

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/5/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K & P International Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	1/6/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00675</u> Descrip	otion : <u>K & P IN</u>	T'L	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	900,000,000	HK\$0.10	HK\$90,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	900,000,000	HK\$0.10	HK\$90,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

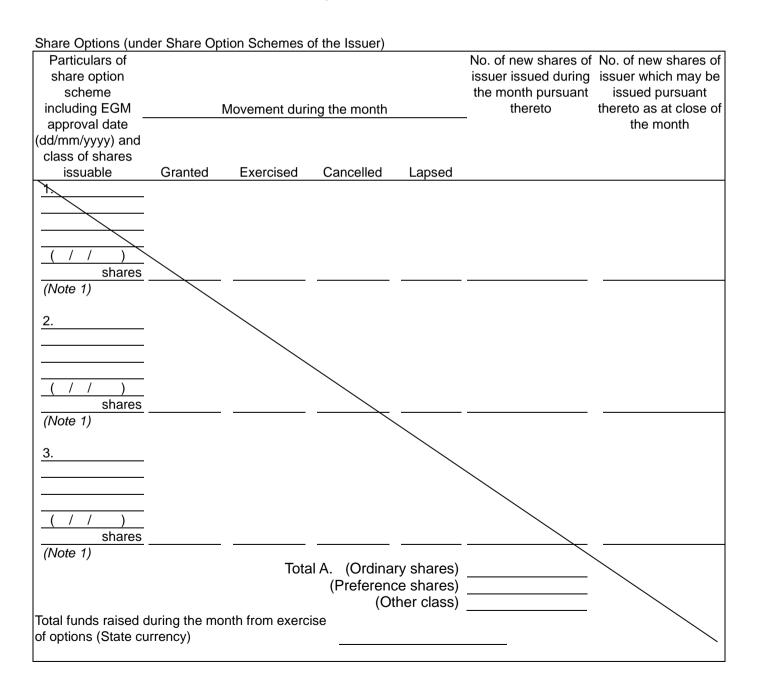
Total authorised share capital at the end of the month (*State currency*) :

HK\$90,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	267,004,800			
Increase/ (decrease) during the month				
Balance at close of the month	267,004,800			

III. Details of Movements in Issued Share Capital



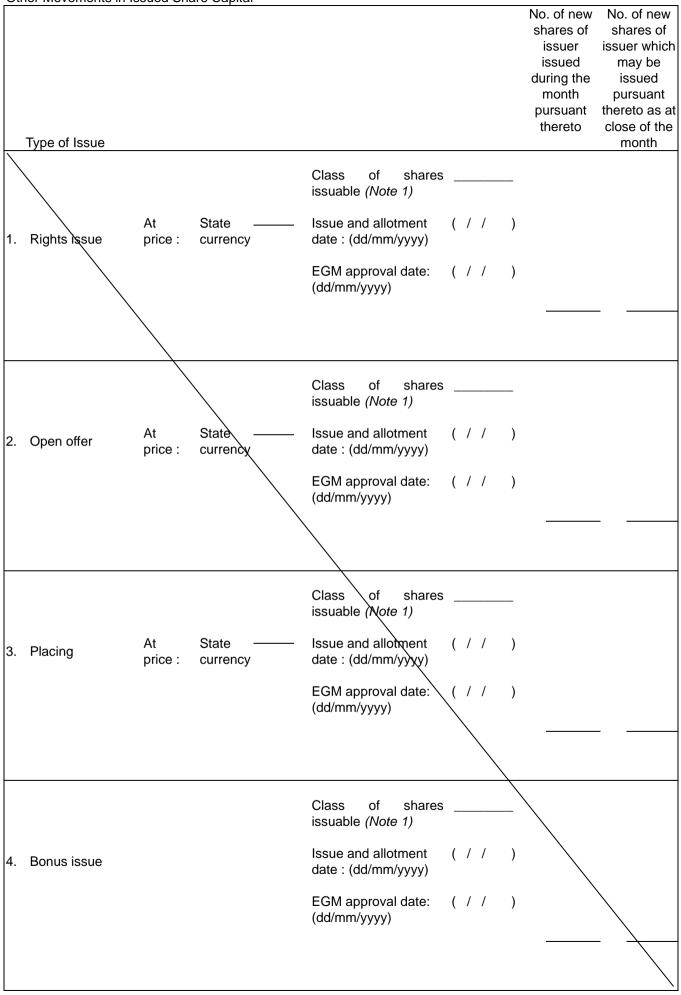
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2						
(/ /) Stock code (if listed)	$\overline{}$					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	· · · · · ·					
(/ /) Stock code (if listed)						
Class of shares						
Outransistics and a				,		
(if applicable)	(/ /)				
4						
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>				Ň		
Outransistics asis						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)		

