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Town Ray Holdings Limited

登輝控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1692)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 MAY 2021

Reference is made to the circular (the “**AGM Circular**”) of Town Ray Holdings Limited (the “**Company**”) and the notice (the “**AGM Notice**”) of the annual general meeting (“**AGM**”) dated 16 April 2021. Capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular unless otherwise defined herein.

POLL RESULTS OF THE AGM

The Board is pleased to announce that the AGM was held at The Royal Garden Chinese Restaurant, Basement 2, The Royal Garden, 69 Mody Road, Tsimshatsui East, Kowloon, Hong Kong on Friday, 28 May 2021 at 11:00 a.m., and all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll as ordinary resolutions of the Company. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)		Total number of votes cast
		For	Against	
1.	To receive, consider and adopt the audited consolidated financial statements and reports of the directors and independent auditor of the Company and its subsidiaries for the year ended 31 December 2020.	307,066,400 99.98%	68,250 0.02%	307,134,650
2.	To approve the payment of a final dividend of HK14.4 cents per Share for the year ended 31 December 2020.	307,134,400 99.99%	250 0.01%	307,134,650
3.	To re-appoint Ernst & Young as auditor of the Company and to authorise the board of directors of the Company to fix their remuneration.	307,134,400 99.99%	250 0.01%	307,134,650

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)		Total number of votes cast
		For	Against	
4.	(a) To re-elect Mr. Chan Wai Ming as an executive director of the Company and authorise the board of directors of the Company to fix his remuneration.	307,134,150 99.99%	500 0.01%	307,134,650
	(b) To re-elect Mr. Chiu Wai Kwong as an executive director of the Company and authorise the board of directors of the Company to fix his remuneration.	307,134,150 99.99%	500 0.01%	307,134,650
	(c) To re-elect Ms. Tang Mei Wah as an executive director of the Company and authorise the board of directors of the Company to fix her remuneration.	307,134,150 99.99%	500 0.01%	307,134,650
5.	To grant a general unconditional mandate to the directors of the Company to exercise all powers of the Company to allot, issue and deal with the Shares not exceeding the aggregate of 20% of the number of the issued Shares as at the date of passing this resolution.	306,806,400 99.89%	328,250 0.11%	307,134,650
6.	To grant a general unconditional mandate to the directors of the Company to exercise all powers of the Company to purchase or repurchase the Shares not exceeding the aggregate of 10% of the number of the issued Shares as at the date of passing this resolution.	307,134,400 99.99%	250 0.01%	307,134,650
7.	To extend the general unconditional mandate granted to the directors of the Company under resolution numbered (5) above by an amount representing the number of the issued Shares purchased or repurchased by the Company pursuant to the general mandate under resolution numbered (6) above.	306,808,150 99.89%	326,500 0.11%	307,134,650

The number and percentage of votes are based on the total number of shares of the Company (the “**Share(s)**”) voted by the shareholders of the Company (the “**Shareholders**”) at the AGM in person or by proxy. As the majority of the votes were cast in favour of each of the above resolutions as proposed at the AGM, all such ordinary resolutions were duly passed.

The total number of Shares of the Company in issue as at the date of the AGM was 359,000,000 Shares. The total number of Shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 359,000,000 Shares.

There were no Shares which entitled the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). None of the Shareholders was required under the Listing Rules to abstain from voting on any of the resolutions at the AGM. None of the Shareholders has stated their intention in the AGM Circular to vote for or against any of the resolutions at the AGM.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM. The description of the above resolutions is by way of summary only. The full text of such resolutions appears in the AGM Notice.

By order of the Board
TOWN RAY HOLDINGS LIMITED
Chan Kam Kwong Charles
Chairman and non-executive Director

Hong Kong, 28 May 2021

As at the date of this announcement, the Board comprises Mr. Chan Wai Ming, Mr. Chiu Wai Kwong, Ms. Tang Mei Wah and Mr. Yu Kwok Wai as executive Directors; Dr. Chan Kam Kwong Charles and Ms. Cheng Yuk Sim Connie as non-executive Directors; and Mr. Chan Ping Yim, Mr. Choi Chi Leung Danny and Mr. Chan Shing Jee as independent non-executive Directors.