

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/5/2021		
To : Hong Kong Exchanges and	l Clea	ring Limited		
		Industries Group	Holdings Lin	nited
Date Submitted 1/6	5/2021			
I. Movements in Authorised Sha	are Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1455</u> D	escrip	tion : Ordinary	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	nonth	10,000,000,000	0.01	100,000,000
Increase/(decrease)		NIL		NIL NIL
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock code : N/A D	escrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A	Description : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the m	onth <u>N/A</u>		N/A
3. Other Classes of Share	es		
Stock code : N/A	Description: N/A	i	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the m	nonth <u>N/A</u>	N/A	N/A
Total authorised share ca (State currency):	pital at the end of the mont	th HKD	100,000,000

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,250,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,250,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **Share Option** Scheme (21/08/2020) Ordinary NIL NIL NIL NIL NIL NIL shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	-					-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	-					
Stock code (if listed)						
Class of shares						
1						
Subscription price EGM approval date						
(if applicable)						
`	(/ /)				
		Total B	(Ordina	ary shares) NIL		
		Total L		ce shares) N/A		_
				ther class) N/A		<u>-</u>

Cor	nvertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ed)		
Cla	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u></u>					
		<u>—</u>					
2.	Stock code (if listed)	(/ /) —					
-							
3.	Stock code (if listed)	(/ /) _					
-		<u> </u>					
4.	Stock code (if listed)	(/ /) - -					
	Stock ands (if listed)						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordina			_
					ce shares) <u>N/A</u> ther class) N/A		_
				()	, ii i ci ciass) <u>in/</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
· · · · · · · · · · · · · · · · · · ·		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
-		
shares (Note 1)		
Total D. (Ordinary charge)	NIII	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A	•
,		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
2	Dlooing	At price :	State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							Nil	Nil

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(, ,	,	<u>Nil</u>	Nil
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
								<u> </u>	
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
				(Garrinin yyyy)				Nil	Nil

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares ————issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			Nil	<u>Nil</u>
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	Nil	<u>Nil</u>
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	
To	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) NIL (2) N/A	
Т	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to E)	NI/A	
To E	otal increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A	to N/A	
	rhese figures should be the same as the releva	nt figures under II above ("Movemen	ts in Issued S	hare

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remark	ks (if any):	
Submit	ted by:Tsang Kai Ming	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet