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Link-Asia International MedTech Group Limited
環亞國際醫療科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1143)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE AUDITED ANNUAL RESULTS ANNOUNCEMENT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2020

Reference is made to the announcement of Link-Asia International MedTech Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 12 April 2021 in relation to the audited annual results of the Group for the financial year ended 31 December 2020 (the "**Announcement**"). Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

QUALIFIED OPINION

In the section headed "QUALIFIED OPINION OF THE AUDITOR ON THE 2020 AUDITED FINANCIAL STATEMENTS — Action plan of the Group to address the Qualified Opinion" of the Announcement, the Company sets out the action plan of the Group to address the Qualified Opinion.

It mentioned, inter alia, that with a view of removing audit qualifications for the audited consolidated financial statements of the Group for the coming year ending 31 December 2021, the Group has been active in requiring Company B the full repayment of the remaining loan balance of the loan. The Company would like to add that as at the date of this announcement, the loan (including any interests and overdue interest) has been repaid in full by Company B. Having discussed with the auditors, the Company understands that considering that the loan has been fully repaid as at the date of this announcement, the auditors may not insist Company to provide Company B's sensitive business information which Company B was unwilling to provide but the auditors still require sufficient appropriate audit evidence demonstrating the then existence of Company B's operation. The Company's management will continue to liaise with Company B for such evidence. Where such audit evidence for Company B's operation can be provided to the satisfaction of the auditors, it is expected that the audit issues can be resolved and the qualification in the Company's financial statements for the year ending 31 December 2021 can be removed.

For prepayments, it was mentioned in the Announcement the Group has been active in monitoring the situation of COVID-19 and perform due diligence on the potential projects after the relaxation of COVID-19 to obtain objective evidence regarding to the estimations used in estimating the recoverable amount of the prepaid service fee. The Company would like to add that in the event that due to the continuance of the COVID-19 situation such that due diligence cannot be commence by the end of 2021, the Company will consider taking action to demand the return of the prepayment. Pursuant to each of the two service contracts (and the supplementals thereto) entered into between Company R and the Group: (a) where Company R fails to procure the Group to obtain the exclusive sales rights of at least one relevant property in Thailand or Vietnam (as the case may be) within the service period (the "**Service Period**"), which shall end on the date falling six months after the mutual resumption of leisure travel and cancellation of flight and quarantine restrictions between the PRC government and the Thai or Vietnamese government (as the case may be), Company R shall return the prepayment to the Group after deducting the necessary project development fees (such deductible amount shall be no more than HK$500,000); and (b) where Company R and the Group fails to sign the formal cooperation agreement, which shall be signed after the Group has completed its due diligence and shall contain details as to the consideration, time of payment, method of payment and other details relating to the relevant properties, within the Service Period, Company R shall within five business days upon the expiry thereof return the prepayment to the Group in full.

The Board confirms that the above supplemental information does not affect other information contained in the Announcement and the contents of the Announcement remain unchanged.

By Order of the Board
Link-Asia International MedTech Group Limited
Lin Dailian
Chairman and executive Director

Hong Kong, 27 May 2021

As at the date of this announcement, the Board comprises Mr. Lin Dailian (Chairman), Mr. Wang Guozhen, Mr. Duan Chuanhong and Mr. Xia Xiaobing as executive Directors; and Mr. Li Huiwu and Mr. Yang Weidong as independent non-executive Directors.