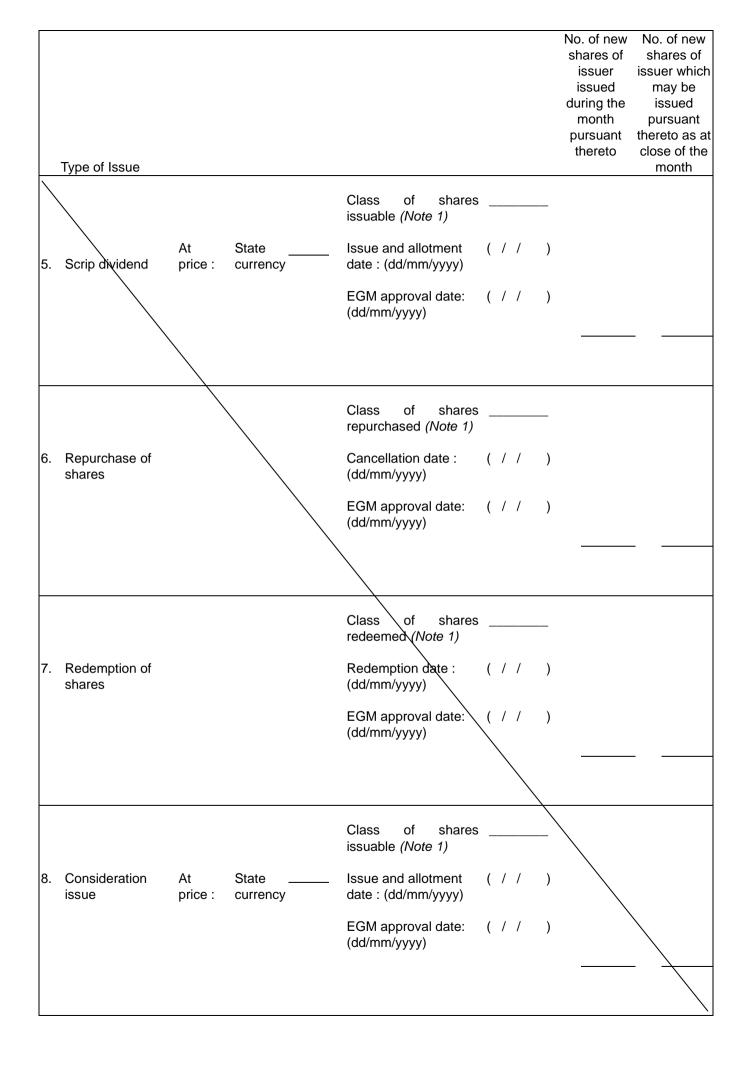
Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	_					
<u> </u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	<u> </u>					
	_ \					
Stock code (if listed)	\longrightarrow					
Class of shares issuable (Note 1)	\backslash					
Subscription price						
EGM approval date						
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\				
<u>3.</u>	_	\backslash				
	-	\backslash				
	_		\backslash			
<u>Stock code (if listed)</u>			\rightarrow			
Stock code (if listed) Class of shares						
icouchle (Note 1)			\backslash			
Subscription price			\backslash			
EGM approval date			\backslash	\backslash		
(if applicable)				\mathbf{i}		
	(/ /)			\backslash		
4.	-			\backslash		
	-					
	-			\backslash	、 、	
Stock code (if listed)						
Class of shares					\backslash	
					\backslash	
Subscription price					$\langle \rangle$	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{n}
(uu/mm/yyyy)	(/ /)		otal C (Ordina	ary shares)		\mathbf{i}
			(Preferen	ce shares)		- \
			(O	ther class)		
			•	·		- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
^{3.}		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		```





		No of a	No of new
		No. of new	
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares		
	issuable (Note 1)		
	Issue and allotment ( / / )	1	
9. Capital	date : (dd/mm/yyyy)		
reorganisation			
	EGM approval date: ( / / )	1	
	(dd/mm/yyyy)		
	Class of shares		
	Class of shares		
	issuable (Note 1)		
10. Other At S	State Issue and allotment ( / / )		
(Please specify) price : c	date : (dd/mm/yyyy)		
	date : (dd/mm/yyyy)		
	EGM approval date: ( / /	L	
	(dd/mm/yyyy)		
	Total E. (Ordinary shar		<u></u>
	(Preference shar		-
	(Other cla		- 🔪
			- \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in Issu	ied Share

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## IV. Confirmations

issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return the under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

-(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: ______Tricor Tengis Limited ______ Title: ______Branch Share Registrar ______ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.