舖
	沙田分行	新界沙田中心3樓22J號舖

5. 閣下可於下列時間遞交本申請表格：

2021年5月18日(星期二)	—	上午九時正至下午五時正
2021年5月20日(星期四)	—	上午九時正至下午五時正
2021年5月21日(星期五)	—	上午九時正至下午五時三十分
2021年5月22日(星期六)	—	上午九時正至下午一時正
2021年5月24日(星期一)	—	上午九時正至中午十二時正

6. 截止遞交申請的時間為2021年5月24日(星期一)中午十二時正，如該日並無開始辦理申請登記，則為下一日開始辦理申請登記的中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，唯一會影響此時間的變化因素為當日的天氣情況。倘香港於2021年5月24日(星期一)上午九時正至中午十二時正期間任何時間發出：
- 八號或以上熱帶氣旋警告訊號；
 - 「黑色」暴雨警告訊號；或
 - 由超強颱風導致的「極端情況」，
- 則本公司不會如期辦理申請登記，而改為在下一個在上午九時正至中午十二時正期間任何時間再無發出任何該等警告訊號的營業日的上午十一時四十五分至中午十二時正期間辦理申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。

7. 申請股款(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行於截止辦理申請登記後代表本公司持有，且退款金額(如有)將於2021年5月28日(星期五)或之前不計利息退還予申請人。投資者務請注意，預期發售股份將於2021年5月31日(星期一)開始於聯交所買賣。
8. 本公司保留將一切或任何股款過戶的權利，然而，閣下的支票或銀行本票不會於2021年5月24日(星期一)中午十二時正前過戶。閣下不會就已繳付款項獲發收據。本公司將保留閣下的申請股款的任何應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多繳申請股款或退款。