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edenSOFT
EDENSOFT HOLDINGS LIMITED
伊登軟件控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1147)

**FURTHER CHANGE OF DATE OF ANNUAL GENERAL MEETING
AND
CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the annual results announcement (the “**Annual Results Announcement**”) of Edensoft Holdings Limited (the “**Company**”) dated 23 March 2021 and the announcements of the Company dated 13 April 2021 (the “**First Change of Date Announcement**”) and 19 April 2021. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Annual Results Announcement.

As disclosed in the First Change of Date Announcement, the 2021 AGM was initially scheduled to be held on Thursday, 20 May 2021 and for the purpose of determining entitlement to attend and vote at the 2021 AGM, the register of members of the Company will be closed from Friday, 14 May 2021 to Thursday, 20 May 2021, both days inclusive, during which period, no transfer of Shares will be registered.

The Company would like to announce that the 2021 AGM will be rescheduled and the period of closure of the register of members of the Company will be changed as follows:

	Original	Revised
Date of the 2021 AGM	Thursday, 20 May 2021	Friday, 25 June 2021
Latest time to lodge transfers in order to be entitled to attend and vote at the 2021 AGM	4:30 p.m. on Wednesday, 13 May 2021	4:30 p.m. on Monday, 21 June 2021
Closure of Register of Members	From Friday, 14 May 2021 to Thursday, 20 May 2021, both days inclusive	From Tuesday, 22 June 2021 to Friday, 25 June 2021, both days inclusive

Therefore, in order to qualify for attending and voting at the 2021 AGM, all transfer of Shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, no later than **4:30 p.m. on Monday, 21 June 2021**.

Notice convening the 2021 AGM will be published and despatched to the Shareholders in due course. Save for the aforesaid, all other information in the Annual Results Announcement remains unchanged.

By Order of the Board
Edensoft Holdings Limited

Ms. Ding Xinyun

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 20 May 2021

As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer), Ms. Li Yi, Mr. Ling Yunzhi and Ms. Peng Dongping as the executive Directors, and Mr. Leung Chu Tung, Ms. Zhu Weili and Mr. Liang Chi as the independent non-executive Directors.