日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/5/2021

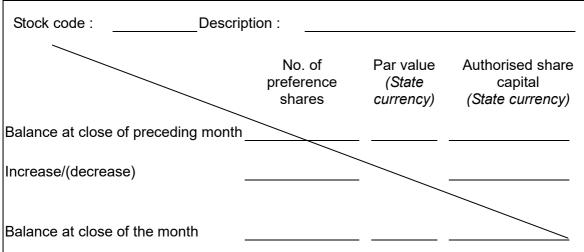
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huaxi Holdings Company Limited ("HUA	XIHOLDINGS")
Date Submitted	31 May 2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1689</u> Descrip	otion : Ordinary	y shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	4,000,000,000	0.005	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.005	20,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	:h	<u> </u>	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) :

HK\$20,000,000,00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	701,430,000	<u>N/A</u>	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	701,430,000	N/A	N/A	N/A	

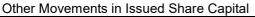
Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of					No. of new shares	No. of new
share option					of issuer issued	shares of issuer
scheme					during the month	which may be
including EGM		Movement d	uring the month		pursuant thereto	issued pursuant
approval date					-	thereto as at
(dd/mm/yyyy) and						close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
	\					
	\sim					
		\mathbf{i}				
(Note 1)						
2.			\backslash			
			\mathbf{i}			
			\sim			
(/ /)			\backslash			
shares				\backslash		
(Note 1)			· ·	$\overline{}$		
· · ·						
3.						
				\sim		
				·	\backslash	
					\mathbf{i}	
shares						
(Note 1)					\longrightarrow	
			Total A (Ordi	inary shares)		
			(Prefer	ence shares)		
				(Other class)		
Total funda nais			an of options (11)			
Total funds raised d	iuring the mor	in from exerci	se of options (HK	(D)		

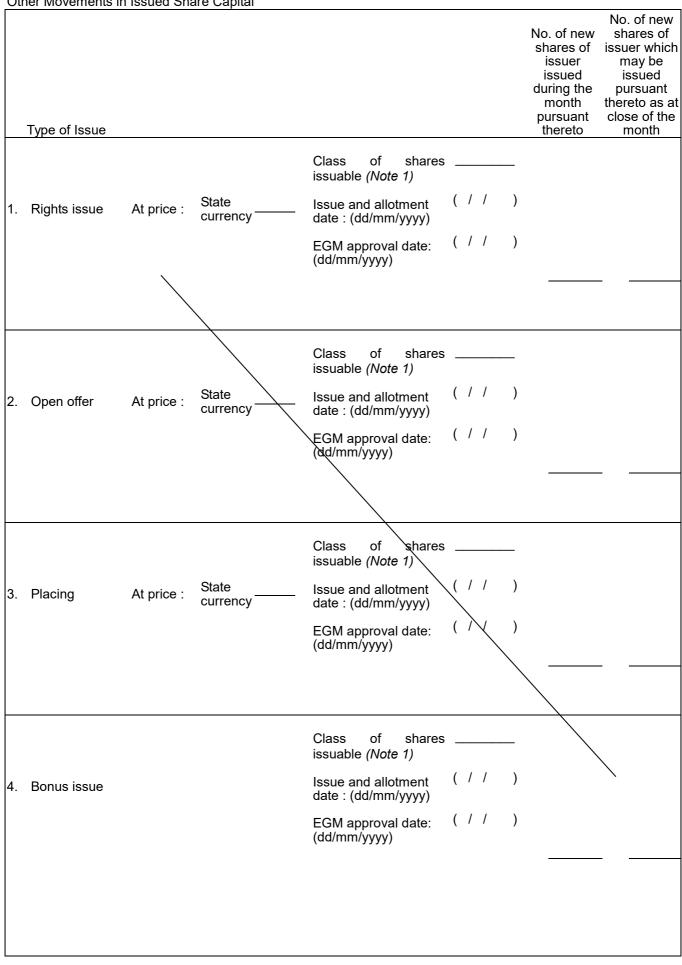
Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	,					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,					
				. <u></u>		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price	\rightarrow					
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)		$\langle \rangle$				
3.		<u> </u>				
		\backslash				
				. <u></u>		
(/ /) Stock code (if listed)		\backslash				
Class of shares		X				
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4.	(/ /)		\backslash		
				\mathbf{i}		
				\rightarrow		
(/ /) Stock code (if listed)				\backslash		
Stock code (if listed) Class of shares				\backslash		
				\backslash		
Subscription price EGM approval date				Ň	\backslash	
(if applicable)	, .	,			\backslash	
(dd/mm/yyyy)	(/ /)			\backslash	
		Total B	. (Ordina	ry shares)		
			(Preferend	ce shares)		
			(O)	ther class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date	\backslash					
(if applicable) (dd/mm/yyyy))	$\langle \rangle \rangle$					
<u>2.</u>						
	- \					
	- \					
Stock code (if listed)		\ \				
Class of shares		$\overline{\}$				
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date		_ \				
(if applicable) (dd/mm/yyyy)						
<u>3</u> .			\backslash			
	_		\backslash			
	_		\backslash			
Stock code (if listed)			\longrightarrow			
Class of shares						
issuable (Note 1) Subscription price			\backslash	\backslash		
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
				\backslash		
	_			\backslash	\backslash	
Stock code (if listed)					\rightarrow	
Class of shares					\backslash	
					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\setminus
(uu/mm/yyyy)	(, ,)	<u> </u>	otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		
			(O	ther class)		-

Options (other than under Share Option Schemes)		a, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1)		
3.		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)		/)		
						\backslash		
				Class of shares issuable (<i>Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/)	/)		\backslash
				EGM approval date: (dd/mm/yyyy)	(/)	/)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable <i>(Note 1)</i>		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10.	. Other (Please specify) At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)		
	(Please specify)	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shar	e s)	
		(Preference share	<u></u>	_
		(Other clas	ss)	-
Т	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
Т	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):	•	N/A

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Yu Wing Cheung

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.