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CHINA ZHONGDI DAIRY HOLDINGS COMPANY LIMITED

中國中地乳業控股有限公司

(A company incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1492)

ADJOURNMENT OF ANNUAL GENERAL MEETING

The board (the “**Board**”) of the directors (the “**Directors**”) of China ZhongDi Dairy Holdings Company Limited (the “**Company**”) refers to the circular dated 21 April 2021 (the “**Circular**”) and the notice of annual general meeting dated 21 April 2021 issued by the Company. Terms defined in the Circular shall have the same meanings when used herein, unless the context requires otherwise.

According to the notice of the annual general meeting of the Company dated 21 April 2021, the Annual General Meeting (the “**AGM**”) of the Company was scheduled to be held on Friday, 21 May 2021 at 10:30 a.m. (the “**Time appointed for the AGM**”) at the Conference Room, 10th Floor, Block A, Times Fortune Compound No. A6, Shuguang Xili, Chaoyang District, Beijing, the People’s Republic of China.

However, as a quorum of members of the Company was not present 15 minutes after the Time appointed for the AGM, the Chairman of the AGM announced that the AGM shall, in accordance with the articles of association of the Company, be adjourned to Friday, 28 May 2021 at 11:00 a.m. (the “**Time appointed for the Adjourned AGM**”) at the Conference Room, 10th Floor, Block A, Times Fortune Compound No. A6, Shuguang Xili, Chaoyang District, Beijing, the People’s Republic of China (the “**Adjourned AGM**”).

Forms of proxy which had been duly submitted and were valid for the AGM will still be valid at the Adjourned AGM. The forms of proxy accompanied with the Circular which were sent to the Shareholders can be used for the Adjourned AGM. Any Shareholder who wishes to appoint a proxy to attend and vote at the Adjourned AGM should note that to be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the Time appointed for the Adjourned AGM.

By order of the Board
China ZhongDi Dairy Holdings Company Limited
Zhang Jianshe
Chairman

Beijing, the People's Republic of China
21 May 2021

As at the date of this announcement, the Board comprises Mr. Zhang Jianshe and Mr. Pang Xin as executive Directors, Mr. Gao Zhanfeng, Ms. Liu Yanbin, Mr. Fu Zhenwen and Mr. Zhang Jianhua as non-executive Directors and Prof. Li Shengli, Dr. Zhang Shengli and Dr. Zhang Juying Jerry as independent non-executive Directors.