

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2021		
To : Hong Kong Exchanges	and Clea	iring Limited		
Name of Issuer	Boer Po	wer Holdings Limit	ted 博耳電力	控股有限公司
Date Submitted	31/05/20	021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1685</u>	Descrip	otion : <u>Ordinary</u>	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	end of the month		

HK\$200,000,000

(State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month	773,769,000					
Increase/ (decrease) during the month	N/A					
Balance at close of the month	773,769,000		_			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cubacription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(, ,	1				
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
3.						
(/ /)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
		. <u></u>				<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
		Total B	`	ary shares)	N/A	_
				ice shares) other class)	N/A N/A	-
			(C	/iiici (iass)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(
2.	(' ')					
						
	_					
			<u> </u>			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy) 3.	(/ /)					
<u> </u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
-	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total O (O::4)	.m., ala \	NI/A	
			Total C. (Ordina	ary snares) ce shares)	N/A N/A	_
				ther class)	N/A	_

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

Ot	her Movements	in Issued Sha	are Capital			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue					HIOHUI
				Class of shares issuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		.
					N/A	N/A
				Class of shares issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				, , , , , , , , , , , , , , , , , , ,	N/A	N/A
				Class of shares issuable (Note 1)		
3.	Placing	At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			·	EGM approval date: (/ /)		
				(33/1111/1/999)	N/A	N/A
				Class of shares issuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ / date:(dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		N1/A
					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,700 01 10000							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		(dd/IIIII/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	_		dinary nares		
		(Preference sh (Other	nares) N/A	- - -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E)	: (1)	N/A
			(2	<u></u>	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to	E):		N/A
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total o	f A to		N/A
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movem	ents	in Issued Si	hare

Remarks (if any):
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Submitted by: Chan Shiu Pui
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.