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CHINA CREATIVE GLOBAL HOLDINGS LIMITED

中創環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1678)

Monthly Update Announcement pursuant to Rule 3.7 of the Takeovers Code

This announcement is made by the board (the “Board”) of directors (“Directors”) of China Creative Global Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 3.7 of The Codes on Takeovers and Mergers and Share Buy-backs (the “Takeovers Code”).

Reference is made to the Company’s announcements dated 21 August 2019, 22 August 2019, 2 September 2019, 11 August 2020, 11 September 2020, 12 October 2020, 12 November 2020, 11 December 2020, 14 January 2021, 16 February 2021, 17 March 2021 and 21 April 2021 (the “Announcements”) in relation to, among others, the possible transaction in which the Receivers may look for potential purchaser(s) for the Charged Shares (the “Possible Transaction”). Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

The Board wishes to update the shareholders and potential investors of the Company that, after checking with the representative of the appointed receiver and manager of CWAL by the Company Secretary, to the best of the knowledge of the Board, as at the date of this announcement, no potential purchasers have been identified in respect of the Possible Transaction, and that no agreement has been entered into in respect of any possible disposal of the Charged Shares. In compliance with Rule 3.7 of the Takeovers Code, monthly announcement(s) (this announcement being one of them) setting out the progress of the Possible Transaction will be made until the announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and/or the Takeovers Code (as the case may be).

Warnings: The possible sale of the Charged Shares may or may not materialize, and even if materializes, may or may not result in a change of control and lead to a general offer under Rule 26.1 of the Takeovers Code. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
China Creative Global Holdings Limited
Mr. Wu Ming Fat, Simon
Executive Director

Hong Kong, 21 May 2021

As at the date of this announcement, the executive directors of the Company are Mr. Chen Fanglin (Suspended), Mr. Shen Jianzhong (Suspended), Mr. Zhang Zhisen, Ms. Ching Wan Wah, Kitty, Mr. Wu Ming Chit William, Mr. Wu Ming Fat Simon, Ms. Li Lai Ying and Mr. Zheng Hebin (Suspended); and the independent non- executive director of the Company are Mr. Huang Songqing (Suspended), Mr. Chan Yui Hang and Mr. Wong Shun Ching.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.