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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CRCC HEAN LIMITED**

(Incorporated with limited liability in Hong Kong under the Companies Ordinance)

as Issuer
US\$300,000,000 1.875% Guaranteed Notes Due 2026
(Stock Code: 40686)

and
EUR300,000,000 0.875% Guaranteed Notes Due 2026
(Stock Code: 40687)

unconditionally and irrevocably guaranteed by



中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ICBC

Bank of China
(Hong Kong)

DBS Bank Ltd.

BNP PARIBAS

Joint Lead Managers and Joint Bookrunners

CCB
International

ABC
International

BOCOM
International

CLSA

Société Générale
Corporate & Investment Banking

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$300,000,000 1.875% Guaranteed Notes due 2026 and EUR300,000,000 0.875% Guaranteed Notes due 2026 of CRCC Hean Limited, an indirect wholly-owned subsidiary of China Railway Construction Corporation Limited, and unconditionally and irrevocably guaranteed by China Railway Construction Corporation Limited (the “Notes”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 12 May 2021 in respect of such Notes and such permission for the listing of, and dealing in, the Notes is expected to become effective on 21 May 2021.

By order of the Board
China Railway Construction Corporation Limited
WANG Jianping
Chairman

Beijing, the PRC
20 May 2021

As at the date of this announcement, the directors of China Railway Construction Corporation Limited are Mr. WANG Jianping (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

As at the date of this announcement, the directors of CRCC Hean Limited are Ms. QIAO Guoying and Mr. GAO Jihong.