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INNER MONGOLIA ENERGY ENGINEERING CO., LTD.

內蒙古能源建設投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01649)

BOOK CLOSURE PERIOD FOR THE EXTRAORDINARY GENERAL MEETING AND THE H SHARE CLASS MEETING

Reference is made to the announcement dated 20 April 2021 jointly issued by Inner Mongolia Energy Engineering Co., Ltd. (the “**Company**”) and Inner Mongolia Energy Engineering (Group) Co., Ltd. (“**IMG**”) in relation to, among other things, the voluntary conditional offer to be made by Cinda International Capital Limited on behalf of IMG for all the issued H Shares of the Company (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The Company hereby announces that the Extraordinary General Meeting will be held at 10:00 a.m. on Friday, 9 July 2021 and the H Share Class Meeting will be held at 10:30 a.m. on Friday, 9 July 2021 (or immediately after the conclusion or adjournment of the Extraordinary General Meeting) at Meeting Room 1, 8th Floor, Harbor Building, 29 Midwest Lane, Ordos East Street, Saihan District, Hohhot, Inner Mongolia Autonomous Region, the PRC.

According to Article 48 of the articles of the Company (the “**Articles**”), transfers of the shares of the Company may not be entered in the register of members within 30 days prior to the date of a shareholders’ general meeting of the Company. Pursuant to Rule 13.66(1) of the Listing Rules, an issuer must announce closure of its register of members for at least 10 business days before such closure.

In order to determine the list of shareholders who have the right to attend and vote at the Extraordinary General Meeting and/or the H Share Class Meeting, and taking into account the requirements in relation to the closure of register of members as stipulated in the Articles and the Listing Rules as set out above, the register of members of the Company will be closed from Wednesday, 9 June 2021 to Friday, 9 July 2021 (both days inclusive) during which period, no transfer of H Shares will be effected. Shareholders whose names appear on the register of members of the Company on Friday, 9 July 2021 are entitled to attend and vote at the Extraordinary General

Meeting and/or the H Share Class Meeting. Holders of H Shares who wish to attend and vote at the Extraordinary General Meeting and/or the H Share Class Meeting but have not registered the transfer documents are required to lodge the transfer documents together with the relevant share certificates at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 8 June 2021.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 March 2019 and will remain suspended until further notice, pending the fulfillment of the resumption conditions.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

On behalf of the board of
Inner Mongolia Energy Engineering Co., Ltd.
Niu Jirong
Chairman

Inner Mongolia, PRC, 25 May 2021

As at the date of this announcement, the executive directors of the Company are Mr. Niu Jirong and Mr. Chao Ketu; the non-executive director of the Company is Mr. Chen Ming; and the independent non-executive directors of the Company are Mr. Yue Jianhua, Mr. Yao Tongshan and Mr. Mui Chok Wah.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.