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Zhenro Properties Group Limited

正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6158)

REDEMPTION AND CANCELLATION OF 8.65% SENIOR NOTES DUE 2023 (ISIN:XS1973630889; Common Code: 197363088; Stock Code: 5928)

References are made to the announcements of Zhenro Properties Group Limited (the “**Company**”) dated March 27, 2019, March 28, 2019 and April 3, 2019 (the “**Announcements**”) in relation to the issuance of the US\$420,000,000 8.65% Senior Notes due 2023 (the “**April 2019 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the indenture dated April 3, 2019 among the Company, the subsidiary guarantors and Citicorp International Limited, as trustee (the “**April 2019 Trustee**”) entered into in connection with the issue of April 2019 Notes, the Company announces today that it has informed the April 2019 Trustee that all outstanding April 2019 Notes will be redeemed in full on June 29, 2021 (the “**Redemption Date**”) at a redemption price equal to 103% of the principal amount thereof, plus accrued and unpaid interest, to (but not including) the Redemption Date.

As of the date of this announcement, the principal amount of the April 2019 Notes is US\$420,000,000.

Upon redemption of the outstanding April 2019 Notes, all the redeemed April 2019 Notes will be cancelled and the Company will apply for withdrawal of the listing of the April 2019 Notes.

By Order of the Board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman

Hong Kong, 24 May 2021

As at the date of this announcement, the executive Directors are Mr. Huang Xianzhi, Mr. Liu Weiliang, Mr. Li Yang and Mr. Chan Wai Kin, the non-executive Director is Mr. Ou Guowei, and the independent non-executive Directors are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.