

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/05/2021		
To: Hong Kong Exchanges and	l Clearing I	Limited		
Name of Issuer		LL Group Limi in Cayman Islands v		
(1) Movements in Authorised S	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : 01850	_Description	on:	Ordinary s	hares
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth 2	,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : N/A	_Description	on:	N/A	
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code : 1	N/A Descrip	ption:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month		-  —— -	
Increase/(decrease)				
Balance at close of the r	nonth		<u> </u>	
3. Other Classes of Shar	es			
Stock code :	N/A Descrip	ption:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
Total authorised share cacurrency):	apital at the end	of the month (State		X\$20,000,000
II. Movements in Issued	Share Capital			
		dinary shares	•	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	<b>,</b>	Manage 1	,	ı	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class -		Movement di	uring the montl	n	- pursuant thereto	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u>J.</u>						
( / / )						
shares						
(Note 1)		T.	. 1	1	27/4	
		To	otal A. (Ordi	nary shares) ence shares)	N/A N/A	
				Other class)	N/A	
Total funds raised during th	ne month fro	m exercise of	(	Other class)	11/11	
options (State currency)	io monun no	III CACICISC OI		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,		2.0.2			
2.	_					
	- 				_	<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	- ( / ,	/ )				
	- - ———			. <u></u>		_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )				
4.	-	,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )				
		Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
( / / ) shares (Note 1)	N/A	N/A
2.		
	-	
( / / ) shares ( <i>Note 1</i> )		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIII)			N/A	N/A
				Class of shares				
	D 1 6			repurchased (Note 1)	( / /	`		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. 33337			N/A	N/A
				Class of shares redeemed				
7	Dadamatian of			(Note 1)	( / /	)		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Other o	class)	N/A	
То	tal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to l	E):	(1	1)	Jil
				(2	<u> </u>	Vii Vii
То	tal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to	o E):			ī/A
То	tal increase / (decrease) in other classes of shares	during the month (i.e. Total o	of A to E):		N	ī/A
$(T_{i})$	hese figures should be the same as the relevant fig	gures under II above ("Moven	nents in Is	ssued	Share Capital"	").)
IV.	Confirmations					
iss	e hereby confirm to the best knowledge, informative during the month as set out in Part III which a set, it has been duly authorized by the board of	ch has not been previously d	isclosed i	n a r	eturn published	
(N	ote 2)					
(i)	all money due to the listed issuer in respect	of the issue of securities has	been rece	ived	by it;	
(ii)	all pre-conditions for listing imposed by th Hong Kong Limited under "Qualifications			rities	on The Stock E	Exchange of
(ii	all (if any) conditions contained in the for have been fulfilled;	rmal letter granting listing of	f and perr	nissio	on to deal in th	e securities

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vi)	
	, and the second
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	s (if any):
Submitte	ed by: Ho Wing Yan
Title: _	Company Secretary
(	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*