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WHOLESOME HARVEST LIMITED
(incorporated in the Cayman Islands with limited liability)

**CHINA ZHONGDI DAIRY
HOLDINGS COMPANY LIMITED**
中國中地乳業控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1492)

JOINT ANNOUNCEMENT

**IN RELATION TO
MANDATORY CASH OFFER
BY CLSA LIMITED FOR AND ON BEHALF OF
WHOLESOME HARVEST LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
CHINA ZHONGDI DAIRY HOLDINGS COMPANY LIMITED
(OTHER THAN THOSE ALREADY OWNED BY
WHOLESOME HARVEST LIMITED)**

**SUPPLEMENTAL ANNOUNCEMENT TO
CHANGE OF EXPECTED LAST TIME FOR TRADING
IN THE SHARES OF THE COMPANY
ON THE STOCK EXCHANGE**

Exclusive financial adviser to Wholesome Harvest Limited



Reference is made to (i) the announcement jointly issued by Wholesome Harvest Limited (the “**Offeror**”) and China ZhongDi Dairy Holdings Company Limited (the “**Company**”) dated 27 September 2020 in relation to, among others, the possible mandatory conditional cash offer by CLSA Limited on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned and/or agreed to be acquired by the Offeror); (ii) the composite offer and response document dated 18 January 2021 jointly issued by the Offeror and the Company (the “**Composite Document**”); (iii) the announcement jointly issued by the Offeror and the Company dated 20 January 2021 in relation to, among others, the Offer being declared unconditional in all respects; (iv) the announcement jointly issued by the Offeror and the Company dated 26 January 2021 in relation to, among others, the update on the level of acceptance of the Offer; (v) the announcement jointly issued by the Offeror and the Company dated 8 February 2021 in relation to, among others, the close of Offer, the compulsory acquisition and withdrawal of listing; (vi) the announcement jointly issued by the Offeror and the Company dated 21 May 2021, in relation to, among others, the despatch of compulsory acquisition notices and withdrawal of listing (the “**Despatch Announcement**”); and (vii) the notice of compulsory acquisition of shares of the Company dated 21 May 2021 despatched by the Offeror. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Despatch Announcement.

In order to facilitate the despatch of the Compulsory Acquisition Cheques, the Offeror and the Company hereby announce that the expected last time for trading in the Shares on the Stock Exchange will be rescheduled from 4:10 p.m. on Thursday, 17 June 2021 to 4:10 p.m. on Wednesday, 16 June 2021.

As a result of the aforesaid change of the expected last time for trading in the Shares on the Stock Exchange, the expected timetable in relation to the withdrawal of listing of the Shares will be amended as below.

| Event | Date |
|---|--|
| Offer open for acceptance | Monday, 18 January 2021 |
| Closing Date | Monday, 8 February 2021 |
| Despatch of Compulsory Acquisition Notice | Friday, 21 May 2021 |
| Expected last time for trading in the Shares on the Stock Exchange | 4:10 p.m. on Wednesday, 16 June 2021 |
| Completion of Compulsory Acquisition | Friday, 25 June 2021 |
| Withdrawal of listing of the Shares becomes effective | 9:00 a.m. on Monday, 28 June 2021 |
| Despatch of cheques for payment for the Remaining Offer Shares | as soon as practicable after Monday, 28 June 2021 and in any event no later than mid of July 2021 |

Save as disclosed above, all information in the Despatch Announcement remains unchanged.

Unless otherwise stated, all time references contained in this announcement are to Hong Kong time.

By order of the board of
Wholesome Harvest Limited
Wang Xiaogang
Sole Director

By order of the Board of
China ZhongDi Dairy Holdings Company Limited
Zhang Jianshe
Chairman

Hong Kong, 26 May 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhang Jianshe and Mr. Pang Xin as executive directors; Mr. Gao Zhanfeng, Ms. Liu Yanbin, Mr. Fu Zhenwen and Mr. Zhang Jianhua as non-executive directors; and Prof. Li Shengli, Dr. Zhang Shengli and Dr. Zhang Juying Jerry as independent non-executive directors.