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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

(the “Issuer”)

U.S.\$300,000,000 2.125 per cent. bonds due 2026 (the “Bonds”)

(Stock Code: 40688)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Haitong International

Bank of Communications

HSBC

Mizuho Securities

Joint Bookrunners and Joint Lead Managers

(alphabetically)

Agricultural Bank of
China Limited
Hong Kong Branch

ANZ

The Bank of
East Asia, Limited

BOSC International

China CITIC Bank
International

China Everbright Bank
Hong Kong Branch

Everbright Securities
International

China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch

China PA Securities
(Hong Kong)
Company Limited

CMBC Capital

ICBC (Asia)

Industrial Bank
Co., Ltd.
Hong Kong Branch

Orient Securities
(Hong Kong)

OCBC Bank

Shanghai Pudong Development
Bank Hong Kong Branch

SPDB International

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular relating thereto dated 11 May 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 21 May 2021.

By order of the Board
Haitong International Securities Group Limited
LO Wai Ho
Company Secretary

Hong Kong, 20 May 2021

As at the date of this announcement, the board of directors of the Issuer comprises Mr. QU Qiuping (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. WEI Kuo-chiang**, Mr. WAN Kam To** and Ms. LIU Yan**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*