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NewOcean Energy Holdings Limited

(新海能源集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

website: <http://www.newoceanhk.com>

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “SGM”) of shareholders of NewOcean Energy Holdings Limited (the “Company”) will be held at 23/F., The Sun’s Group Centre, 200 Gloucester Road, Wanchai, Hong Kong on Wednesday, 16 June 2021 at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

1. “THAT:

- (a) the appointment of Crowe (HK) CPA Limited with effect from 29 April 2021 to fill the casual vacancy following the resignation of Deloitte Touche Tohmatsu and to hold office until the conclusion of the next annual general meeting of the Company be and is hereby approved and confirmed; and
- (b) the board of directors of the Company be hereby authorised to fix the remuneration of Crowe (HK) CPA Limited.”

By Order of the Board
NewOcean Energy Holdings Limited
Shum Siu Hung
Chairman

Hong Kong, 21 May 2021

Notes:

1. A shareholder entitled to attend and vote at the SGM is entitled to appoint one or more proxies to attend and, on a poll, vote in his stead. A proxy need not be a shareholder of the Company but must be present in person to represent the shareholder.
2. To be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority must be lodged at the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen's Road, Hong Kong not less than 48 hours before the time appointed for the SGM or any adjournment thereon.
3. Where there are joint holders of a share, any one of such holders may vote at the SGM, either personally or by proxy, in respect of such share as if he was solely entitled thereto, but if more than one of such joint holders be present at the SGM personally or by proxy, that one of such holders so present whose name stands first on the Register of Members of the Company shall alone be entitled to vote in respect of such share.
4. In order to determine the entitlement of the Shareholders of the Company to attend and vote at the SGM, the register of members of the Company will be closed from Thursday, 10 June 2021 to Wednesday, 16 June 2021 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for entitlement to attend and vote at the SGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 9 June 2021.
5. The Chinese translation of this notice is for reference only, and in case of any inconsistency the English versions shall prevail.
6. Reference to times and dates in this notice are to Hong Kong times and dates.
7. In response to the current situation of the novel coronavirus infection in Hong Kong, the following measures will be taken at the SGM:
 - (i) compulsory body temperature checks will be conducted for every Shareholder, proxy and other attendee at the entrance of the SGM venue. Any person with a body temperature of over 37.5 degrees Celsius may be denied entry into the SGM venue or be required to leave the SGM venue;
 - (ii) no entry will be allowed to any Shareholder or proxy who is subject to mandatory quarantine order imposed by the Government;
 - (iii) all attendees enter the SGM venue must properly wear surgical facial masks at all times until after they have left the venue; and
 - (iv) no refreshments will be served.

To further reduce the risk of the novel coronavirus spreading at the SGM by limiting the number of attendees, Shareholders are strongly encouraged to consider appointing Chairman of the SGM as their proxy to vote on the resolutions for them.

As at the date of this announcement, the Board of the Company comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence and Mr. Cen Ziniu, being the executive directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.

** for identification purposes only*