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Hilong Holding Limited

海隆控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1623)

**CANCELLATION OF THE US\$200 MILLION 8.25% SENIOR
NOTES DUE 2022 (STOCK CODE: 40001)
NOTICE OF COMPLETION**

This announcement is made by Hilong Holding Limited (the “**Company**”) pursuant to Rule 13.09(2) and Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Notice**”).

Terms used in this Notice have the same meaning as in the explanatory statement dated 23 March 2021 (the “**Explanatory Statement**”) relating to the proposed scheme of arrangement under section 86 of the Cayman Islands Companies Act between the Company and the Scheme Creditors (the “**Scheme**”).

The Company is hereby pleased to announce that:

- (i) each of the Restructuring Effective Date Conditions has been satisfied and the Restructuring Effective Date occurred on 18 May 2021;
- (ii) on the Restructuring Effective Date: (a) the Global Notes representing the Notes (ISINs: XS1628314889 and XS2016067303) have been cancelled; and (b) the New Notes (ISINs: XS2344082917 (144A); XS2344083139 (RegS) and XS2344083303 (IAI)) have been issued by the Company;

* *For identification purpose only*

- (iii) the New Notes have been listed on the Singapore Exchange Securities Trading Limited on 20 May 2021;
- (iv) the Bar Date, which is the final deadline for submission to the Holding Period Trustee of duly completed documentation necessary to receive the Scheme Consideration during the Holding Period in accordance with the terms of the Scheme, will be 25 October 2021, being 160 days after the Restructuring Effective Date. Any Scheme Creditor that has not already done this should refer to the Scheme Website and, in particular, the Account Holder Letter for further details; and
- (v) the Holding Period shall expire on 14 November 2021, being 180 days after the Restructuring Effective Date, which date is the latest date on which the Scheme Consideration can be distributed in accordance with the terms of the Scheme.

As at the date of this announcement, there are no 2022 Notes in issue. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2022 Notes. Such withdrawal of listing is expected to become effective upon the close of business on 27 May 2021.

For queries please contact:

Morrow Sodali Limited

Attention: Debt Services Team

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Scheme Website: <https://bonds.morrowsodali.com/hilong>

Scheme AHL Portal: <https://portal.morrowsodali.com/hilong>

By order of the Board
Hilong Holding Limited
ZHANG Jun
Chairman

Hong Kong, 20 May 2021

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman, Dr. YANG Qingli and Mr. CAO Hongbo; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis and Mr. SHI Zheyuan.