日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mei Ah Entertainment Group Limited (Incorporated in Bermuda with limited liability)
Date Submitted	01/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>391</u> Descrip	otion :	Mei Ah	Enter
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	15,000,000,000	0.02	300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State	Authorised share
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	N/A	Description :		Α		
		•	No. of reference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	of precedir	ng month				
Increase/(decreas	se)			-		
Balance at close o	of the mor	th				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedin	ig month			
Increase/(decreas	ie)	_		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month(HK\$) :300

300,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,923,738,525	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,923,738,525	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	_				thereto	thereto as at close of
approval date	N	lovement duri	ng the month		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Granica	LACICISCU	Gancellea	Lapsed		
1.1.1//						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		Тс	tol A (Ording	any charac)	NI/A	
			otal A. (Ordina	ce shares)	<u> </u>	
			`	,		
				ther class)	N/A	
Total funds raised d	luring the mor	nth from exerci	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)				<u> </u>		- <u></u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
2.						
(/ /)				·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
	·			·		
Stock code (if listed)						
Class of shares						
· · · · · · · · · · · · · · · · · · ·						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
				·		
(/ /)						
Stock code (if listed) Class of shares						
incurrente (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(dd/1111//yyyy)		/				
		Total	(Prefere	hary shares) nce shares) Other class)	N/A	-

	Currency of amount	Amount at close of preceding		Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month		
<u>1. N/A</u>	-					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(//)					
Stock code (if listed)	- - 					
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _ 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	т		inary shares)	N/A	
				ence shares) (Other class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as	Otl	her Movements in	n Issued Sha	are Capital				No. of nous	No. of nour
Type of issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 5. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A N/A 5. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A N/A 6. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A N/A 7. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A N/A 8. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A N/A 9. Scrip dividend At price : State curren		- ()						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue							
1. Ngins issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) Glass of shares									
(dd/mm/yyyy) (/ /)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price : currency date : (dd/mm/yyyy) N/A N/A EGM approval date: (/ /) N/A N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)									
(dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares (////////////////////////////////////					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) N/A								<u>N/A</u>	<u>N/A</u>
3. Placing At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares 4. Bonus issue lssue lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares Class of shares Class of shares S. Scrip dividend At price : State currency lssue and allotment (/ /) EGM approval date: (/ /) Class of shares EGM approval date: (/ /) Bsue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
(dd/mm/yyyy) N/A N/A N/A N/A N/A 4. Bonus issue Class of shares	3.	Placing	At price :			(/ /)		
4. Bonus issue Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
4. Bonus issue 4. Bonus issue 5. Scrip dividend At price : State currency (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								<u>N/A</u>	N/A
4. Bonds issue date : (dd/mm/yyyy) issue EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A S. Scrip dividend At price : State Issue and allotment currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
(dd/mm/yyyy) <u>N/A</u> N/A <u>N/A</u> N/A 5. Scrip dividend At price : State currency <u>State</u> currency (//) EGM approval date: (//) (dd/mm/yyyy)	4.	Bonus issue				(/ /)		
Class of shares Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u> </u>	<u>IN/A</u>
5. Scrip dividend At price : Otate currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					Class of shares issuable (Note 1)				
(dd/mm/yyyy)	5.	Scrip dividend	At price :			(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary sh erence sh (Other c	ares	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Subm	itted by: Chan Lun Ho
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
Notes	
1.	State the class of shares (e.g. ordinary, preference or other).
2.	Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3.	"Identical" means in this context:

- the securities are of the same nominal value with the same amount called up or paid up; they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

If there is insufficient space, please append the prescribed continuation sheet. 4.