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LFG Investment Holdings Limited
LFG 投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3938)

CHANGE OF COMPLIANCE ADVISER

This announcement is made by LFG Investment Holdings Limited (the “**Company**”) pursuant to Rule 3A.29 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company and Pine Peak Corporate Finance Limited (“**Pine Peak**”) have mutually agreed to terminate the compliance adviser agreement entered into between the Company and TUS Corporate Finance Limited (now known as Pine Peak) dated 26 March 2019 (as supplemental and amended by the addendum dated 1 April 2020) (the “**Termination**”) due to key personnel changes at Pine Peak which will undermine the capacity of Pine Peak in providing satisfactory compliance advisory service to the Company. The Termination will be effective on 24 May 2021.

Saved as disclosed in this announcement, each of the Board and Pine Peak confirm that, as at the date of this announcement, there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

The Board further announces that Octal Capital Limited (“**Octal Capital**”) has been appointed as the new compliance adviser to the Company as required pursuant to Rule 3A.27 of the Listing Rules with effect from 24 May 2021 until the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of its financial results for the first full financial year

commencing after the date of its initial listing (being the financial year ended 31 March 2021), or until the compliance adviser's agreement entered into between the Company and Octal Capital is terminated in accordance with its terms, whichever is earlier.

Octal Capital is a licensed corporation to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board

LFG Investment Holdings Limited

Mui Ho Cheung Gary

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 24 May 2021

As at the date of this announcement, the executive Directors are Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy; and the independent non-executive Directors are Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki.