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中國全通(控股)有限公司
CHINA ALL ACCESS (HOLDINGS) LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 633)

VOLUNTARY ANNOUNCEMENT

CREDIT FACILITY AGREEMENT

This announcement is made by China All Access (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 6 May 2021, the Company entered into a credit facility agreement (the “**Agreement**”) with ADIB Holdings Limited, a company incorporated in Hong Kong (the “**Credit Facility Provider**”). Pursuant to the Agreement, the Credit Facility Provider agreed to provide credit facility up to US\$300 million for the investment, construction and operation of 5G telecommunications infrastructure projects. The credit facility is revolving credit facility effective from 25 May 2021 until 24 May 2026 at the interest rate of 4.5% per annum. The Company is allowed to draw down the credit facility by one tranche or by different tranches through written application. Both parties will execute guarantee agreements, including maximum guarantee agreement, mortgage agreement and pledge agreement for each transaction done under the Agreement in order to guarantee the repayment of all credit.

The Board is of the view that the entering into the Agreement is beneficial to the Company as it provides prominent amount of financing resources for telecommunications projects which can generate more profitable business and positive operating cashflow for our future development as well as repayment of all existing debts. The Company has submitted its use of proceeds plan and has received approval from the Credit Facility Provider. The Company will proceed to the stage of business negotiations with various stakeholders, including equipment vendors, project subcontractors and business partners with the target of closing all relevant contracts for submission to the Credit Facility Provider to meet with the time window of the credit facility.

The Board considers that the cooperation contemplated under the Agreement is in the ordinary and usual course of business of the Company and the terms of the Agreement are negotiated on an arm's length basis and on normal commercial terms and are fair and reasonable and in the interests of the Company and its shareholders as a whole.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Credit Facility Provider and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") will normally require suspension of trading in an issuer's securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:30 a.m. on 1 April 2021 until the publication of the announcement in relation to the 2020 Annual Results by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China All Access (Holdings) Limited
Shao Kwok Keung
Chief Executive Officer

Hong Kong, 24 May 2021

As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming and Mr. Shao Kwok Keung; and the independent non-executive Directors are Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Tam Sui Kwan.

** for identification purposes only*