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HUARCHI GLOBAL GROUP HOLDINGS LIMITED
華記環球集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 2296

**LISTING OF WARRANTS ON THE MAIN BOARD
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF BONUS ISSUE**

Number of Warrants: 400,000,000 Warrants
Exercise Price: HK\$1.5 (subject to adjustment)

Stock Code of the Warrants: 1642

This announcement is made by Huarchi Global Group Holdings Limited (the “**Company**”) pursuant to the Listing Rules and references are made to the notice of annual general meeting of the Company dated 29 April 2021 (the “**Notice of AGM**”) and the circular of the Company dated 29 April 2021 (the “**AGM Circular**”), respectively, in relation to, among others, the declaration of final dividend. Unless defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the circular of the Company dated 30 April 2021 (the “**Circular**”), the Notice of AGM and the AGM Circular.

An application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Warrants to be issued as mentioned in the Circular and any New Shares which may fall to be issued upon the exercise of the subscription rights attaching to the Warrants.

Dealings in the Warrants on the Main Board of the Stock Exchange are expected to commence from 9:00 a.m. on Friday, 28 May 2021. The Warrants will be traded in board lots of 16,000 Warrants each. The stock code of the Warrants is 1642.

The certificates for the Warrants are expected to be posted on or before Thursday, 27 May 2021 at the risk of the holders entitled thereto to their respective addresses shown on the register of members of the Company. In the case of joint shareholdings, the certificates for the Warrants will be posted to the address of the Shareholder first named in the register of members of the Company in respect of such joint shareholding.

Subject to the compliance with the stock admission requirements of HKSCC, the Warrants and any New Shares which may fall to be issued upon the exercise of the subscription rights attaching to the Warrants will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of their dealings on the Stock Exchange or such other date as shall be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

A total of 400,000,000 Warrants are to be issued by the Company to the Shareholders pursuant to the Bonus Warrants Issue, represented by the Warrant certificates, conferring the rights in their registered form to the holders thereof to subscribe in cash for 400,000,000 New Shares at an initial subscription price of HK\$1.5 per New Share (subject to adjustment) (the “**Subscription Rights**”) at any time during the period from Thursday, 27 May 2021 to Thursday, 26 May 2022 (both days inclusive) (the “**Subscription Period**”). The Subscription Rights attaching to the Warrants may be exercised during the Subscription Period. Any Subscription Rights which have not been exercised during the Subscription Period will lapse and the relevant Warrant certificates will cease to be valid for any purpose whatsoever.

Each Warrant certificate will contain a subscription form printed on the overleaf of the Warrant certificate. In order to exercise the Subscription Rights, a holder of the Warrants must complete and sign the subscription form (which shall, once signed and completed, be irrevocable) and deliver such subscription form together with the Warrant certificate and a remittance of the relevant subscription moneys (or, in the case of a partial exercise, the relevant portion of the subscription moneys) to Tricor Investor Services Limited or such other person, firm or company as for the time being who maintains the register of holders of the Warrants in Hong Kong as may be determined by the Directors.

Copies of the Circular are available to the public for information purpose at the office of H.Y. LEUNG & CO. LLP situated at 22/F, Infinitus Plaza, No. 199 Des Voeux Road Central, Hong Kong during normal business hours for a period of 14 days from the date of this announcement.

As set out in the Notice of AGM and the AGM Circular, the Board has recommended the payment of a final dividend of HK2.5 cents per Share (approximately equivalent to MOP2.6 cents) for the year ended 31 December 2020. Conditional upon the passing of ordinary resolution no. 2 by the Shareholders at the AGM and for the purpose of ascertaining the Shareholders' entitlement to the proposed final dividend, the register of members and the register of warrant holders of the Company will be closed on Friday, 4 June 2021 and no transfer of Shares or Warrants (including the allotment of New Shares upon the exercise of the Subscription Rights thereof) will be registered and the final dividend is expected to be paid on or around Tuesday, 22 June 2021 to the Shareholders whose names appear on the register of members of the Company after the close of business on Friday, 4 June 2021.

In order to establish entitlements to the proposed final dividend, a holder of the Warrants must lodge the subscription form accompanied by the relevant Warrant certificate and the relevant subscription moneys for registration with Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Tuesday, 1 June 2021.

By order of the Board
Huarchi Global Group Holdings Limited
Lou Cheok Meng
Chairman and Managing Director

Hong Kong, 26 May 2021

As at the date of this announcement, Mr. Lou Cheok Meng, Mr. Chang Wa Jeong and Mr. Ao Weng Kong are the executive directors of the Company; and Dr. Lam Chi Kit BBS MH JP, Dr. Sin Wai Chiu Joseph and Mr. Lo Chun Chiu Adrian are the independent non-executive directors of the Company.