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CLARIFICATION ANNOUNCEMENT REGARDING BOOK CLOSURE PERIOD

References are made to (i) the announcement of final results of Cosmos Machinery Enterprises Limited (the “**Company**”) and its subsidiaries for the year ended 31 December 2020 dated 30 March 2021 (the “**2020 Final Results Announcement**”), the notice of annual general meeting of the Company dated 29 April 2021 (the “**AGM Notice**”) and the circular of the Company dated 29 April 2021 (the “**AGM Circular**”), in relation to, among other things, the closure of register of members of the Company for determining the entitlement of the Shareholders to attend and vote at the annual general meeting to be held at 9:30 a.m. on Thursday, 24 June 2021 (the “**AGM**”); (ii) the announcement jointly issued by the Company and Cosmos Machinery (Holdings) Limited (the “**Offeror**”) dated 10 December 2020 in relation to, amongst others, the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 673 of the Companies Ordinance; and (iii) the announcement jointly issued by the Company and the Offeror dated 21 May 2021 in relation to, among other things, the despatch of scheme document (the “**Despatch Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those used in the Despatch Announcement unless the context requires otherwise.

As disclosed in the Despatch Announcement, for the purpose of determining the entitlements of the holders of the Scheme Shares to attend and vote at the Court Meeting and the entitlements of the Shareholders to attend and vote at the General Meeting, the register of members of the Company will be closed from Friday, 11 June 2021 to Friday, 18 June 2021 (both days inclusive) and during such period, no transfer of Shares will be effected.

The Company wishes to clarify that in relation to the transfer books and register of members of the Company for ascertaining the entitlement of Shareholders to attend and vote at the AGM, the book closure period will be changed from the period of Thursday, 17 June 2021 to Thursday, 24 June 2021 (both days inclusive) to the period of Monday, 21 June 2021 to Thursday, 24 June 2021 (both days inclusive). During the book closure period, no transfer of Shares will be registered.

Shareholders should note that the book closure period of the Company will in effect commence from Friday, 11 June 2021 to Thursday, 24 June 2021 (both days inclusive). In order to be eligible to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Thursday, 10 June 2021 (as opposed to the original time of not later than 4:30 p.m. on Wednesday, 16 June 2021 as stated in the AGM Notice and the AGM Circular). Save for the changes as stated herein above, all other information and contents set out in the 2020 Final Results Announcement, the AGM Notice and the AGM Circular remain unchanged.

By order of the Board
Cosmos Machinery Enterprises Limited
TANG To
Chairman

Hong Kong, 21 May 2021

As at the date of this announcement, the Board comprises eight Directors, of which two are executive Directors, namely Mr. Tang To and Mr. Tang Yu, Freeman, two are non-executive Directors, namely Mr. Kan Wai Wah and Mr. Qu Jinping and four are independent non-executive Directors, namely Ms. Yeung Shuk Fan, Mr. Cheng Tak Yin, Mr. Ho Wei Sem and Mr. Huang Zhi Wei.