

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/05/2021		
To: Hong Kong Exchanges and Cleari	ing Limited		
Name of Issuer 00155			Holdings Limited ators Appointed)
Date Submitted 01/06	5/2021		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>00155</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code :Descri	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code :	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code :	Descrip	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share (currency):	capital at the end	of the month (State	HK\$	\$1,000,000,000
II. Movements in Issue	d Share Capital			
	No. of oro	dinary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,538,526,148			
Increase/ (decrease) during the month		-, ,		
Balance at close of the				

1,538,526,148

month

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		Movement during the month				as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
				•		
		-	Гotal A. (Ordi	nomi choroc)	NIL	
		_				
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise of	of			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
	- 				. <u> </u>
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.	- -				
	- - ———				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
4.	- - 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares)ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible in Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes issued	_					
upon completion of the Acquisition Agreement dated 7 February 2011	 HK\$	40,742,000	N/A	40,742,000	N/A	32,803,542
Stock code (if listed)	155					
Class of shares	11					
issuable (<i>Note 1</i>) Subscription price	ordinary HK\$1.242					
EGM approval date	ПКФ1.242					
(if applicable)						
(dd/mm/yyyy))	(28/03/2011)					
2.	<u>—</u> .					
	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.	_					
-	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	-
				Other class)	N/A	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
2		
-		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	L	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At State price: currency HK\$ Issue and allotment (/ /) Announcement date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) Announcement date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)	shares of issuer which may be issued pursuant thereto as at close of the	No. of new shares of issuer issued during the month pursuant thereto		Issued Share Capital	uner Movements in	Oti
issuable (Note 1) 1. Rights issue At State price: currency At State (dd/mm/yyyy) Announcement date: (dd/mm/yyyy) Announcement date: (dd/mm/yyyy) Class of shares issuable (Note 1) 1. State price: currency Class of shares (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) 3. Placing At State price: currency Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares Class of shares issuable (Note 1) Class of shares	month				Type of Issue	
2. Open offer At State price: currency Class of shares issuable (Note 1) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)			issuable (Note 1)			
Class of shares			date : (dd/mm/yyyy)		. Rights issue	1.
issuable (Note 1) 2. Open offer At State price: currency At State price: currency Class of shares issuable (Note 1) 3. Placing At State price: currency Class of shares issuable (Note 1) Issue and allotment (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy)			i innouncement date.			
issuable (Note 1) 2. Open offer At State price: currency At State price: currency EGM approval date: (/ /) Class of shares issuable (Note 1) 3. Placing At State price: currency EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /)			Class of shares			
2. Open offer price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Jesue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares						
Class of shares 3. Placing At State Issue and allotment date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) Class of shares			issue and anothern		. Open offer	2.
issuable (Note 1) 3. Placing At State Issue and allotment date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) Class of shares						
issuable (Note 1) 3. Placing At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) Class of shares						
price: currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (//)						
(dd/mm/yyyy) (//) ———————————————————————————————————			Issue and allotment date : (dd/mm/yyyy) (//)		. Placing	3.
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)			100 de dire directificati		. Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			2011 approvar date.			

For Main Board and GEM listed issuers

				2 07 17401	10	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
		A4 S4-4-	Class of shares issuable (Note 1)	(/ /	_		
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares _ issuable (Note 1) At 10. Other State (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by:	Andrew Koo Chi Ho	_
Title:	Joint and Several Provisional Liquidator	
	(Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.