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If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BMO ETF (the “**Trust**”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

BMO Asia USD Investment Grade Bond ETF

HKD Counter Stock Code: 3141

USD Counter Stock Code: 9141

BMO Hong Kong Banks ETF

Stock Code: 3143

BMO Asia High Dividend ETF

Stock Code: 3145

BMO MSCI Japan Hedged to USD ETF

Stock Code: 3160

BMO MSCI Europe Quality Hedged to USD ETF

Stock Code: 3165

BMO MSCI Asia Pacific Real Estate ETF

Stock Code: 3121

BMO NASDAQ 100 ETF

HKD Counter Stock Code: 3086

USD Counter Stock Code: 9086

(collectively the “**Sub-Funds**”)

Announcement on the Effective Date of Certain Changes to the Trust and the Sub-Funds, Change of Stock Short Names, and the New Manager's Website

Reference is made to (1) the announcement dated 24 February 2021 whereby BMO Global Asset Management (Asia) Limited (the “**Manager**”), the manager of the Trust and the Sub-Funds, informed unitholders of the Trust (“**Unitholders**”) of the following proposed changes: (i) the retirement of the Manager and appointment of China Asset Management (Hong Kong) Limited (“**New Manager**”) as manager of the Trust and the Sub-Funds; (ii) the change of name of the Trust and the Sub-Funds; and (iii) certain amendments to the trust deed of the Trust dated 17 October 2014, as amended and supplemented from time to time (the “**Trust Deed**”), to reflect amongst others (i) and (ii); and (iv) the appointment of Mackenzie Financial Corporation (the “**Investment Delegate**”) as investment delegate of the Sub-Funds (collectively the “**Proposed Changes**”); and (2) the announcement dated 22 March 2021 whereby the Manager informed Unitholders that the extraordinary resolution approving (i) (above) was duly passed at an extraordinary general meeting of the Unitholders on 22 March 2021 (“**Extraordinary Resolution**”).

The Manager wishes to inform Unitholders:

- (a) that the Proposed Changes will come into effect on 28 May 2021 (the “**Effective Date**”);
- (b) of the change of stock short names of the Sub-Funds; and
- (c) of the website address of the New Manager.

Stockbrokers and financial intermediaries are urged to:

- forward a copy of this announcement (“**Announcement**”) to their clients holding units in the Sub-Funds (the “**Units**”), and inform them of the contents of this Announcement as soon as possible;
- facilitate their clients who do not agree to the Proposed Changes and therefore want to dispose of Units in the Sub-Funds on or before the Effective Date; and
- inform their clients as soon as possible if any earlier dealing deadline, additional fees or charges, and/or other terms and conditions will be applicable in respect of the provision of their services in connection with any disposal of Units.

Investors should exercise caution in dealing with the Units of the Sub-Funds.

Unless otherwise defined in this Announcement or the context otherwise requires, capitalised terms used in this Announcement shall have the same meaning as defined in the Prospectus of the Trust and the Sub-Funds dated November 2019, as amended from time to time (the “**Prospectus**”), and the announcements dated 24 February 2021 and 22 March 2021.

1. Effective Date of Proposed Changes

Reference is made to the announcement dated 24 February 2021 whereby the Manager informed Unitholders of the Proposed Changes, and the announcement dated 22 March 2021 whereby the Manager informed Unitholders that the Extraordinary Resolution was duly passed.

The Manager wishes to inform Unitholders that the Proposed Changes will come into effect on the Effective Date, i.e. 28 May 2021.

2. Change of stock short names of the Sub-Funds

It was disclosed in the announcement dated 24 February 2021 that the names of the Trust and the Sub-Funds will be changed from the Effective Date as follows:

Prior to the Effective Date	From the Effective Date
BMO ETF	ChinaAMC Global ETF Series II
BMO Asia High Dividend ETF	ChinaAMC Asia High Dividend ETF
BMO Asia USD Investment Grade Bond ETF	ChinaAMC Asia USD Investment Grade Bond ETF
BMO Hong Kong Banks ETF	ChinaAMC Hong Kong Banks ETF
BMO MSCI Asia Pacific Real Estate ETF	ChinaAMC MSCI Asia Pacific Real Estate ETF
BMO MSCI Europe Quality Hedged to USD ETF	ChinaAMC MSCI Europe Quality Hedged to USD ETF
BMO MSCI Japan Hedged to USD ETF	ChinaAMC MSCI Japan Hedged to USD ETF
BMO NASDAQ 100 ETF	ChinaAMC NASDAQ 100 ETF

In conjunction with the foregoing change of names of the Sub-Funds, the stock short names of the Sub-Funds will also be changed from the Effective Date as follows:

Sub-Fund Name	Stock Short Name	
	Prior to the Effective Date	From the Effective Date
BMO Asia High Dividend ETF	BMO ASIA HIGHDV	CAM ASIA HIGHDV
BMO Asia USD Investment Grade Bond ETF (HKD Counter)	BMO ASIA IGB	CAM ASIA IGB
BMO Asia USD Investment Grade Bond ETF (USD Counter)	BMO ASIA IGB-U	CAM ASIA IGB-U
BMO Hong Kong Banks ETF	BMO HK BANKS	CAM HK BANKS
BMO MSCI Asia Pacific Real Estate ETF	BMO AP REAL EST	CAM AP REAL EST
BMO MSCI Europe Quality Hedged to USD ETF	BMO EU QLTY HDG	CAM EU QLTY HDG
BMO MSCI Japan Hedged to USD ETF	BMO JAPAN HDG	CAM JAPAN HDG
BMO NASDAQ 100 ETF (HKD Counter)	BMO NASDAQ100	CAM NASDAQ100
BMO NASDAQ 100 ETF (USD Counter)	BMO NASDAQ100-U	CAM NASDAQ100-U

For the avoidance of doubt, there will be no change to the stock codes and the ISIN of the Sub-Funds as part of the change of Sub-Fund names and stock short names.

3. Website address of the New Manager

It was disclosed in the announcement dated 24 February 2021 that the updated Prospectus of the Trust and the Sub-Funds and the Product Key Facts Statements of the Sub-Funds reflecting the Proposed Changes will be available and published on the New Manager's website and the Hong Kong Exchanges and Clearing Limited's website (www.hkex.com.hk) on or shortly after the Effective Date. In addition to the Proposed Changes, such updated Prospectus and Product Key Facts Statements will also, where applicable, reflect the change of stock short names and the website of the New Manager set out in this Announcement.

The New Manager wishes to inform Unitholders that its website address is www.chinaamc.com.hk. This website has not been reviewed by the SFC.

4. Implications of changes

Except the changes as mentioned above, there will be no change in the operation and/or manner in which the Trust and the Sub-Funds are being managed and there will be no effect on existing investors as a result of such changes. For the avoidance of doubt, such changes will not result in any change in the investment objective and strategy, features, risk profile, fee level and structure of the Sub-Funds.

5. Enquiries

Investors who have any enquiries regarding the above may contact the Manager at 36/F & Suite 3808, One Exchange Square, Central, Hong Kong or the Manager's enquiry hotline at (852) 3716 0990 during office hours.

**BMO Global Asset Management (Asia) Limited
as Manager of the Trust and the Sub-Funds**

Date: 25 May 2021